

SANJAY GUPTA

Dated 06.02.2013

The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Scrip Code: **"531934"**

Dated 06.02.2013 ✓

National Stock Exchange of India Ltd.
5th Floor, Exchange Plaza,
Bandra Kurla Complex
Bandra (E), Mumbai – 400051

Trading Symbol – **"SUPREMETEX"**

Sub: "Intimation under regulation 29 (2) OF SEBI Substantial Acquisition of shares and Take over regulation 2011"

Dear Sirs,

Please find enclosed herewith Intimation under regulation 29 (2) OF SEBI Substantial Acquisition of shares and Take over regulation 2011 regarding acquisition of shares as per Regulation 10(1) (g) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating to acquisition by way of transmission, succession or inheritance.

Please take it on record.

Thanking you.

Yours Truly,


(Sanjay Gupta)

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	SUPREME TEX MART LIMITED			
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NAMES OF THE AQUIRER 1. Mr. Sanjay Gupta 2. Mr. Ajay Gupta PERSONS ACTING IN CONCERT 1. Mr. Ram Lal Gupta 2. Mr. Gautam Gupta 3. Ms. Bhavna Gupta 4. M/s. Venus Tex Spin Limited 5. Ms. Shikha Gupta 6. Ms. Shukla Gupta 7. Ms. Manju Gupta 8. Ms. Ishita Gupta 9. M/s. Gold Leaf International Pvt. Ltd. 10. Punjab State Industrial Development Corp. Ltd.			
3. Whether the acquirer belongs to Promoter/Promoter group	YES			
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE AND BOMBAY STOCK EXCHANGE			
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Name	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>				
a) Shares carrying voting rights	1. Mr. Sanjay Gupta 2. Mr. Ajay Gupta 3. Mr. Ram Lal Gupta 4. Mr. Gautam Gupta 5. Ms. Bhavna Gupta 6. M/s. Venus Tex Spin Limited 7. Ms. Shikha Gupta 8. Ms. Shukla Gupta 9. Ms. Manju Gupta 10. Ms. Ishita Gupta 11. M/s. Gold Leaf International Pvt. Ltd. 12. Punjab State Industrial Development Corp. Ltd.	9767123 7408745 4333400 3075865 3534665 3350000 200 16350 102400 312000 4000000 1645222	15.13 11.47 6.71 4.76 5.47 5.19 0.00 0.03 0.16 0.48 6.19 2.55	15.13 11.47 6.71 4.76 5.47 5.19 0.00 0.03 0.16 0.48 6.19 2.55

b) Voting rights (VR) otherwise than by equity shares				
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)				
Total (a+b+c)		37545970	58.14	58.14
<u>Details of acquisition/sale</u>				
a) Shares carrying voting rights acquired	1.Mr. Sanjay Gupta 2.Ms. Ajay Gupta	2166700 2166700	3.36 3.36	3.36 3.36
b) Shares Carrying Voting Rights Sold	Mr. Ram Lal Gupta	4333400	6.71	6.71
c) VRs acquired otherwise than by equity shares		NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		NIL	NIL	NIL
Total (a+b+c)		8666800	13.42	13.42
<u>After the acquisition/sale, holding of:</u>				
a) Shares carrying voting rights	1. Mr. Sanjay Gupta 2. Mr. Ajay Gupta 3. Mr. Ram Lal Gupta 4. Mr. Gautam Gupta 5. Ms. Bhavna Gupta 6. M/s. Venus Tex Spin Limited 7. Ms. Shikha Gupta 8. Ms. Shukla Gupta 9. Ms. Manju Gupta 10. Ms. Ishita Gupta 11. M/s. Gold Leaf International Pvt. Ltd.	11933823 9575445 0 3075865 3534665 3350000 200 16350 102400 312000 4000000	18.48 14.83 0 4.76 5.47 5.19 0.00 0.03 0.16 0.48 6.19	18.48 14.83 0 4.76 5.47 5.19 0.00 0.03 0.16 0.48 6.19

b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	12. Punjab State Industrial Development Corp. Ltd.	1645222	2.55	2.55
Total (a+b+c)		37545970	58.14	58.14
13. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	INTER SE TRANSFER (Transmission of Shares of late Sh. Ram Lal Gupta in Favor of Sh. Sanjay Gupta and Sh. Ajay Gupta.)			
14. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of acquisition: 05.02.2013 Date of receipt of intimation of allotment: 06.02.2013			
15. Equity share capital / total voting capital of the TC before the said acquisition/sale	64574963			
16. Equity share capital/ total voting capital of the TC after the said acquisition/sale	64574963			
17. Total diluted share/voting capital of the TC after the said acquisition/sale	64574963			

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorized Signatory

Place:

Date: