

23rd August, 2011

The Secretary
Bombay Stock Exchange Ltd.,
Market-Operations Dept.
1st floor, New Trading Ring,
Rotunda Bldg. P.J. Towers,
Dalal Street, Fort,
MUMBAI 400023.

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400051.

Sub. : Denial of rumors floating in the capital market/ media regarding strategic equity issue by the Company and/or sale by the Promoters of the Company to institutions/ funds/ corporations based in Japan.

Dear Sirs,

We understand that there are rumors floating in the capital market/ media, pertaining to possible equity issue by the Company and/or strategic equity sale by the Promoters of the Company to some institutions/ funds/ corporations based in Japan.

We have to categorically state in unequivocal terms that there is no question of any equity issue by the Company and/or sale of any strategic equity stake by the Promoters of the Company to any institutions/ funds/ corporations based in Japan or to any other entity, whether in India or outside India. The rumors floating in the market are absolutely false and baseless and it appears that the same are floated to mislead the general public at large by certain parties with some ulterior motives.

We have to state that presently the Company, has no plans to raise equity capital funds. We also have to further state that the Promoters of the Company are holding 49.62% stake in the Company, as on date and they intend to continue to hold the same, which please note.

We request you to put the above information in the public domain, so that the investors are not misled by the false rumors prevailing in the market.

Thanking you,

Yours faithfully,
For The Supreme Industries Ltd.,



Sr. Vice President (Finance)
& Company Secretary

Encl. : a/a.