



SASTRY K. ANANDAM & CO.
CHARTERED ACCOUNTANTS

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TO WHOMSOEVER IT MAY CONCERN

We have reviewed the accompanying statement of unaudited financial results of M/s. SURYA ROSHNI LTD for the period ended 30th September, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **SASTRY K. ANANDAM & CO.**
CHARTERED ACCOUNTANTS
FIRM NO.000179N



Handwritten signature of CA. ANANDA SASTRY K.

CA. ANANDA SASTRY K.
PARTNER F.C.A.
M. NO. 009980

Place : New Delhi
Dated :06-11-2013



SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER / HALF YEAR ENDED 30/09/2013 (Rs. in lacs)

Sr. No.	PARTICULARS	3 MONTHS ENDED (UNAUDITED)			6 MONTHS ENDED (UNAUDITED)		YEAR ENDED (AUDITED)
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
1	Income from operations						
	(a) Net sales/income from operations						
	Gross Sales	83430	76000	76200	159430	143478	317481
	Less : Excise Duty	5630	5147	6056	10777	10496	21578
	Net Sales	77800	70853	70144	148653	132982	295903
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	77800	70853	70144	148653	132982	295903
2	Expenses						
	(a) Cost of materials consumed	57116	50701	51928	107817	97504	207421
	(b) Purchases of stock-in-trade	4513	3078	3542	7591	7387	14530
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2499)	(755)	(1861)	(3254)	(2892)	3101
	(d) Employee benefits expense	3486	3448	3193	6934	6120	13458
	(e) Depreciation and amortisation expense	1385	1378	1285	2763	2550	5651
	(f) Other expenses	9716	8953	8185	18669	15051	33720
	Total expenses	73717	66803	66472	140520	125730	277891
3	Profit from operations before other income, finance costs and exceptional items (1-2)	4083	4050	3672	8133	7252	18012
4	Other income	30	24	23	54	44	163
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	4113	4074	3695	8187	7296	18175
6	Finance costs	2460	2469	2295	4929	4545	10967
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1653	1605	1400	3258	2751	7208
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7 ± 8)	1653	1605	1400	3258	2751	7208
10	Tax expense						
	Current	192	176	142	368	291	1273
	Deferred	16	10	40	26	52	(290)
11	Net Profit from ordinary activities after tax (9 ± 10)	1445	1419	1218	2864	2408	6925
12	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-	-	-
13	Net Profit for the period (11 ± 12)	1445	1419	1218	2864	2408	6925
14	Share of profit / (loss) of associates*	-	-	-	-	-	-
15	Minority interest*	-	-	-	-	-	-
16	Net Profit after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)*	1445	1419	1218	2864	2408	6925
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	4383	4383	4383	4383	4383	4383
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	50244
19	Earnings per share (before extraordinary items) (of Rs. each) (not annualised):						
	(a) Basic	3.30	3.24	2.78	6.54	5.50	15.80
	(b) Diluted	3.30	3.24	2.78	6.54	5.50	15.80
19	Earnings per share (after extraordinary items) (of Rs. each) (not annualised):						
	(a) Basic	3.30	3.24	2.78	6.54	5.50	15.80
	(b) Diluted	3.30	3.24	2.78	6.54	5.50	15.80

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Segment Revenue							
(a) Steel Products	50710	49450	49160	100160	94503	222125	
(b) Lighting Products	32720	26550	27040	59270	48975	93356	
Total	83430	76000	76200	159430	143478	317481	
Less: Inter-Segment Revenue							
Less: Excise Duty	5630	5147	6056	10777	10496	21578	
Net Sales - Income from operations (Net of Excise Duty)	77800	70853	70144	148653	132982	295903	
Segment Results							
Profit/(Loss) before tax and Finance cost from each Segment wise :							
(a) Steel Products	1726	1764	1585	3490	3209	8240	
(b) Lighting Products	2387	2310	2110	4697	4087	9935	
Total	4113	4074	3695	8187	7296	18175	
Less:							
(1) Finance Cost	2460	2469	2295	4929	4545	10967	
(2) Other un-allocable expenditure net off	-	-	-	-	-	-	
(3) Un-allocable income	-	-	-	-	-	-	
Total Profit before Tax	1653	1605	1400	3258	2751	7208	
Capital Employed (Segment Assets - Segment Liabilities)							
(a) Steel Products	103587	103145	95530	103587	98530	102402	
(b) Lighting Products	53524	51872	51482	53524	51482	52010	
Total	156911	155017	150012	156911	150012	154412	

SELECT INFORMATION FOR THE QUARTER / HALF YEAR ENDED 30/09/2013

Sr. No.	PARTICULARS	3 MONTHS ENDED			6 MONTHS ENDED		YEAR ENDED
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	15775068	15775068	15775068	15775068	15775068	15775068
	- Percentage of shareholding	35.99%	35.99%	35.99%	35.99%	35.99%	35.99%
2	Promoters and Promoter Group Shareholding						
	- Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non - encumbered							
	- Number of shares	28056182	28056182	28056182	28056182	28056182	28056182
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	64.01%	64.01%	64.01%	64.01%	64.01%	64.01%
Particulars		3 months ended (30/09/2013)					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter				NIL		
	Received during the quarter				7		
	Disposed of during the quarter				7		
	Remaining unresolved at the end of the quarter				NIL		

Investor grievances email-id - investor@rosnini.com

STATEMENT OF ASSETS AND LIABILITIES (Rs. in lacs)

Sr. No.	PARTICULARS	AS AT HALF YEAR ENDED (UNAUDITED)	AS AT YEAR ENDED (AUDITED)
		30.09.2013	31.03.2013
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	4383	4383
	(b) Reserves and surplus	71708	68943
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	76091	73226
2	Share application money pending allotment	-	-
3	Minority interest*	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	34333	36831
	(b) Deferred tax liabilities (net)	4269	4243
	(c) Other long-term liabilities	544	527
	(d) Long-term provisions	1867	1751
	Sub-total - Non-current liabilities	41013	43352
5	Current liabilities		
	(a) Short-term borrowings	42218	40111
	(b) Trade payables	9459	7452
	(c) Other current liabilities	12082	13304
	(d) Short-term provisions	3417	4085
	Sub-total - Current liabilities	67176	64952
	TOTAL - EQUITY AND LIABILITIES	184280	181530
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	88192	87922
	(b) Goodwill on consolidation*	-	-
	(c) Non-current investments	5006	5006
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	-	-
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	93198	92928
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	44117	38031
	(c) Trade receivables	39695	41034
	(d) Cash and cash equivalents	1584	1866
	(e) Short-term loans and advances	5081	7028
	(f) Other current assets	625	843
	Sub-total - Current assets	91082	86002
	TOTAL - ASSETS	184280	181530

* Not applicable

Notes:
1 The Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 6th November, 2013.
2 The Statutory Auditors of the Company has carried out a Limited Review of the results and has issued an unqualified Review Report.

Place : New Delhi
Dated : 06 November, 2013

For SURYA ROSHNI LIMITED
SD/-
Raju Bista
Managing Director



9.49%

21.00%
(Lighting)

Turnover

18.07%

25.26%
(Lighting)

PBT

18.70%

EPS

For Sstry
Chartered

