

28th November, 2013

To,
The General Manager,
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, P. J. towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
Bandra- Kurla Complex,
Mumbai – 400 051

Dear Sirs,

Sub :- News paper advertisement for the Corrigendum to EGM Notice dated 13th November, 2013.

Scrip Code No. 532904 / "SUPREMEINF"

Pursuant to the requirement of the Listing Agreement, we have attached the News paper advertisement for the Corrigendum to EGM Notice dated 13th November, 2013. The Extra Ordinary General Meeting of the Company as referred above is scheduled to be held on Friday, 13th December, 2013.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


VIJAY JOSHI
COMPANY SECRETARY

Encl: as above

SUPREME
THE POWER OF EXCELLENCE
SUPREME INFRASTRUCTURE INDIA LIMITED
SINCE 1983

Supreme House, Plot No. 94/C, Pratap Gad, Opp. I.I.T. Main Gate, Powai, Mumbai - 400 076

CORRIGENDUM TO EGM NOTICE DATED 13TH NOVEMBER, 2013

Dear Shareholders,

This is in reference to the Notice dated 13th November, 2013 convening the Extra Ordinary General Meeting (EGM) of the Members of Supreme Infrastructure India Limited to be held on Friday, 13th December, 2013 for seeking your approval to create, issue, offer and allot up to 33,50,000 Equity Shares of ₹ 10/- each for cash at a price of ₹ 185/- per share (including premium of ₹ 175/- per share) to the Promoters and/or Promoters Group and Non Promoters and Up to 20,00,000 Warrants with a right exercisable by the Warrant holder to subscribe for one Equity Share of ₹ 10/- each per Warrant for cash at an exercise price of ₹ 185/- each on a preferential basis to the Promoters and/or Promoter Group of the Company. The Board of Directors of the company have now decided to create, issue, offer and allot 20,00,000 Warrants to BHS Housing Private Limited (the Promoter Group company) instead of Mr. Bhawanishankar Sharma, Mr. Vikram Sharma and Mr. Vikas Sharma (the individual Promoter shareholder) as mentioned in point "e" on page no.5 forming part of Explanatory Statement. The existing table as given in point "e" has been replaced by the following new table as given in point "e" which is given hereunder:

e. The identity of the proposed allottee and the percentage of post-preferential issue capital that may be held by them:

The proposed allottees for Equity Shares and Warrants, issued pursuant to Special Resolution at Item No. 1 of the notice and the percentage of expanded capital to be held by them after the proposed allotment of the said equity shares to them as per the said resolution are as under:

expanded capital to be held by them after the proposed allotment of the said equity shares to them as per the said resolution.

Sr. No.	Name of the person to whom Equity Shares/ Warrants to be allotted	Category of Persons	Natures of instruments i.e. Equity Shares/ Warrants to be allotted	If allottee is not a natural person, identity of the natural person who are the ultimate beneficial owner of the shares proposed to be issued, if applicable	No. of Equity Shares/ Warrants to be allotted	Equity share holding before preferential issue of Equity Share warrants	Equity Shareholding after preferential share issue of Equity Shares & Equity Shares warrants upon conversion
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
						No. of shares	% of shareholding
1	BHS Housing Private Limited	Promoter Group	Equity Shares & Warrants	1. Mr. Bhawanishankar Sharma 2. Mr. Vikram Sharma 3. Mr. Vikas Sharma	13,50,000 Equity Shares & 20,00,000 Warrants	Nil	Nil
2	Kotak Mahindra (International) Limited	Non Promoters	Equity Shares	Not Applicable - FI	4,00,000	Nil	Nil
3	Sudarshan Securities Pvt Ltd	Non Promoters	Equity Shares	1. Mr. Nemish Shantilal Shah 2. Nemish Shantilal Shah HUF 3. Mrs. Rekha N. Shah 4. Mr. Krutarth N. Shah	7,50,000	Nil	Nil
4	Gyanmay Investment Advisors LLP	Non Promoters	Equity Shares	1. Mr. Mangal Bhanshali 2. Ms. Meenu Bhanshali 3. Enam Investment Services Pvt. Ltd. 4. Jai-Vijay Resources Pvt. Ltd. 5. Talma Chemical Industries Pvt. Ltd.	5,50,000	Nil	Nil
5	Rajni Tarun Jain	Non Promoters	Equity Shares	Not Applicable	1,00,000	Nil	Nil
6	Meena Ashwin Kothari	Non Promoters	Equity Shares	Not Applicable	1,00,000	Nil	Nil
7	Landmark Capital Markets Ltd	Non Promoters	Equity Shares	Mr. Jeevraj Singhi Mrs. Kiran Singhi Mrs. Suruchi Singhi	50,000	Nil	Nil
8	Jyoti Vardhan Sonthalia	Non Promoters	Equity Shares	Not Applicable	50,000	Nil	Nil

Also, there is

There is no addition of any new allottee. The offer has been interchanged between individual Promoters and corporate Promoter. Also, there is no change in post issue shareholding as a result of the above. Further, the details as stated at column no. 5 above is inserted pursuant to SEBI (ICDR) Regulations, 2009.

Further, in point no. iii at page no. 3 forming part of Explanatory Statement, wherever the words "six months" is appearing shall be replaced by the words "twenty six weeks".

Further, in point no. v at page no. 3 forming part of Explanatory statement, wherever the words "date of allotment" are appearing shall be replaced by the words "from the date of trading approval".

All other information as stated in the above referred EGM Notice dated 13th November, 2013 will remain unchanged.

We request you to read this version in lieu of the relevant version in the explanatory statement of the EGM Notice dated 13th November, 2013.

We apologise for the inconvenience caused.

For Supreme Infrastructure India Limited
Sd/-
Vijay Joshi
Company Secretary

Place: Mumbai
Date: 27th November, 2013

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The Board of Directors of the company have now decided to create, issue, offer and allot 20,00,000 Warrants to BHS Housing Private Limited (the Promoter Group company) instead of Mr. Bhawanishankar Sharma, Mr. Vikram Sharma and Mr. Vikas Sharma (the individual Promoter shareholder) as mentioned in point "e" on page no.5 forming part of Explanatory Statement. The existing table as given in point "e" has been replaced by the following new table as given in point "e" which is given hereunder:

e. The identity of the proposed allottee and the percentage of post-preferential issue capital that may be held by them:

The proposed allottees for Equity Shares and Warrants, issued pursuant to Special Resolution at Item No. 1 of the notice and the percentage of expanded capital to be held by them after the proposed allotment of the said equity shares to them as per the said resolution are as under:

Sr. No.	Name of the person to whom Equity Shares/ Warrants to be allotted	Category of Persons	Natures of instruments i.e. Equity Shares/ Warrants to be allotted	If allottee is not a natural person, identity of the natural person who are the ultimate beneficial owner of the shares proposed to be issued, if applicable	No. of Equity Shares/ Warrants to be allotted	Equity share holding before preferential issue of Equity Share warrants	Equity Shareholding after preferential share issue of Equity Shares & Equity Shares warrants upon conversion
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
						No. of shares	% of shareholding
1	BHS Housing Private Limited	Promoter Group	Equity Shares & Warrants	1. Mr. Bhawanishankar Sharma 2. Mr. Vikram Sharma 3. Mr. Vikas Sharma	13,50,000 Equity Shares & 20,00,000 Warrants	Nil	15.16
2	Kotak Mahindra (International) Limited	Non Promoters	Equity Shares	Not Applicable - FII	4,00,000	Nil	1.81
3	Sudarshan Securities Pvt Ltd	Non Promoters	Equity Shares	1. Mr. Nemish Shantilal Shah 2. Mr. Nemish Shantilal Shah HUF 3. Mrs. Rekha N. Shah 4. Mr. Krutarth N. Shah	7,50,000	Nil	3.39
4	Gyanmay Investment Advisors LLP	Non Promoters	Equity Shares	1. Mr. Mangal Bhanshali 2. Ms. Meenu Bhanshali 3. Enam Investment Services Pvt. Ltd. 4. Jai-Vijay Resources Pvt. Ltd. 5. Talma Chemical Industries Pvt. Ltd.	5,50,000	Nil	2.49
5	Rajni Tarun Jain	Non Promoters	Equity Shares	Not Applicable	1,00,000	Nil	0.45
6	Meena Ashwin Kothari	Non Promoters	Equity Shares	Not Applicable	1,00,000	Nil	0.45
7	Landmark Capital Markets Ltd	Non Promoters	Equity Shares	Mr. Jeevraj Singhi Mrs. Kiran Singhi Mrs. Suruchi Singhi	50,000	Nil	0.23
8	Jyoti Vardhan Sonthalia	Non Promoters	Equity Shares	Not Applicable	50,000	Nil	0.23

There is no addition of any new allottee. The offer has been interchanged between individual Promoters and corporate Promoter. Also, there is no change in post issue shareholding as a result of the above. Further, the details as stated at column no. 5 above is inserted pursuant to SEBI (ICDR) Regulations, 2009.

Further, in point no. iii at page no. 3 forming part of Explanatory Statement, wherever the words "six months" is appearing shall be replaced by the words "twenty six weeks".

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We apologies for the inconvenience caused.

For Supreme Infrastructure India Limited

Sd/-

Vijay Joshi

Company Secretary

Place: Mumbai

Date: 27th November, 2013