SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

CIN NO. L31501HR1973PLC007543 , Website: www.surya.co.in

STATEMENT OF UNAUDITED / AUDITED RESULTS FOR THE QUARTER & FOR THE YEAR ENDED 31/03/2014 (Rs. In lacs)

Sr. No.	PARTICULARS	3 MONTHS ENDED (UNAUDITED)			YEAR ENDED (AUDITED)	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
1	**Income from operations**		-			
	(a) Net sales/income from operations					
	Gross Sales	83073	82513	96506	325016	317481
	Less : Excise Duty	5322	5820	5697	21919	21578
	Net Sales	77751	76693	90809	303097	295903
	(b) Other operating income	-	-	-	-	-
	Total income from operations (net)	77751	76693	90809	303097	295903
2	**Expenses**					
	(a) Cost of materials consumed	53596	57056	59196	218469	207421
	(b) Purchases of stock-in-trade	3470	3318	3530	14379	14530
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	296	(3287)	5440	(6245)	3101
	(d) Employee benefits expense	4533	3639	4317	15106	13468
	(e) Depreciation and amortisation expense	1411	1390	1796	5564	5651
	(f) Other expenses	9688	9666	10129	38023	33720
	Total expenses	72994	71782	84408	285296	277891
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	4757	4911	6401	17801	18012
4	**Other income**	281	24	107	359	163
5	**Profit from ordinary activities before finance costs and exceptional items (3 + 4)**	5038	4935	6508	18160	18175
6	**Finance costs**	3775	2743	4142	11447	10967
7	**Profit from ordinary activities after finance costs but before exceptional items (5 - 6)**	1263	2192	2366	6713	7208
8	Exceptional items	-	-	-	-	-
9	**Profit from ordinary activities before tax (7 ± 8)**	1263	2192	2366	6713	7208
10	Tax expense					
	Current	(236)	654	796	786	1273
	Deferred	481	84	(1093)	591	(990)
11	**Net Profit from ordinary activities after tax (9 ± 10)**	1018	1454	2663	5336	6925
12	**Extraordinary items (net of tax expense Rs. ___Lakhs)**	-	-	-	-	-
13	**Net Profit for the period (11 ± 12)**	1018	1454	2663	5336	6925
14	Share of profit / (loss) of associates*	-	-	-	-	-
15	Minority Interest*	-	-	-	-	-
16	**Net Profit after taxes, minority interest and share of profit / (loss) of associates (13 ± 14 ± 15) ***	1018	1454	2663	5336	6925
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	4383	4383	4383	4383	4383
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	55067	50244
19.i	**Earnings per share (before extraordinary items) (of Rs. each) (not annualised):**					
	(a) Basic	2.31	3.32	6.08	12.17	15.80
	(b) Diluted	2.31	3.32	6.08	12.17	15.80
19.ii	**Earnings per share (after extraordinary items) (of Rs. each) (not annualised):**					
	(a) Basic	2.31	3.32	6.08	12.17	15.80
	(b) Diluted	2.31	3.32	6.08	12.17	15.80

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

1	**Segment Revenue**					
	(a) Steel Products	61267	51012	77505	212439	222125
	(b) Lighting Products	21806	31501	19001	112577	95356
	Total	**83073**	**82513**	**96506**	**325016**	**317481**
	Less: Inter-Segment Revenue	-	-	-	-	-
	Less: Excise Duty	5322	5820	5697	21919	21578
	Net sales/income from operations (Net of Excise Duty)	**77751**	**76693**	**90809**	**303097**	**295903**
2	**Segment Results**					
	Profit(+)/Loss(-) before tax and Finance cost from each Segment wise*:					
	(a) Steel Products	1711	2100	2993	7301	8240
	(b) Lighting Products	3327	2835	3515	10859	9935
	Total	**5038**	**4935**	**6508**	**18160**	**18175**
	Less:					
	(1) Finance Cost	3775	2743	4142	11447	10967
	(2) Other un-allocable expenditure net off	-	-	-	-	-
	(3) Un-allocable income	-	-	-	-	-
	Total Profit before Tax	**1263**	**2192**	**2366**	**6713**	**7208**
3	**Capital Employed (Segment Assets - Segment Liabilities)**					
	(a) Steel Products	116281	104167	102402	116281	102402
	(b) Lighting Products	61057	54936	52010	61057	52010
	Total	**177338**	**159103**	**154412**	**177338**	**154412**

SELECT INFORMATION FOR THE QUARTER & FOR THE YEAR ENDED 31/03/2014

Sr. No.	PARTICULARS	3 MONTHS ENDED			YEAR ENDED	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
A	**PARTICULARS OF SHAREHOLDING**					
1	Public shareholding					
	- Number of shares	15775068	15775068	15775068	15775068	15775068
	- Percentage of shareholding	35.99%	35.99%	35.99%	35.99%	35.99%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non - encumbered					
	- Number of shares	28056182	28056182	28056182	28056182	28056182
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	64.01%	64.01%	64.01%	64.01%	64.01%

	Particulars	3 months ended (31/03/2014)
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Investor grievances email-id - investorgrievances@sroshni.com

STATEMENT OF ASSETS AND LIABILITIES (Rs. in lacs)

Sr. No.	PARTICULARS	AS AT YEAR ENDED (AUDITED) 31.03.2014	AS AT YEAR ENDED (AUDITED) 31.03.2013
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	4383	4383
	(b) Reserves and surplus	73008	68843
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	77391	73226
2	**Share application money pending allotment**	-	-
3	**Minority interest ***	-	-
4	**Non-current liabilities**		
	(a) Long-term borrowings	40097	36831
	(b) Deferred tax liabilities (net)	4635	4243
	(c) Other long-term liabilities	580	527
	(d) Long-term provisions	1711	1751
	Sub-total - Non-current liabilities	47223	43352
5	**Current liabilities**		
	(a) Short-term borrowings	55015	40111
	(b) Trade payables	11583	7452
	(c) Other current liabilities	11615	13304
	(d) Short-term provisions	4246	4085
	Sub-total - Current liabilities	82459	64952
	TOTAL - EQUITY AND LIABILITIES	207073	181530
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed assets	96557	87922
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	5000	5006
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	-	-
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	101557	92928
2	**Current assets**		
	(a) Current investments	-	-
	(b) Inventories	43313	38031
	(c) Trade receivables	49658	41034
	(d) Cash and cash equivalents	2469	1866
	(e) Short-term loans and advances	9403	7028
	(f) Other current assets	673	643
	Sub-total - Current assets	105516	88602
	TOTAL - ASSETS	207073	181530

* Not applicable

Notes:

1 The Audited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 30th May, 2014.

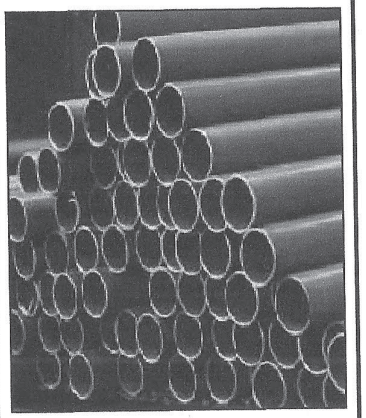
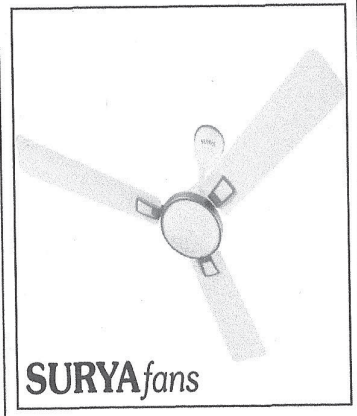
2 The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto third quarter of the current financial year.

3 Dividend @ Re. 1/- per equity share of Rs. 10/- each has been recommended subject to approval of shareholders in the ensuing Annual General Meeting.

4 As at 31st March, 2014, Company has no Subsidiary.

For SURYA ROSHNI LIMITED

Raju Bista
Managing Director

Place : New Delhi
Dated : 30 May, 2014

For SURYA ROSHNI LIMITED
Sd/-
Raju Bista
Managing Director