Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SURYA ROSHNI LIMITED
2.	Name of the acquirer(s)	Jai Prakash Agarwal
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes – Promoter
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Ganga Devi Agarwal
	b. Proposed date of acquisition	12.12.2011
	c. Number of shares to be acquired from each person mentioned in 4(a) above	238434
	d. Total shares to be acquired as % of share capital of T	0.544%
	e. Price at which shares are proposed to be acquired	Nil Value – Gift from Mother
	f. Rationale, if any, for the proposed transfer	Gift from mother Ganga Devi Agarwal (transferor) to her son Jai Prakash Agarwal (Acquirer)
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 59.81
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	As per Annexure –A

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	As per Annexure –A			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	As per Annexure – A			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	– Acquirer(s) and PACs (other than sellers)(*) **Promoter (Acquirer) at Individual level** – **Jai Prakash Agarwal - 238434 (Gift from mother Smt. Ganga Devi Agarwal) (Promoter relative)** **Promoter & Persons Acting in Concert (Collectively)(excluding seller)**	1568651 27073209	3.579 61.767	1807085 27311643	4.123 62.311
	– **Seller (s)** – **Smt. Ganga Devi Agarwal - 238434 (Gifting to son J.P.Agarwal) (Promoter)**	238434	0.544	Nil	Nil

Place : New Delhi

Date : 2nd December, 2011

Jai Prakash Agarwal

(Acquirer)

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Annexure - A

Declaration

I Jai Prakash Agarwal , (Promoter) of Surya Roshni Limited and in the capacity of an Acquirer hereby file report under regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the proposed Acquisition of 2,38,434 equity shares of Surya Roshni Limited by me as Gift at Nil Value from my mother Smt. Ganga Devi Agarwal as Inter- se Transfer under regulation 10(1)(a)(i) and conditions specified under it has been duly complied. Further confirm that the transferor (myself) and transferee (mother) have complied applicable disclosures as required in Chapter - V of the Takeover (corresponding provisions of the repealed Takeover Regulations, 1997) and furthermore, confirm that the information given in the report is true and correct.

Place : New Delhi

Date : 2nd December, 2011

Jai Prakash Agarwal

(Acquirer)