

30<sup>TH</sup> January, 2012

To,  
The General Manager,  
Department of Corporate Services,  
Bombay Stock Exchange Limited,  
1<sup>st</sup> Floor, P.J. Towers,  
Dalal Street, Mumbai – 400 001

To,  
The Manager,  
Listing Department,  
The National Stock Exchange Of India Ltd.,  
Bandra – Kurla Complex,  
Mumbai – 400 051

Dear Sir/Madam,

**Subject: Supreme Infrastructure India Ltd inks deal with 3i India Infrastructure Fund to invest US\$61 million for a minority stake in a portfolio of road BOT companies.**

This is to inform you that Supreme Infrastructure India Ltd today entered into agreement with 3i India Infrastructure Fund (“3i India Infrastructure”), an investment fund established by international investor 3i Group plc, (“3i”) to invest around US\$ 61 million for a minority stake in the portfolio of Road BOT companies promoted by Supreme Infrastructure India Limited (“SIIL”).

A copy of the press release issued in this regard is enclosed herewith.

We request you to take the above on record.

Thanking you,

Yours faithfully,

**For SUPREME INFRASTRUCTURE INDIA LIMITED**

  
**VIJAY JOSHI**  
**COMPANY SECRETARY**

**Encl. As above**

**PRESS RELEASE**

30 January 2012

**3i India Infrastructure Fund invests US\$61m in Supreme Infrastructure India Limited's BOT Road Projects**

3i India Infrastructure Fund ("3i India Infrastructure"), an investment fund established by international investor 3i Group plc, ("3i") has entered into an agreement for an investment of around US\$61 million for a minority stake in a portfolio of road BOT companies of Supreme Infrastructure India Limited ("SIIL").

SIIL is a construction and infrastructure company in India, focused on roads, bridges, power, water, railways and civil construction and infrastructure among other activities, with its primary focus firmly in the roads and highway sector along with other verticals of infrastructure. Since it was set up in 1983, SIIL has established a strong track record in this sector, having built over 400km of highways, and with an order book currently standing at Rs. 5,700 crores of which unexecuted order book is Rs 3,750 crores. SIIL was founded by Mr Bhawani Shankar Sharma and is currently managed by his sons Mr Vikram Sharma (Managing Director) and Mr Vikas Sharma (Whole Time Director)..

Anil Ahuja, Managing Director and Head of 3i Asia, commented on the transaction: "SIBHPL offers us the opportunity to expand our presence in the road sector in India through a portfolio of high quality road BOT projects. This investment allows us to partner with the Supreme Group, which has established a strong track record of constructing road assets in the country."

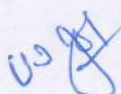
Vikram Sharma, Managing Director of SIIL said "We are extremely delighted to partner a global infrastructure investor of the pedigree of 3i. We are growing fast and find ourselves at a point of inflection, wherein inculcating global best practices and inducting high quality investors will help us go a long way in fulfilling our vision to be a leading infrastructure company from India. Based on construction expertise and executing capabilities, we are hopeful of winning new projects and take SIIL to a higher growth trajectory. We had received offers from a number of investors but chose to partner with 3i given their track record in India and understanding of the Indian infrastructure sector. We see 3i as a strong partner, who offers us access to a wide global network of contacts and experience which also brings strategic value addition to the whole transaction in the long-run. 3i cooperated closely with us to complete this transaction in a short time frame. We see further opportunities to work and grow with 3i on future investments."

Cressida Hogg, Managing Partner of 3i Infrastructure, said: "This is an exciting investment in the growing Indian road sector one of the target sectors for 3i India Infrastructure."

The US\$1.2 billion 3i India Infrastructure Fund is building a balanced portfolio of investments spanning the asset lifecycle. Since inception, the Fund has invested in Adani Power Ltd, Soma Enterprises Ltd, Krishnapatnam Port Company Ltd, KMC Infratech Limited, GVK Power and Infrastructure Limited and Ind Barath Energies Utkal Limited

Ernst & Young acted as the sole strategic and financial advisor to SIIL for this transaction.

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**SUPREME INFRASTRUCTURE INDIA LTD.**

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3i

In India

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## Notes to Editors

### About 3i

**3i is an international investor focused on Private Equity, Infrastructure and Debt Management, investing in Europe, Asia and North America. Our competitive advantage comes from our international network and the strength and breadth of our business relationships. These underpin the value that we deliver to our portfolio, shareholders and fund investors. 3i envisages to be a largest infrastructure investor in India.**

[www.3i.com](http://www.3i.com)

### About SIIL

**Supreme Infrastructure India Limited (SIIL) is a public limited company, SIIL is one of the leading player in the infrastructure space, focusing on areas such as roads, bridges, power, water, railways, civil construction etc. SIIL after building diverse capabilities in the EPC space has now ventured into BOOT space which would act as next growth driver for the company. Strong order book position, diversified business model coupled with its strong execution capabilities makes SIIL one of the key emerging player in the Indian infrastructure space.**

[www.supremeinfra.com](http://www.supremeinfra.com)

