Sunteck Realty Ltd.

Sunteck

SRL/SE/8/18-19 **Date: 23rd May, 2018**

The Secretary, Listing Department,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001
Scrip Code: 512179

The Manager, Listing Department
National Stock Exchange of India Ltd
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
Scrip Code: SUNTECK

Sub: Disclosure under Regulation 52(4) and 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 52(4) and 52(5) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, kindly find enclosed herewith the Disclosure under Regulation 52(4) and Certificate by Debenture Trustee that it has taken note of the contents under Regulation 52(5).

The copy of the same is enclosed herewith for your records.

Kindly acknowledge the receipt of the same.

Thanking You,
For Sunteck Realty Limited

Rachana Hingarajia
Company Secretary
Encl: a/a

SUNTECK REALTY LTD. MUMBAI

Email add: cosec@sunteckindia.com CIN: L32100MH1981PLC025346

5th Floor, Sunteck Centre, 37-40 Subhash Road, Vile Parle (East), Mumbai 400 057. Tel : +91 22 4287 7800 Fax : +91 22 4287 7890 Website : www.sunteckindia.com
CIN - L32100MH1981PLC025346

Sunteck Realty Ltd.

Sunteck

Date: 23rd May, 2018

To,
Vistra ITCL (India) Limited
(formerly IL&FS Trust Company Limited)
The IL&FS Financial Centre, Plot C-22, G Block,
Bandra Kurla Complex, Bandra (E), Mumbai 400051

Subject: Disclosure pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Non-Convertible Debentures.

Dear Sir,

Pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities, we furnish herewith the following information as on 31st March, 2018:

Particulars	Information
ISIN No.	Non-Convertible Debentures, Series C- INE805D07031 Non-Convertible Debentures, Series D- INE805D07049
Credit Rating	IND A+ (Stable) by Fitch Group-India Ratings & Research and Care AA-(Stable) by CARE Ratings Limited
Asset Coverage Ratio (times)	1.90
Debt Equity Ratio (times)	0.17
Previous date for interest payment	13th January, 2018
Next date for interest payment	13th January, 2019
Next date for payment of Principal amount	For NCD, Series C- 13th January, 2019
Debt Service Coverage Ratio (times)	7.98
Interest Service Coverage Ratio (times)	11.07
Debenture Redemption Reserve (Rupees in Lacs)	750
Net Worth (Rupees in Lacs)	160263.62
Net Profit after Tax (Rupees in Lacs)	12359.22
Earnings per share (Rupees)	9.23
Outstanding Redeemable Preference Shares (Quantity and Value)	Not Applicable

For Sunteck Realty Limited

SUNTECK REALTY LTD. MUMBAI

Rachana Hingarajia
Company Secretary

VISTRA ITCL

May 23, 2018

To,
Mrs. Rachana Hingarajia
Company Secretary & Woman Director,
Sunteck Realty Limited,
5th Floor, Sunteck Centre,
37-40, Subhash Road,
Vile Parle (East),
Mumbai - 400057

Dear Madam,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2018.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Secured, Listed, Redeemable and Non-Convertible Debenture (NCDs) issue aggregating to Rs. 100 crores of Sunteck Realty Limited('Company').

With reference to above, we have received the following documents and have noted its contents without verification:

1. Disclosure pursuant to Regulation 52(4) of SEBI (LODR) Regulations, 2015 with respect to Non-Convertible Debentures as on March 31, 2018.

2. Audited Financial Results for the quarter and year ended March 31, 2018 along with Independent Auditor's Report dated May 23, 2018.

3. Credit Rating Letter/s India Ratings & Research dated May 08, 2017 and CARE dated May 04, 2018

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)

Jatin Chonani
Compliance Officer

Place: Mumbai