

VIKAS SHARMA

Sharma Bungalows, Behind Lake Castle Bldg.,
Hiranandani Gardens, Powai, Mumbai -400 076

4th December, 2018

To,
The General Manager,
Department of Corporate Services
BSE Limited
1st Floor, P. J. towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
Bandra- Kurla Complex,
Mumbai – 400 051

Dear Sir,

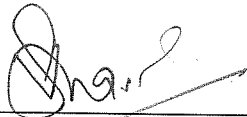
Subject: Disclosure under Regulation 31 (2) read with 31 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I, Mr. Vikas Bhawanishankar Sharma, the Promoter of Supreme Infrastructure India Limited have attached the disclosure under 31 (2) read with 31 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of my release of encumbrance on 18,00,000 Equity Shares of the Company.

I request you to kindly take note of the above disclosure on record and oblige.

Thanking you,

Yours faithfully,

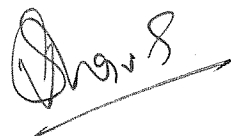


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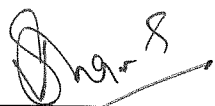
✓
Encl: as above

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for ~~encumbrance of shares / invocation of encumbrance~~ / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)						Supreme Infrastructure India Limited							
Names of the Stock Exchanges where the shares of the target company are listed						1. BSE Limited 2. National Stock Exchange of India Limited							
Date of reporting						4.12.2018							
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked						Mr. Vikas Sharma							
Details of the creation of encumbrance:													
Name of the Promoter (s) or PACs with him(**)		Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/- invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
Mr. Vikas B Sharma	1800000	8.96	8.15	1800000	8.96	Release	31.12.2014	Pledge	1800000	8.96	SREI Infrastructure Finance Limited	0	0.00



Mr. Vikram Sharma	3015832	15.01	13.65	2901000	14.44	Release	31.12.2014	Pledge	1700000	8.46	SREI Infrastructu re Finance Limited	1201000	5.98
Mr. Bhawanishankar Sharma	3949000	19.65	17.87	3949000	19.65	Release	31.12.2014	Pledge	100000	0.50	SREI Infrastructu re Finance Limited	3849000	19.16
BHS Housing Private Limited	1350000	6.72	6.11	1350000	6.72	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	1350000	6.72
Mrs. Rita B Sharma	427000	2.13	1.93	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Mrs. Barkha Vikram Sharma	207500	1.03	0.94	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Mrs. Shweta V Sharma	205000	1.02	0.93	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Mrs. Phool Kanwar H Sharma	90000	0.45	0.41	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Total	11044332	54.96	41.84	10000000	49.77				3600000	17.92		6400000	31.85



Mr. Vikas Sharma

Signature of the Authorized Signatory

Place: Mumbai

Date: 4.12.2018

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.