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OSM INVESTMENT & TRADING COMPANY LTD.

Regd. Office :-

9/1, R. N. MUKHERJEE ROAD,
(5th FLOOR)
KOLKATA-700 001

Through Speed Post

20th December, 2011

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

The Dy. General Manager
Corporate Relationship Department
Bombay Stock Exchange Ltd.
1st Floor, New Trading Ring, Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai 400 001

Dear Sir,

Sub: Disclosure in terms of Regulations 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011.

We, OSM Investment & Trading Company Ltd., one of the Promoters of Sutlej Textiles & Industries Limited (Sutlej) write to inform you that on 8th December, 2010 our entire holding of 4,25,880 Equity Shares equivalent to 3.90% of the total paid up equity share capital of Sutlej were pledged in favour of M J Pharmaceuticals Limited. Now, the entirety of said pledge on 4,25,880 Equity Shares equivalent to 3.90% of the total paid up equity share capital of Sutlej have been released on 15th December, 2011.

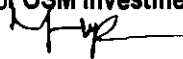
As required under the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011 enclosed please find the declaration under Regulation 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011.

You are kindly requested to take note of the above.

Thanking You,

Yours faithfully,

For OSM Investment & Trading Company Ltd.,



Director

Encl : as above

Cc: Sutlej Textiles & Industries Limited
Pachpahar Road, Bhawanimandi-326 502
Rajasthan

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for
encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of
Regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Name of the Target company				Sutlej Textiles & Industries Limited (Sutlej)			
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)				OSM Investment & Trading Company Ltd.			
Date of reporting				20 th December, 2011			
Names of the stock exchanges where the shares of the target company are listed				Bombay Stock Exchange Limited National Stock Exchange of India Limited			
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
Names	Number	% of total share capital	Type creation/ invocation/ release	Date (s)	Number	% of Total share capital	
OSM Investment & Trading Company Limited	4,25,880	3.90	Release of encumbrance	15.12.2011	4,25,880	3.90	4,25,880 equity shares of Sutlej were pledged by OSM Investment & Trading Company Limited in favour of M J Pharmaceuticals Ltd on 8 th December, 2010. Now the pledge of aforementioned 4,25,880 Equity Shares have been released.

For OSM Investment & Trading Company Ltd.,



Director

Place: Kolkata

Date: 19.12.2011