

The Supreme Industries Limited

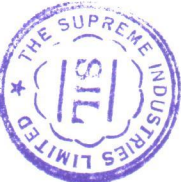
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Audited Financial Results for the Year ended 30th June, 2015.

The Supreme Industries Limited - Standalone Results					The Supreme Industries Limited - Consolidated Results					(Rs. In Lacs)
4th Qtr. ended 30.06.2015 (Reviewed)	3rd Qtr. Ended 31.03.2015 (Reviewed)	4th Qtr. ended 30.06.2014 (Reviewed)	Year ended 30.06.2015 (Audited)	Year ended 30.06.2014 (Audited)	Particulars	4th Qtr. ended 30.06.2015 (Reviewed)	3rd Qtr. Ended 31.03.2015 (Reviewed)	4th Qtr. ended 30.06.2014 (Reviewed)	Year ended 30.06.2015 (Audited)	Year ended 30.06.2014 (Audited)
					PART I					
					1 Net Sales (Net of Excise Duty)					
124659.60	107400.02	123446.74	407967.17	384462.62	a Plastic Business	124669.09	107404.63	123473.98	408016.42	384495.28
2364.60	6967.12	2170.00	13931.72	6020.30	b Construction Business	2364.60	6967.12	2170.00	13931.72	6020.30
127024.20	114367.14	125616.74	421898.89	390482.92		127033.69	114371.75	125643.98	421948.14	390515.58
771.06	803.20	2086.37	3568.87	5707.31	2 Other Operating Income	771.04	803.22	2086.37	3570.45	5707.31
127795.26	115170.34	127703.11	425467.76	396190.23	Total Income from Operation (Net)	127804.73	115174.97	127730.35	425518.59	396222.89
					3 Goods Consumption					
63630.69	74393.40	67147.71	263245.72	256239.89	a Raw Material Consumed	63630.69	74393.40	67147.71	263245.72	256239.89
4819.03	3691.77	6542.85	16917.71	16419.04	b Cost of goods traded	4821.43	3686.96	6554.59	16940.75	16430.78
520.29	1588.68	634.54	3732.11	2080.27	c Cost of Premises Sold	520.29	1588.68	634.54	3732.11	2080.27
13567.09	(4134.28)	13657.59	(9.12)	(5933.72)	d (Increase) / Decrease in stock in trade	13567.09	(4134.28)	13657.59	(9.12)	(5933.72)
82537.10	75539.57	87982.69	283886.42	268805.48		82539.50	75534.76	87994.43	283909.46	268817.22
5251.78	3983.13	4301.59	16749.52	14335.44	4 Employees' Benefit Expenses	5265.28	4001.01	4323.19	16804.86	14391.72
3631.09	4070.80	3511.34	14640.26	13934.39	5 Power & Fuel Expenses	3631.09	4070.80	3511.34	14640.26	13934.39
10595.35	11765.62	9695.84	43604.05	40256.54	6 Other Expenditure	10575.74	11756.91	9668.50	43540.40	40198.43
102015.32	95359.12	105491.46	358880.25	337331.85	7 Total Expenditure before Finance Cost (3+4+5+6)	102011.61	95363.48	105497.46	358894.98	337341.76
25779.94	19811.22	22211.65	66587.51	58858.38	8 Operating Profit (1+2-7)	25793.12	19811.49	22232.89	66623.61	58881.13
93.06	3.01	102.82	677.2	1044.13	9 Other Income	93.06	3.01	102.83	243.15	320.72
25873.00	19814.23	22314.47	67264.71	59902.51	10 Profit before Finance Cost,Depreciation & Tax (8+9)	25886.18	19814.50	22335.72	66866.76	59201.85
1093.64	1624.23	1742.49	5794.97	7614.04	11 Finance Cost	1094.71	1624.25	1742.79	5796.15	7614.48
24779.36	18190.00	20571.98	61469.74	52288.47	12 Profit before Depreciation & Tax (10-11)	24791.47	18190.25	20592.93	61070.61	51587.37
3553.33	3525.90	2747.82	13895.06	10153.94	13 Depreciation, Amortisation & Impairment	3553.66	3525.97	2748.08	13895.65	10154.64
21226.03	14664.10	17824.16	47574.68	42134.53	14 Profit Before Tax (12-13)	21237.81	14664.28	17844.85	47174.96	41432.73
					15 Provision for Taxation					

(Rs. In Lacs)



8917.22	5055.00	3516.94	17767.22	11387.94	Corporate Tax	8917.22	5055.00	3516.94	17767.22	11387.94
(1763.22)	0.00	2609.95	(1763.22)	2609.95	Deferred Tax	(1763.22)	0.00	2609.95	(1763.22)	2609.95
14072.03	9609.10	11697.27	31570.68	28136.64	16 Net Profit after Tax (14 - 15)	14083.81	9609.28	11717.96	31170.96	27434.84
					17 Share of Profit / (Loss) in Associate	1895.74	614.09	225.92	1064.59	908.86
					18 Consolidated Net Profit after Tax (16+17)	15979.55	10223.37	11943.88	32235.55	28343.70
2540.54	2540.54	2540.54	2540.54	2540.54	19 Paid Up Equity Share Capital (Face Value Rs. 2/-)	2540.54	2540.54	2540.54	2540.54	2540.54
					20 Reserves Excluding Revaluation Reserve				118609.49	101251.00
11.08	7.56	9.21	24.85	22.15	21 Earning per Share - Basic & Diluted (Rs.)	12.58	8.05	9.40	25.38	22.31
13.88	10.34	11.37	35.79	30.14	22 Cash earning per Share - Basic & Diluted (Rs.)	15.38	10.82	11.57	36.32	30.31
					PART II					
63876865	63876865	63906865	63876865	63906865	1 Public Shareholding	63876865	63876865	63906865	63876865	63906865
50.29%	50.29%	50.31%	50.29%	50.31%	- No. of Shares	50.29%	50.29%	50.31%	50.29%	50.31%
					- % of Shareholding					
					2 Promoters and Promoter group Shareholding					
					a) Pledged / Encumbered					
					- Number of Shares					
					- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
					- Percentage of Shares (as a % of the total Share capital of the Company)					
					b) Non-encumbered					
					- Number of Shares					
					- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
					- Percentage of Shares (as a % of the total Share capital of the Company)					
63150005	63150005	63120005	63150005	63120005		63150005	63150005	63120005	63150005	63120005
100.00%	100.00%	100.00%	100.00%	100.00%		100.00%	100.00%	100.00%	100.00%	100.00%
49.71%	49.71%	49.69%	49.71%	49.69%		49.71%	49.71%	49.69%	49.71%	49.69%

INVESTORS COMPLAINTS		Pending at the beginning of the quarter	Received during the quarter	Disposed off during the quarter	Remaining unsolved at the end of the quarter
			71	71	NIL



Standalone		Consolidated	
Reviewed		Reviewed	
As at 30th June 2015	As at 30th June 2014	As at 30th June 2015	As at 30th June 2014
Particulars			
A EQUITY AND LIABILITIES			
1 Shareholders' Funds :			
(a) Share Capital	2540.54	2540.54	2540.54
(b) Reserve and Surplus	109814.35	118609.49	101375.2
Sub Total - Shareholders Fund	112354.8905	121150.03	103915.74
2 Non - Current Liabilities :			
(a) Long Term Borrowings	23293.87	23293.87	26464.58
(b) Deferred Tax Liabilities (Net)	8950.81	8950.81	11675.13
(c) Other Long Term Liabilities	270.03	270.03	279.75
(d) Long Term Provisions	880.54	880.54	834.69
Sub Total - Non Current Liabilities	33395.25	33395.25	39254.15
3 Current Liabilities :			
(a) Short Term Borrowings	9585.60	9585.60	12265.88
(b) Trade Payables	30052.05	30044.16	27770.37
(c) Other Current Liabilities	25834.15	25834.15	24348.44
(d) Short Term Provisions	15692.81	15692.82	10387.16
Sub Total - Current Liabilities	81164.61	81156.72724	74771.85
TOTAL - EQUITY AND LIABILITIES	226914.75	235702.01	217941.74
B ASSETS			
1 Non - Current Assets			
(a) Fixed Assets	113229.93	113230.54	110599.39
(b) Non Current Investment	3364.06	12068.98	10735.41
(c) Long Term Loans and Advances	9170.00	9172.21	6824.86
(d) Other Non Current Assets	22.93	22.93	21.29
Sub Total - Non Current Assets	125786.92	134494.66	128180.95
2 Current Assets			
(a) Inventories	46467.03	46467.03	49764.70
(b) Trade Receivables	23762.92	23796.63	23477.90
(c) Cash and Cash Equivalents	18147.29	18182.91	2736.68
(d) Short Term Loans and Advances	12612.40	12622.59	13621.71
(e) Other Current Assets	138.19	138.19	159.80
Sub Total - Current Assets	101127.83	101207.35	89760.79
TOTAL - ASSETS	226914.75	235702.01	217941.74



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Notes:

- 1The Company sold 94,044 MT of Plastic goods and achieved net product turnover of Rs.1204.05 Crores during 4th quarter of the current year against sales of 86,818 MT and net product turnover of Rs. 1154.92 crores in the corresponding quarter of previous year achieving volume & product value growth of about 8 % and 4 % respectively. The Company sold 3,01,930 MT of Plastic goods and achieved net product turnover of Rs. 3,918.47 crores during the current year against sales of 2,75,463 MT and net product turnover of Rs.3,672.74 crores in the previous year achieving volume & product value growth of about 10% and 7% respectively.
- 2In the Standalone results, during the current year, other income consists of dividend received from Supreme Petrochem Limited of Rs.434.05 lacs (Previous year Rs.723.42 lacs).
- 3Company incurred capex of Rs. 197.58 crs, out of which Rs. 115.86 crs have been put to use during the year under review. Further Company envisages Capex of about Rs. 200 Crores during the current year, mainly on the following segments:

aOn going work of setting up of Plastic product complex at Khairagpur (West Bengal) & Roto Moulded Products unit at Malanpur (M.P.)

bExpansion of capacities of Bath Fitting products.

cIntroduction of several varieties of moulded fittings at Jalgaon & Malanpur plants.

dTo introduce large range of premium furniture products in all its manufacturing plants.

eTo put up Roto Moulding capacities at Kanpur (U.P.) and Khairagpur (West Bengal) plants.

fTo install Polythelene & PVC Pipes capacities for Sewerage & Drainage applications.

gTo construct new building and install special machines for making varities of Cross Laminate Film Madeup products at its Gat Muvaila (Gujrat) plant.

hTo increase capacities & range of Pallets in Material Handling Products division.

iTo expand capacity of Protective Packaging Products at various locations.

jTo invest in balancing equipments & automation at all its plants as may be required.

4 In accordance with the Companies Act, 2013, the Company has computed depreciation with reference to the useful life of respective assets as specified in Schedule II of the Act and re-assessed by the Company based on internal and external technical evaluation. Consequently depreciation for the quarter and year ended on 30th June, 2015 is higher by Rs.714.39 lacs and Rs. 2803.85 lacs respectively. Further Rs. 1866.50 lacs (Net of Deferred Tax of Rs. 961.11 lacs) has been adjusted against the opening balance of retained earnings, representing the carrying amount of the assets whose useful life is already exhausted as on 30th June, 2014.

5 During the 4th quarter of the current year , Company has realised Rs. 2,365 lacs from sale of 12,540 sq. ft. of the premises and shown separately under "Net Sales (Construction business)". Proportionate cost thereof has been shown as "Cost of premises Sold". Other overheads pertaining to construction business and sale of premises amounting to Rs. 171.65 lacs have been shown under respective head of expenditure. Provision for Corporate Tax includes Rs. 568.40 lacs towards profit accrued from construction business.

6 The Company is engaged mainly in production of plastic products. Company has recognized construction of commercial property as a new non recurring business activity which is shown as separate reportable segment as per Accounting Standard on Segment Reporting (AS-17) issued by ICAI.

(Rs. In lacs)

		As on 30th June, 2015		As on 30th June, 2014		
	Plastics	Construction	Total	Plastics	Construction	Total
Revenue						
Net Income (There is no inter segment revenue)	411536.04	13931.72	425467.76	390169.93	6020.30	396190.23
Segment Profit (PBIT)	43181.45	9511.01	52692.46	45021.83	3682.61	48704.44
Add: Other Income			677.20			1044.31
Profit Before Interest and taxes			53369.66			49748.75
Less: Interest (net)			5794.98			7614.04
Taxes			16004.00			13997.90
Profit after taxes			31570.68			28136.81
	Plastics	Construction	Total	Plastics	Construction	Total
Other Information						
Segment Assets	223657.51	3257.24	226914.75	202660.51	7604.19	210264.70
Segment Liabilities	105436.24	172.81	105609.05	101515.52	580.92	102096.44
Capital Expenditure	19758.39	0	19758.39	15416.09	0	15416.09
Depreciation / Amortisation	13898.25	0	13898.25	10153.94	0	10153.94



The geographical segmentation is not relevant as export turnover is not significant in respect to total turnover.

7 The Board of Directors has recommended payment of final dividend @ 350 % i.e. Rs. 7/- per equity share on 12,70,26,870 Equity Shares of Rs.2/- each for the year ended 30th June, 2015 which together with Interim Dividend of 100% i.e. Rs 2/- per equity share and tax on distribution of dividend absorb a sum of Rs. 13718.23 lacs as against Rs. 11889.20 lacs in previous year.

8 The figures for the quarter ended 30th June, 2015 and 30th June, 2014 represent the difference between audited figures for the full financial year and the published figures of the nine months ended 31st March, 2015 and 31st March, 2014 respectively.

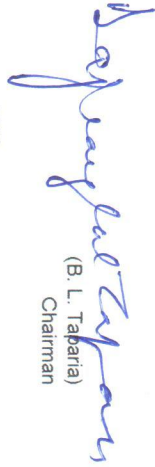
9 The Consolidated Results includes Results of (a) the Company's 100% Subsidiary Company viz. " The Supreme Industries Overseas (FZE) incorporated in SAIF Zone, UAE and (b) Associate Company viz. "Supreme Petrochem Limited", in which the Company holds 29.99% of its paid-up Equity Share Capital.

10 The figures for the previous quarter / year have been regrouped / rearranged wherever necessary.

The above financial results, which have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 23rd July, 2015 and 24th July 2015, respectively.

Place: Mumbai
Dated: 24th July, 2015

For The Supreme Industries Limited


(B. L. Taparia)
Chairman

