

Announcement

IndusInd Bank

January 19, 2016

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

1901201601589

Dear Sir,

Sub.: Open offer by Family Investment Pvt. Ltd. ("Acquirer I"), Quality Investment Pvt. Ltd. ("Acquirer II"), Viditi Investment Pvt. Ltd. ("Acquirer III"), Virtuous Finance Pvt. Ltd. ("Acquirer IV"), Virtuous Share Investments Pvt. Ltd. ("Acquirer V"), Tejaskiran Pharmachem Industries Pvt Ltd ("Acquirer VI"), Sunrise Associates ("Acquirer VII"), Goldenstar Enterprises ("Acquirer VIII"), Pioneer Resources ("Acquirer IX"), Expert Vision ("Acquirer X"), Aalok D. Shanghvi ("Acquirer XI"), Vibha Shanghvi ("Acquirer XII"), Vidhi D Shanghvi ("Acquirer XIII"), Neostar Developers LLP ("Acquirer XIV"), Real Gold Developers LLP ("Acquirer XV"), Suraksha Buildwell LLP ("Acquirer XVI"), Sudhir V. Valia ("Acquirer XVII"), Raksha S. Valia ("Acquirer XVIII"), Vijay M. Parekh ("Acquirer XIX") and Pares M. Parekh ("Acquirer XX") (collectively referred to as "Acquirers") together with the Promoter Group of the Suzlon Energy Limited ("Target Company") as the persons acting in concert (collectively referred to as "PACs") with the Acquirers to the public shareholders of Target Company for acquisition of upto 157,64,38,113 equity shares of face value of Rs. 2/- each at a price of Rs. 18/- per fully paid up equity share pursuant to regulations 3(2) and other applicable provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

This is in reference to the captioned open offer and to our letters dated February 13, 2015 for submission of Public Announcement, dated February 24, 2015 for the submission of Detailed Public Statement, letter dated March 3, 2015 for submission of Draft Letter of Offer, dated December 16, 2015 for submission of Letter of Offer, dated December 21, 2015 for submission of Corrigendum to DPS and letter dated December 23, 2015 for submission of Offer Opening Public Announcement.

In terms of regulation 18(12) of the Takeover Regulations, Post Offer Advertisement has been published on January 19, 2016 in the following news papers:

Newspaper	Language	Edition
Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Mumbai Lakshadeep	Marathi	Mumbai Edition
Financial Express	Gujarati	Ahmedabad Edition

As the equity shares of the Target Company are listed on your stock exchange, we enclosed herewith the following for your information and record:

- (i) Published copy of Post Offer Advertisement that appeared in the Financial Express.
- (ii) Compact disc containing soft copy of Post Offer Advertisement in pdf format.

Thanking you,

For IndusInd Bank Limited

Name: Roopa Satish

Designation: Country Head - Corporate, Institutions and Investment Banking

Encl.: As Above



CORPORATE OFFICE: IndusInd Bank Limited, 8th Floor, Tower 1, One Indiabulls Centre, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai- 400 013. Maharashtra, India Tel: (022) 24231999 Fax: (022) 24231998

Registered Office: 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333