

Reference No.
March 30, 2018

The Secretary
The Stock Exchange, Mumbai
New Trading Ring, 14th Floor,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
MUMBAI - 400 001

Scrip Code : 500336
Email Id : corp.relations@bseindia.com

The Manager
Listing Department
The National stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Symbol : SURYAROSNI
takeover@nse.co.in

Sub.: SUBMISSION OF DISCLOSURE UNDER REGULATION 10 (5) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011 REGARDING INTIMATION TO STOCK EXCHANGES IN RESPECT OF PROPOSED ACQUISITION OF SHARES BY VINAY SURYA (IMMEDIATE RELATIVE OF PROMOTER) OF SURYA ROSHNI LIMITED UNDER REGULATION 10(1)(a)(i) .

Dear Sir,

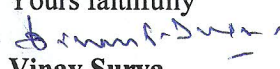
Please find enclosed disclosure under regulation 10(5) dated 30TH March, 2018 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding intimation to Stock Exchanges in respect of Proposed Acquisition of Shares by Vinay Surya (Immediate relative of Promoter) of Surya Roshni Limited in the capacity as an acquirer of shares under regulation 10(1)(a)(i) as detailed given below :

Serial No.	Name of the Acquirer	Under Regulation	Remarks
01	Vinay Surya	10(5)	Intimation to Stock Exchanges for proposed Acquisition of shares u/r 10(1)(a)(i)

Please find the same in order.

Thanking you,

Yours faithfully


Vinay Surya
(Proposed Acquirer)

Copy to : Surya Roshni Limited
Delhi Rohtak Road,
Prakash Nagar, Sankhol
Bahadurgarh – 124 507 (Haryana)

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SURYA ROSHNI LIMITED
2.	Name of the acquirer(s)	Vinay Surya
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes Immediate Relative- Son of Shri Jai Prakash Agarwal (Promoter of the TC)
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Jai Prakash Agarwal
	b. Proposed date of acquisition	09.04.2018
	c. Number of shares to be acquired from each person mentioned in 4(a) above	5,44,000
	d. Total shares to be acquired as % of share capital of TC	1.00%
	e. Price at which shares are proposed to be acquired	Nil Value (Gift from Father)
	f. Rationale, if any, for the proposed transfer	Gift from Father Sh. Jai Prakash Agarwal (Transferor) by Inter-se transfer to son Mr. Vinay Surya (Acquirer)
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 436.48
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable as the Acquisition price of shares is NIL (Gift from Father)
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	As per Annexure –A

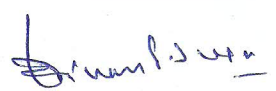
[Handwritten signature]

[Handwritten mark]

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	As per Annexure –A			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	As per Annexure – A			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting Rights	% w.r.t total share capital of TC	No. of shares /voting Rights	% w.r.t total share capital of TC
	– Acquirer(s) and PACs (other than sellers)(*) (Acquirer) at Individual level – Vinay Surya - 544,000 (Transfer from his father Jai Prakash Agarwal) (Immediate relative of promoter) Persons Acting in Concert (Collectively)(excluding seller)	1,66,536	0.306	710536	1.306
		31751485	58.357	31751485	58.357
	– Transferor / Seller – Jai Prakash Agarwal - 5,44,000 (Transfer to his son Vinay Surya) (Promoter of the TC)	2305723	4.238	1761723	3.238

Place : New Delhi

Date : 30th March, 2018


 Vinay Surya
 (Acquirer)

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

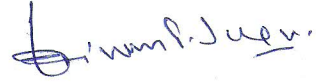
Annexure - A

Declaration

I Vinay Surya , (Immediate relative of Promoter of Surya Roshni Limited) in the capacity of an Acquirer hereby file report under regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the proposed Acquisition of 544,000 equity shares of Surya Roshni Limited by me as a Gift at Nil consideration / value from my father Shri Jai Prakash Agarwal as Inter- se Transfer under regulation 10(1)(a)(i) and conditions specified under it has been duly complied.

Further confirm that the transferor/seller (Jai Prakash Agarwal) and transferee (myself - Acquired) has complied applicable disclosures as required in Chapter - V of the Takeover (corresponding provisions of the repealed Takeover Regulations, 1997) and furthermore, confirm that the information given in the report is true and correct.

Place: New Delhi
Date: 30th March, 2018


Vinay Surya
(Acquirer)

50