

The Secretary
The Stock Exchange, Mumbai
 New Trading Ring, 14th Floor,
 Rotunda Building, P.J.Towers,
 Dalal Street, Fort,
MUMBAI - 400 001

The Manager
 Listing Department
The National stock Exchange of India Ltd
 Exchange Plaza, 5th floor
 Plot No. C/1, G Block
 Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Symbol : SURYAROSNI
takeover@nse.co.in

Scrip Code : 500336

Email Id : corp.relations@bseindia.com

Sub.:SUBMISSION OF DISCLOSURE UNDER REGULATION 10(6) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011 REGARDING REPORT TO STOCK EXCHANGES IN RESPECT OF ACQUISITION OF SHARES BY M/s. SAHAJ TIE – UP PVT. LIMITED M/s. JITS COURIER AND FINANCE PRIVATE LIMITED AND M/s. CUBITEX MARKETING PRIVATE LTD. (EXISTING ENTITIES PART OF PERSONS ACTING IN CONCERT WITH THE PROMOTER) OF SURYA ROSHNI LTD.IN RELIANCE UPON EXEMPTION PROVIDED UNDER REGULATION 10(1)(a)(iv) .

Dear Sir,

Please find enclosed disclosure under regulation 10(6) dated 28th March, 2016 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding report to Stock Exchanges in respect of Acquisition of Shares by M/s Sahaj Tie-up Private Limited, M/s. Jits Courier and Finance Private Limited and M/s Cubitex Marketing Private Limited (Existing entities part of Persons Acting in concert with the Promoter) of Surya Roshni Limited in the capacity as an acquirer(s) of shares in reliance upon exemption provided under regulation 10(1)(a)(iv) as detailed given below :

Serial No.	Name of the Acquirer(s)	Under Regulation	Remarks
01	M/s. Sahaj Tie-up Private Limited	10(6)	Report to Stock Exchanges of Acquisition of shares u/r 10(1)(a)(iv)
02	M/s. Jits Courier & Finance Private Ltd.		
03	M/s. Cubitex Marketing Private Ltd.		

Please find the same in order.

Thanking you,

1. For Sahaj Tie -up Private Ltd
 (In the capacity as one of an Acquirer)
 For Sahaj Tie-Up Pvt. Ltd.

Director

2. For Jits Courier & Finance Private Ltd
 (In the capacity as one of an Acquirer)
 For Jits Courier And Finance Private Limited

Director

Authorised Signatory

3. For Cubitex Marketing Private Limited
 (In the capacity as one of an Acquirer)
 For CUBITEX MARKETING PVT. LTD

Director

Director

Enclosed : as above

Copy to : Surya Roshni Limited
 Delhi Rohtak Road , Prakash Nagar, Sankhol
 Bahadurgarh – 124 507 (Haryana)

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s Surya Roshni Limited	
2.	Name of the acquirer(s)	1. M/s. Sahaj Tie-up Private Limited 2. M/s Jits Courier & Finance Private Limited 3. M/s. Cubitex Marketing Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	Stock Exchange, Mumbai (BSE) National Stock Exchange of India (NSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se Transfer between Companies which are part of Persons acting in concert with the promoter i.e M/s. Lustre Merchants Private Limited (As Transferor) to 1. M/s Sahaj Tie-up Pvt. Limited 2. M/s. Jits Courier & Finance Pvt. Limited 3. M/s Cubitex Marketing Pvt. Limited (As Acquirer(s)) for Rs.19,22,00,000/- value) (15,50,000 equity shares @ Rs. 124/- per share)	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(iv)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes 17.03.2016	
7.	Details of acquisition	Disclosures made/required to be made under Regulation 10(5)	Whether the disclosure under Regulation 10(5) are actually made
	a. Name of the transferor / seller	M/s Lustre Merchants Pvt. Ltd. (Existing Entity part of Person Acting in Concert with the Promoter)	M/s Lustre Merchants. Pvt. Ltd. (Existing Entity part of Person Acting in Concert with the Promoter)
	b. Date of acquisition	28.03.2016	28.03.2016
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	15,50,000	15,50,000
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	3.536%	3.536%

For Sahaj Tie-Up Pvt. Ltd.

For CUBITEX MARKETING PVT. LTD

For Jits Courier And Finance Private Limited

Director

	e. Price at which shares are proposed to be acquired / actually acquired	Transfer from Lustre Merchants Private Ltd. (an existing entity part of Person acting in concert with the Promoter) for Rs. 19,22,00,000/- Value (15,50,000 shares @ Rs. 124/- per share)		Transfer from Lustre Merchants Private Ltd. (an existing entity part of Person acting in concert with the Promoter) for Rs. 19,22,00,000/- Value (15,50,000 shares @ Rs. 124/- per share)	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Acquirer / Transferee(*) – Person Acting in concert (Acquirer) in capacity as an entity -Sahaj Tie-up Private Limited – 12,00,000 - Jits Courier & Finance Pvt. Ltd. - 2,50,000 -Cubitex Marketing Pvt. Ltd – 1,00,000 (Transfer from existing entity I,e Lustre Merchants Private Limited which is part of person acting in concert with the promoter Promoter & other Persons Acting in Concert (Collectively)(excluding seller)	19,16,250 7,44,539 47,61,000	4.372 1.699 10.862	31,16,250 9,94,539 48,61,000	7.110 2.269 11.090
	– Seller / Transferor M/s Lustre Merchants Private Limited – 15,50,000 (Transfer to existing entities 1. M/s Sahaj Tie-up Private Limited 2. M/s Jits Courier & Finance Pvt. Ltd. 3. M/s Diwakar Marketing Private Limited which is part of persons acting in Concert with the Promoter)	18710543	42.686	18710543	42.686
	– Seller / Transferor M/s Lustre Merchants Private Limited – 15,50,000 (Transfer to existing entities 1. M/s Sahaj Tie-up Private Limited 2. M/s Jits Courier & Finance Pvt. Ltd. 3. M/s Diwakar Marketing Private Limited which is part of persons acting in Concert with the Promoter)	1622394	3.701	72394	0.165

1. For Sahaj Tie-up Private Limited
(In the capacity as one of an Acquirer)

For Sahaj Tie-up Pvt. Ltd.

Director

Director

2. For Jits Courier & Finance Private Limited
(In the capacity as one of an Acquirer)

For Jits Courier And Finance Private Limited

Director

Authorised Signatory

3. For Cubitex Marketing Private Limited
(In the capacity as one of an Acquirer)

For CUBITEX MARKETING Pvt. Ltd.

Director

Director

Place : New Delhi

Date : 28th March, 2016