

# LUSTRE MERCHANTS PRIVATE LTD.

Regd Office: 301, Padma Tower-1, Rajendra Place, New Delhi-110008

Reference No.  
February 22, 2011

The Secretary  
The Stock Exchange, Mumbai  
New Trading Ring, 14th Floor,  
Rotunda Building, P.J.Towers,  
Dalal Street, Fort,  
MUMBAI - 400 001

The Manager  
Listing Department  
The National Stock Exchange of India Ltd  
Exchange Plaza, 5<sup>th</sup> floor  
Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Email Id : [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com) [cm1ist@nse.co.in](mailto:cm1ist@nse.co.in)

**Sub.: DISCLOSURE UNDER REGULATION 22 (17) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 1997 REGARDING ACQUISITION OF SHARES BY THE ACQUIRER IN TERMS OF REGULATION 20(7)**

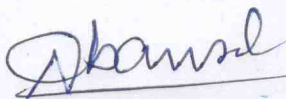
Dear Sir,

Please find enclosed disclosure under regulation 22(17) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 dated 22<sup>nd</sup> February, 2011 as per the enclosed format.

Please find the same in order.

Thanking you,

Yours faithfully  
For LUSTRE MERCHANTS PRIVATE LIMITED



DIRECTOR

Enclosed : as above

# LUSTRE MERCHANTS PRIVATE LTD.

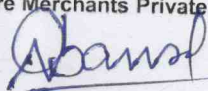
Regd Office: 301, Padma Tower-1, Rajendra Place, New Delhi-110008

Disclosure of Details of Acquisition to Stock Exchanges where the shares of the target company are listed and to the merchant Banker, in terms of Regulation 22(17) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

|                                                                                            |                                                     |                                              |
|--------------------------------------------------------------------------------------------|-----------------------------------------------------|----------------------------------------------|
| Name of the Target Company                                                                 | M/s Surya Roshni Limited                            |                                              |
| Name of the Acquirer / persons Acting in Concert                                           | Lustre Merchants Private Limited                    |                                              |
| Details of acquisition in terms of Regulation 20(7) are as follows                         | Total No. of Shares Acquired                        | Total paid-up capital of Target Company in % |
| (a) Shares / Voting Rights acquired                                                        | 11451                                               | 0.026                                        |
| (b) Maximum Price paid for acquisition of shares / voting rights mentioned in (a) above *  | Rs. 108.50 per share                                |                                              |
| (c) Minimum price paid for acquisition of shares / voting rights mentioned in (a) above *  | Rs. 108.00 per share                                |                                              |
| (d) Average Price paid for acquisition of shares / voting rights mentioned in (a) above. * | Rs. 108.27 per share                                |                                              |
| Mode of Acquisition                                                                        | Open Market Purchase                                |                                              |
| Date of Acquisition                                                                        | 22nd February, 2011                                 |                                              |
| Total paid - up Share capital of the target company                                        | 4,38,31,250 shares of Rs. 10/- each fully paid - up |                                              |

\* Note.Price per share paid for acquisition of shares does not include Brokerage, STT or other incidental charges.

Lustre Merchants Private Limited



Director

Place : New Delhi

Date : 22.02.2011