

August 30, 2018

The Secretary
The Stock Exchange, Mumbai
New Trading Ring, 14th Floor,
Rotunda Building, P.J.Towers,
Dalal Street, Fort,
MUMBAI - 400 001

Scrip Code : 500336
Email Id : corp.relations@bseindia.com

The Manager
Listing Department
The National stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Symbol : SURYAROSNI
takeover@nse.co.in

SUB : Submission of Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

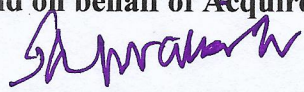
Please find enclosed disclosures under Regulation 29(2) dated 30th August, 2018 of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding reshuffling / change in shareholding of Promoter Group on acquisition and transfer of 5,44,000 equity shares of Surya Roshni Limited) by Vinay Surya (transferor and member of promoter group) to his daughters Vasudha Surya, Miss Parinistha Surya and son Master Jaivardhan Surya (Acquirer- in the capacity as immediate relative(s) of member of Promoter group) through Inter-se-transfer under regulation 10(1)(a)(i) as detailed given below:

Serial No.	Name of the Declarant	Under Regulation
01	Jai Prakash Agarwal (Consolidated)	29(2)

You are requested to kindly take the same in your records. Please find the same in order.

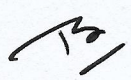
Thanking you,
Yours faithfully

For and on behalf of Acquirer


(Jai Prakash Agarwal)
DIN - 00041119
Promoter & Executive Chairman
Surya Roshni Limited

Enclosed: as above

Copy to : Surya Roshni Limited
Delhi Rohtak Road, Prakash Nagar, Sankhol
Bahadurgarh – 124 507 (Haryana)



**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	M/s Surya Roshni Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(Acquirer) - Ms. Vasudha Surya Miss. Parinistha Surya U/G Vinay Surya Master Jaivardhan Surya U/G Vinay Surya (The acquirers are Immediate Relative of member of Promoter Group of the TC) Promoter, members & Persons Acting in Concert other than the Acquirer - <i>Jai Prakash Agarwal (Promoter)</i> - <i>Urmil Agarwal (Member)</i> - <i>Vinay Surya (Member)</i> Other Persons Acting in Concert - <i>Pankaj Investments Limited</i> - <i>Viksit Trading and Holding Private Limited</i> - <i>Gargiya Finance and Investment Pvt Ltd.</i> - <i>Lustre Merchants Private Limited</i> - <i>Cubitex Marketing Private Limited</i> - <i>Shreyansh Mercantile Private Limited</i> - <i>Diwakar Marketing Private Limited</i> - <i>Goel Die Cast Limited</i> - <i>Jits Courier and Finance Private Limited</i> - <i>S M Vyapaar Private Limited</i> - <i>Sahaj Tie-up Private Limited</i> - <i>Shirin Commodeal Private Limited</i> - <i>Zatco Vyapar Private Limited</i> - <i>B M Graphics Private Limited</i> - <i>Dicord Commodeal Private Limited</i> - <i>Sadabahr Tradecomm Private Limited</i>
Whether the acquirer belongs to Promoter/Promoter group	Yes The acquirers are Immediate Relative of Promoter Group of the TC and on or after acquisition becomes part of the Promoter Group.
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. The National Stock Exchange of India Ltd

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Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	3,42,23,744	62.901	62.901
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	NIL	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	3,42,23,744	62.901	62.901
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired (Acquirer) at Individual level – Ms. Vasudha Surya - 1,81,300 – Miss. Parinistha Surya - 1,81,300 – Master Jaivardhan Surya - 1,81,400 (Transfer from her / his father Vinay Surya who is member of promoter group)	5,44,000	1.000	1.000
Less – Vinay Surya - 5,44,000	-5,44,000	-1.000	-1.000
(Transfer to his daughters Vasudha Surya & Parinistha Surya and Son - Jaivardhan Surya who are Immediate Relative(s) of member of Promoter group of the TC)			
Net shares/voting rights acquired / sold	Nil	Nil	Nil
b) VRs acquired / sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	Nil	Nil	Nil

Signature

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,42,23,744	62.901	62.901
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	3,42,23,744	62.901	62.901
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer u/r 10(1)(a)(i) for exemption u/r 3 & 4 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011		
Date of acquisition of shares / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.08.2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	5,44,08,974 equity shares (face value Rs. 10/- per share)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	5,44,08,974 equity shares (face value Rs. 10/- per share)		
Total diluted share/voting capital of the TC after the said acquisition	5,44,08,974 equity shares (face value Rs. 10/- per share)		

Note:

(*) Total share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: New Delhi
Date: 30th August, 2018


Jai Prakash Agarwal
(Promoter)

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