

IndusInd Bank

February 13, 2015

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Dear Sir,

Sub.: Open offer by Family Investment Pvt. Ltd. ("Acquirer I"), Quality Investment Pvt. Ltd. ("Acquirer II"), Viditi Investment Pvt. Ltd. ("Acquirer III"), Virtuous Finance Pvt. Ltd. ("Acquirer IV"), Virtuous Share Investments Pvt. Ltd. ("Acquirer V"), Tejaskiran Pharmachem Industries Pvt Ltd ("Acquirer VI"), Sunrise Associates ("Acquirer VII"), Goldenstar Enterprises ("Acquirer VIII"), Pioneer Resources ("Acquirer IX"), Expert Vision ("Acquirer X"), Aalok D. Shanghvi ("Acquirer XI"), Vibha Shanghvi ("Acquirer XII"), Vidhi D Shanghvi ("Acquirer XIII"), Neostar Developers LLP ("Acquirer XIV"), Real Gold Developers LLP ("Acquirer XV"), Suraksha Buildwell LLP ("Acquirer XVI"), Sudhir V. Valia ("Acquirer XVII"), Raksha S. Valia ("Acquirer XVIII"), Vijay M. Parekh ("Acquirer XIX") and Paresh M. Parekh ("Acquirer XX") (collectively referred to as "Acquirers") together with the Promoter Group of the Suzlon Energy Limited ("Target Company") as the persons acting in concert (collectively referred to as "PACs") with the Acquirers to the public shareholders of Target Company for acquisition of upto 1,57,64,38,113 equity shares of face value of Rs. 2/- each at a price of Rs. 18/- per fully paid up equity share pursuant to regulations 3(2), 4 and other applicable provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

We have been appointed as Manager to the Offer by the Acquirers and PACs for the open offer made to the public shareholders of Target Company.

The open offer is being made in terms of regulations 3(2), 4 and other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

As the equity shares of the Target Company are listed on your stock exchange, in terms of regulation 14(1) of the Takeover Regulations, we enclose herewith the following for your information and record.

- a) Hard Copy of the Public Announcement
- b) Soft copy of Public Announcement on a compact disc in pdf format

Thanking you,

For IndusInd Bank Limited



Authorised Signatory

Name: Roopa Satish

Designation: Executive Vice President



Encl.: As Above

