भारतीय मानक ब्यूरो
Bureau of Indian Standards
An IS/ISO 9001, An IS/ISO 14001 & IS: 18001 Company

SURYA

SURYA ROSHNI LIMITED

LIGHTING DIVISION
CIN -L31501HR1973PLC007543
2nd Floor, Padma Tower-1, Rajendra Place, New Delhi-110 008
Ph.: +91-11-25810093-96, 47108000 Fax : +91-11-25789560
E-mail : cs@surya.in Website : www.surya.co.in

SRL/se/17-18/55
January 11, 2018

The Secretary
The Stock Exchange, Mumbai
New Trading Ring, 14th Floor,
Rotunda Building, P.J.Towers,
Dalal Street, Fort,
MUMBAI - 400 001

The Manager
Listing Department
The National stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Ref.: NOTICE OF SHAREHOLDERS / BENEFICIAL OWNERS OF SURYA GLOBAL STEEL TUBES LIMITED

Madam / Sir,

In terms of Regulation 30 read with Para A (12) of Part A of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with corresponding circulars and notifications issued thereunder, we hereby attached copy of the notice issue to Shareholders / Beneficial Owners of Surya Global Steel Tubes Limited to be published in Business Standard on 12th January, 2018.

Kindly take the same in your records

Thanking you,

Yours sincerely,
for **Surya Roshni Limited**

SURYA ROSHNI LIMITED NEW DELHI 110008

B.B. SINGAL
Sr. V.P & Company Secretary

Encl : a/a

SURYA ROSHNI LIMITED

REGD. OFFICE : PRAKASH NAGAR, SANKHOL, BAHADURGARH 124 507 (HARYANA)
Corporate Identity Number (CIN) - L31501HR1973PLC007543
Email - investorgrievances@sroshni.com | Website - www.surya.co.in
Phone - 01276 - 241540, Fax - 01276 - 241886

NOTICE TO SHAREHOLDERS/BENEFICIAL OWNERS OF SURYA GLOBAL STEEL TUBES LIMITED

Notice is hereby given that as per Order issued dated 11th December, 2017 (the "Order"), the Hon'ble National Company Law Tribunal, Chandigarh Bench (NCLT) has approved the Scheme of Arrangement ("Scheme") between Surya Global Steel Tubes Limited (Transferor Company) with Surya Roshni Limited (Transferee Company) and their respective Shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 and the said Order is filed in Form – INC-28 with Ministry of Corporate Affairs on 11th January,2018. The Order may be assessed on the website of the company at the following link :

http://www.surya.co.in/wp-content/uploads/2016/11/merger_final_order.pdf

In pursuance of the said Order Surya Roshni Limited (transferee Company) do without further application allot to all the members of the Surya Global Steel Tubes Limited (Transferor Company) the shares in the transferee Company to which they are entitled under the said scheme.

In compliance to the provisions of Companies Act, 2013 and the rules made thereunder read with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Shareholders/Investors may note that the allotment of equity shares of Surya Roshni Limited will be made to all the members/beneficial owners of Surya Global Steel Tubes Limited (except holding held by Surya Roshni Limited which will be extinguished as per Scheme) who are holding equity shares as on the Record Date i.e. 15th January, 2018. In respect of shares held in dematerialised form, the beneficial ownership details as furnished by National Securities Depository Ltd. will be considered for the purpose, as on that date.

No transfer of shares (demat or physical) of Surya Global Steel Tubes Limited will be permitted after the 'Record Date'. Further, in case of shared held in demat form, the ISIN-INE105L01016 will be suspended after the Record Date and the number of equity shares will be reduced/cancelled automatically pursuant to allotment thereof. In respect of shares held in physical mode, the Equity Share Certificates in relation to the said equity shares held by the Shareholders shall, without any further application, act, instrument or deed, be deemed to have been automatically cancelled and shall become non-tradable securities after the Record Date.

for **SURYA ROSHNI LIMITED**

Sd/-

B B SINGAL

Sr. VP & Company Secretary

Place: New Delhi

Dated: 11.01.2018