

ANNEXURE - 1
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Part-A- Details of the Acquisition

Name of the Target Company (TC)	M/s. SURYA ROSHNI LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Kotak Mahindra Investments Ltd (KMIL) M/s. Kotak Investment Advisory Ltd (KIAL)		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	15228 (KMIL)	0.03%	0.03%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares	1159522 (KIAL)	2.13%	2.13%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1174750	2.16%	2.16%
Details of acquisition			
a) Shares carrying voting rights acquired	3000000 (KMIL)	5.51%	5.51%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired			

Kotak Mahindra Investments Ltd.

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India.

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	3000000	5.51%	5.51%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3015228 (KMIL)	5.54%	5.54%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1159522 (KIAL)	2.13%	2.13%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	4174750	7.67%	7.67%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Shares pledged as Security against loan		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26th Mar 2018		
Equity share capital / total voting capital of the TC before the said acquisition	5,44,08,974 equity shares of Rs.10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition	5,44,08,974 equity shares of Rs.10 each.		
Total diluted share/voting capital of the TC after the said acquisition	5,44,08,974 equity shares of Rs.10 each.		



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Part-B*****Name of the Target Company:**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Kotak Mahindra Investments Ltd (KMIL)	NO	AAACH1075K

For Kotak Mahindra Investments Ltd**Authorised Signatory****Place: Mumbai****Date: 26th March 2018****Note:**

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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Date: 28th March, 2018

Fax No. (022) 26598120

The General Manager
National Stock Exchange of India Limited
Exchange Plaza,
5th Floor,
Plot No. C/1, G- Block,
Bandra- Kurla Complex
Bandra (East),
Mumbai- 400 051

Dear Sir,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (shares of SURYA ROSHNI LTD .)

We would like to inform you that Kotak Mahindra Investments Limited (KMIL) has a control/holding of 30,15,228 equity shares of **SURYA ROSHNI LTD** which constitute **more than 5%** of the issued equity share capital of the company. KMIL has received control over client's shares by way of pledge for loan facility granted to the client.

The detail of acquisition is attached in the annexure hereto, which is in the format prescribed under Regulation 29(1) of the SAST Regulations.

Kindly take the same on records.

Thanking you.

Yours faithfully,
For **Kotak Mahindra Investments Limited**



Authorised Signatory

Encl: Disclosure under Regulation 29 (1) of SAST Regulations