



SASTRY K. ANANDAM & CO.
CHARTERED ACCOUNTANTS

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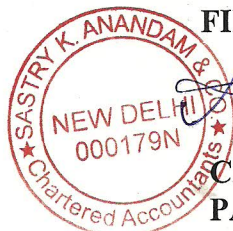
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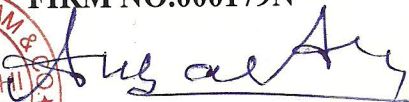
We have reviewed the accompanying statement of unaudited financial results of M/s. SURYA ROSHNI LTD for the period ended 30th September, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **SASTRY K. ANANDAM & CO.**
CHARTERED ACCOUNTANTS
FIRM NO.000179N




CA. ANANDA SASTRY K.
PARTNER F.C.A.
M. NO. 009980

Place : New Delhi
Dated :14-11-2014



SURYA Roshni Limited

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

CIN No. L31501HR1973PLC007543, Website: www.surya.co.in

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER/ HALF YEAR ENDED 30/09/2014 (Rs. in lacs)

Sr. No.	PARTICULARS	3 MONTHS ENDED (UNAUDITED)			6 MONTHS ENDED (UNAUDITED)			YEAR ENDED (AUDITED)		
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014	31.03.2014	30.09.2013	31.03.2014
1	Income from operations									
	(a) Net sales/income from operations									
	Gross Sales	74281	72627	83430	146908	159430	325016			
	Less : Excise Duty	5110	5416	5830	10526	10777	21919			
	Net Sales	69171	67211	77600	136382	148653	303097			
	(b) Other operating income									
	Total Income from operations (net)	69171	67211	77600	136382	148653	303097			
2	Expenses									
	(a) Cost of materials consumed	49670	44095	57116	93765	107817	218469			
	(b) Purchases of stock-in-trade	3671	3606	4513	7277	7591	14379			
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3005)	1399	(2499)	(1606)	(3254)	(6245)			
	(d) Employee benefits expense	3716	3846	3486	7622	6934	15106			
	(e) Depreciation and amortisation expense	1387	1366	1365	2763	2763	5564			
	(f) Other expenses	9383	8656	9716	18079	18659	38023			
	Total expenses	64892	63008	73711	127900	140520	285296			
3	Profit from operations before other income, finance costs and exceptional items (1-2)	4279	4203	4083	8482	8133	17801			
4	Other income	53	20	30	73	54	359			
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	4332	4223	4113	8555	8187	18160			
6	Finance costs	2855	2889	2460	5784	4929	11447			
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1437	1334	1653	2771	3258	6713			
8	Exceptional items									
9	Profit from ordinary activities before tax (7+8)	1437	1334	1653	2771	3258	6713			
10	Tax expense									
11	Current	4	174	192	178	368	786			
12	Deferred	203	40	16	243	26	591			
13	Net Profit from ordinary activities after tax (9+10)	1230	1120	1445	2350	2864	5336			
14	Extraordinary items (net of tax expense Rs. Lakhs)									
15	Net Profit for the period (11+12)	1230	1120	1445	2350	2864	5336			
16	Share of profit / (loss) of associates									
17	Minority interest									
18	Net Profit after taxes, minority interest and share of profit / (loss) of associates (13+14+15+16)	1230	1120	1445	2350	2864	5336			
19	Paid-up equity share capital (Face Value of Rs. 10/- each)	4383	4383	4383	4383	4383	4383			
20	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year									
21	Earnings per share (before extraordinary items) (of Rs. each) (not annualised)									
22	(a) Basic	2.81	2.56	3.30	5.37	6.54	12.17			
23	(b) Diluted	2.81	2.56	3.30	5.37	6.54	12.17			
24	Earnings per share (after extraordinary items) (of Rs. each) (not annualised)									
25	(a) Basic	2.81	2.56	3.30	5.37	6.54	12.17			
26	(b) Diluted	2.81	2.56	3.30	5.37	6.54	12.17			

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sr. No.	PARTICULARS	3 MONTHS ENDED (UNAUDITED)			6 MONTHS ENDED (UNAUDITED)			YEAR ENDED (AUDITED)		
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014	31.03.2014	30.09.2013	31.03.2014
1	Segment Revenue									
	(a) Steel Products	45653	46825	50710	92278	100160	212439			
	(b) Lighting Products	28628	26002	32720	54630	59270	112577			
	Total	74281	72627	83430	146908	159430	325016			
	Less: Inter-Segment Revenue									
	Net sales/income from operations (Net of Excise Duty)	5110	5416	5830	10526	10777	21919			
2	Segment Results									
	(a) Steel Products	69171	67211	77600	136382	148653	303097			
	(b) Lighting Products									
	Total	69171	67211	77600	136382	148653	303097			
	Less: Finance Cost									
	Profit/(Loss) before tax and Finance cost from each Segment wise :									
	(a) Steel Products	1314	1390	1726	2704	3490	7301			
	(b) Lighting Products	3018	2337	5851	4697	4697	9394			
	Total	4332	4223	4113	8555	8187	16695			
	Less: Finance Cost									
	Profit/(Loss) after tax and Finance cost from each Segment wise :									
	(a) Steel Products	118212	112787	103387	115812	103387	112821			
	(b) Lighting Products	63138	56932	63138	53524	53524	61057			
	Total	179550	171719	156911	179550	156911	173878			

STATEMENT OF ASSETS AND LIABILITIES

Sr. No.	PARTICULARS	AS AT HALF YEAR ENDED (UNAUDITED)			AS AT YEAR ENDED (AUDITED)		
		30.09.2014	30.09.2014	31.03.2014	30.09.2014	30.09.2014	31.03.2014
1	EQUITY AND LIABILITIES						
	(a) Shareholders' funds						
	(i) Share capital						
	(ii) Reserves and surplus						
	(iii) Money received against share warrants						
	Sub-total - Shareholders' funds						
	(b) Non-current liabilities						
	(i) Long-term borrowings						
	(ii) Deferred tax liabilities (net)						
	(iii) Other long-term liabilities						
	(iv) Long-term provisions						
	Sub-total - Non-current liabilities						
	(c) Current liabilities						
	(i) Short-term borrowings						
	(ii) Trade payables						
	(iii) Other current liabilities						
	(iv) Short-term provisions						
	Sub-total - Current liabilities						
	TOTAL - EQUITY AND LIABILITIES						
2	ASSETS						
	(a) Non-current assets						
	(i) Fixed assets						
	(ii) Goodwill on consolidation						
	(iii) Non-current investments						
	(iv) Deferred tax assets (net)						
	(v) Other non-current assets						
	Sub-total - Non-current assets						
	(b) Current assets						
	(i) Inventories						
	(ii) Trade receivables						
	(iii) Cash and cash equivalents						
	(iv) Short-term loans and advances						
	(v) Other current assets						
	Sub-total - Current assets						
	TOTAL - ASSETS						

For Surya K. Anandam & Co. Chartered Accountants (Firm Regn. No.: 000179N)

(CA. Ananda Sastry K.) Partner M.No. 009980

SURYA fans

Managing Director

Dated : 14 November, 2014