

**Sushil Shah Family Trust
Mumbai, Maharashtra**

To,
BSE Limited,
Scrip Code: 542650

To,
National Stock Exchange of India Ltd.,
Symbol: METROPOLIS

To,
Metropolis Healthcare Limited

Dear Sir/Madam,

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We, Sushil Shah Family Trust, Promoter of Metropolis Healthcare Limited ("Target Company"), wish to inform you that we have acquired 11,67,058 (Eleven Lakh Sixty-Seven Thousand and Fifty-Eight) Equity Shares of Target Company (representing 2.25% of the shareholding of the Target Company) from Dr. Sushil Shah, Promoter through inter-se transfer on May 29, 2025.

Accordingly, enclosed herewith is the requisite disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking you,
Yours faithfully,

**For Sushil Shah Family Trust
(Promoter)**

Sushil
Kanubhai Shah

Digitally signed by Sushil Kanubhai Shah
DN: cn=Sushil, o=Sushil Shah Family Trust, email=sushil@ssft.com, c=IN
c=IN, o=Sushil Shah Family Trust, email=sushil@ssft.com, c=IN
6454aadb16d2f54a0dd5f8b71, postalCode=400026,
ssftMaharashtra,
serialNumber=1, cn=Sushil Shah
sha1D5F49a9072c7956eb3b21c1a, cn=Sushil
Kanubhai Shah
Date: 2025.06.02 18:47:24 +05'30'

**Dr. Sushil Shah
Trustee of Sushil Shah Family Trust**

Place: Mumbai
Date: June 02, 2025

**Sushil Shah Family Trust
Mumbai, Maharashtra**

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Metropolis Healthcare Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer & transferor	<u>Acquirer:</u> Sushil Shah Family Trust (Promoter) <u>Transferor:</u> Dr. Sushil Shah (Promoter) <u>Person Acting in Concert (PAC):</u> <u>Promoters:</u> Dr. Sushil Shah Ms. Ameera Shah METZ Advisory LLP <u>Promoter Group:</u> Duru Shah Family Trust Dr. Duru Sushil Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE Limited and - National Stock Exchange of India Ltd.		
Details of the acquisition and disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of transferor and PACs:			
a) Shares carrying voting rights	Acquirer – 25,58,187 #Together with PACs- 2,53,27,991	Acquirer – 4.94% #Together with PACs - 48.89%	Acquirer – 4.94% #Together with PACs - 48.89%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Acquirer - NIL Together with PACs - 3,00,000	Acquirer - NIL Together with PACs - 0.58%	Acquirer - NIL Together with PACs - 0.58%
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL

Sushil Shah Family Trust
Mumbai, Maharashtra

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	Acquirer – 25,58,187 #Together with PACs - 2,53,27,991	Acquirer – 4.94% #Together with PACs - 48.89%	Acquirer – 4.94 % #Together with PACs - 48.89%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/ sold	Acquirer – 11,67,058	Acquirer – 2.25%	Acquirer – 2.25%
b) VRs acquired/ sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	Acquirer – 11,67,058	Acquirer – 2.25%	Acquirer – 2.25%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Acquirer – 37,25,245 #Together with PACs - 2,53,27,991	Acquirer – 7.19% #Together with PACs - 48.89%	Acquirer – 7.19% #Together with PACs - 48.89%
b) Shares encumbered with the acquirer	Acquirer - NIL Together with PACs - 3,00,000	Acquirer - NIL Together with PACs - 0.58%	Acquirer - NIL Together with PACs - 0.58%
c) VRs otherwise than by shares	NIL	NIL	NIL

Sushil Shah Family Trust
Mumbai, Maharashtra

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sale	NIL	NIL	NIL
e) Total (a+b+c+/-d)	Acquirer – 37,25,245 #Together with PACs- 2,53,27,991	Acquirer – 7.19% #Together with PACs - 48.89%	Acquirer – 7.19% #Together with PACs - 48.89%
Mode of acquisition /sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 29, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	5,18,01,880 Equity Shares of face value INR 2/- each aggregating to INR 10,36,03,760/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	5,18,01,880 Equity Shares of face value INR 2/- each aggregating to INR 10,36,03,760/-		
Total diluted share/voting capital of the TC after the said acquisition/ sale	NA		

Includes 3,00,000 pledged Equity Shares

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

Note: Subsequent to the shareholding pattern filed by the Company with the Stock Exchanges for the quarter ended March 31, 2025, the Company has allotted 1,836 Equity Shares pursuant to Metropolis – Restrictive Stock Unit Plan, 2020, on April 18, 2025 and therefore, the percentages are calculated basis the total number of Equity Shares of the Company as on date of the trade.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

For Sushil Shah Family Trust
(Promoter)

Sushil
Kanubhai Shah

Digitally signed by Sushil Kanubhai Shah
DN: cn=IN, o=Personal, title=2484,
pseudoym=1fc592a0448y/klqngpbtmowd92j,
c=s.a, ou=wecl1ff1ba36a923c2a28e969a17c5d19b
bb645aadb16d2f54edcd3bae71,
postalCode=400026, st=Maharashtra,
serialNumber=1cfcc6d219a96c43d68768131bcc4
0439eef3d734e9572c7956eb3b21c1a, cn=Sushil
Kanubhai Shah
Date: 2025.06.02 12:47:47 +05'30'

Dr. Sushil Shah
Trustee of Sushil Shah Family Trust

Place: Mumbai

Date: June 02, 2025
