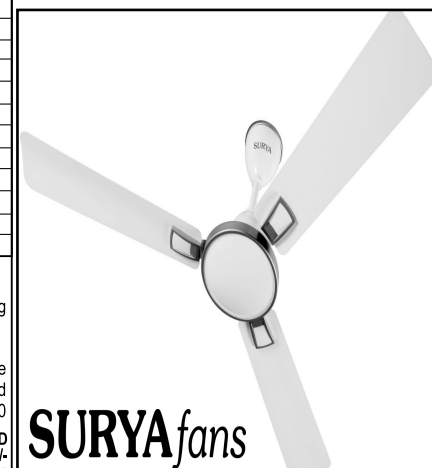




SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

CIN NO. L31501HR1973PLC007543, Website: www.surya.co.in



SURYA fans

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER/ HALF YEAR ENDED 30/09/2014 (Rs. in lacs)

Sr. No.	PARTICULARS	3 MONTHS ENDED (UNAUDITED)			6 MONTHS ENDED (UNAUDITED)		YEAR ENDED (AUDITED)
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	
1	Income from operations						
	(a) Net sales/income from operations						
	Gross Sales	74281	72627	83430	146908	159430	325016
	Less : Excise Duty	5110	5416	5630	10526	10777	21919
	Net Sales	69171	67211	77800	136382	148653	303097
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	69171	67211	77800	136382	148653	303097
2	Expenses						
	(a) Cost of materials consumed	49670	44095	57116	93765	107817	218469
	(b) Purchases of stock-in-trade	3671	3606	4513	7277	7591	14379
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3005)	1399	(2499)	(1606)	(3254)	(6245)
	(d) Employee benefits expense	3776	3846	3486	7622	6934	15106
	(e) Depreciation and amortisation expense	1397	1366	1385	2763	2763	5564
	(f) Other expenses	9383	8696	9716	18079	18669	38023
	Total expenses	64892	63008	73717	127900	140520	285296
3	Profit from operations before other income, finance costs and exceptional items (1-2)	4279	4203	4083	8482	8133	17801
4	Other income	53	20	30	73	54	359
5	Profit from ordinary activities before finance costs and exceptional items (3+ 4)	4332	4223	4113	8555	8187	18160
6	Finance costs	2895	2889	2460	5784	4929	11447
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	1437	1334	1653	2771	3258	6713
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7 ± 8)	1437	1334	1653	2771	3258	6713
10	Tax expense						
	Current	4	174	192	178	368	786
	Deferred	203	40	16	243	26	591
11	Net Profit from ordinary activities after tax (9 ± 10)	1230	1120	1445	2350	2864	5336
12	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-	-	-
13	Net Profit for the period (11 ± 12)	1230	1120	1445	2350	2864	5336
14	Share of profit / (loss) of associates*	-	-	-	-	-	-
15	Minority interest*	-	-	-	-	-	-
16	Net Profit after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15) *	1230	1120	1445	2350	2864	5336
17	Paid-up equity share capital (Face Value of Rs. 10/- each)	4383	4383	4383	4383	4383	4383
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	55067
19.i	Earnings per share (before extraordinary items) (of Rs. each) (not annualised):						
	(a) Basic	2.81	2.56	3.30	5.37	6.54	12.17
	(b) Diluted	2.81	2.56	3.30	5.37	6.54	12.17
19.ii	Earnings per share (after extraordinary items) (of Rs. each) (not annualised):						
	(a) Basic	2.81	2.56	3.30	5.37	6.54	12.17
	(b) Diluted	2.81	2.56	3.30	5.37	6.54	12.17

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

1	Segment Revenue						
	(a) Steel Products	45653	46625	50710	92278	100160	212439
	(b) Lighting Products	28628	26002	32720	54630	59270	112577
	Total	74281	72627	83430	146908	159430	325016
	Less: Inter-Segment Revenue	-	-	-	-	-	-
	Less: Excise Duty	5110	5416	5630	10526	10777	21919
	Net sales/income from operations (Net of Excise Duty)	69171	67211	77800	136382	148653	303097
2	Segment Results						
	Profit/(+)/Loss(-) before tax and Finance cost from each Segment wise :						
	(a) Steel Products	1314	1390	1726	2704	3490	7301
	(b) Lighting Products	3018	2833	2387	5851	4697	10859
	Total	4332	4223	4113	8555	8187	18160
	Less:						
	(1) Finance Cost	2895	2889	2460	5784	4929	11447
	(2) Other un-allocable expenditure net off	-	-	-	-	-	-
	(3) Un-allocable income	-	-	-	-	-	-
	Total Profit before Tax	1437	1334	1653	2771	3258	6713
3	Capital Employed (Segment Assets - Segment Liabilities)						
	(a) Steel Products	115812	112787	103387	115812	103387	116281
	(b) Lighting Products	63138	58932	53524	63138	53524	61057
	Total	178950	171719	156911	178950	156911	177338

SELECT INFORMATION FOR THE QUARTER / HALF YEAR ENDED 30/09/2014

Sr. No.	PARTICULARS	3 MONTHS ENDED			6 MONTHS ENDED		YEAR ENDED
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	15775068	15775068	15775068	15775068	15775068	15775068
	- Percentage of shareholding	35.99	35.99	35.99	35.99	35.99	35.99
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	6804161	-	-	6804161	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	24.25	-	-	24.25	-	-
	- Percentage of shares (as a % of the total share capital of the company)	15.52	-	-	15.52	-	-
b)	Non - encumbered						
	- Number of shares	21252021	28056182	28056182	21252021	28056182	28056182
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	75.75	100.00	100.00	75.75	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	48.49	64.01	64.01	48.49	64.01	64.01

Particulars	3 months ended (30/09/2014)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	6
Disposed of during the quarter	6
Remaining unresolved at the end of the quarter	NIL
Investor grievances email-id - investorgrievances@sroshni.com	

STATEMENT OF ASSETS AND LIABILITIES (Rs. in lacs)

Sr. No.	PARTICULARS	AS AT HALF YEAR ENDED (UNAUDITED)	AS AT YEAR ENDED (AUDITED)
		30.09.2014	31.03.2014
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	4383	4383
	(b) Reserves and surplus	74193	73008
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	78576	77391
2	Share application money pending allotment	-	-
3	Minority interest *	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	33141	40097
	(b) Deferred tax liabilities (net)	5078	4835
	(c) Other long-term liabilities	631	580
	(d) Long-term provisions	1756	1711
	Sub-total - Non-current liabilities	40606	47223
5	Current liabilities		
	(a) Short-term borrowings	53011	55015
	(b) Trade payables	14199	11583
	(c) Other current liabilities	12025	11615
	(d) Short-term provisions	3988	4246
	Sub-total - Current liabilities	83223	82459
	TOTAL - EQUITY AND LIABILITIES	202405	207073
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	94961	96557
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	5000	5000
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	-	-
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	99961	101557
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	42430	43313
	(c) Trade receivables	48110	49658
	(d) Cash and cash equivalents	2664	2469
	(e) Short-term loans and advances	8506	9403
	(f) Other current assets	734	673
	Sub-total - Current assets	102444	105516
	TOTAL - ASSETS	202405	207073

* Not applicable

- Notes:**
- The Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 14th November, 2014.
 - The Statutory Auditors of the Company have carried out a Limited Review of the results and have issued an unqualified Review Report.
 - Consequent to the introduction of Schedule II of the Companies Act, 2013 becoming effective from April 1, 2014, the company have re-worked depreciation with reference to the estimated useful lives of fixed assets prescribed under Schedule II of the Act or re-assessed by the Company as per technical evaluation. As a result, the charge for depreciation is higher by Rs. 146 lacs for the quarter and Rs. 290 lacs for the half year ended 30th September, 2014.

Place : New Delhi

Dated : 14 November, 2014

For SURYA ROSHNI LIMITED

SD/-
Raju Bista
Managing Director