

SUNSHINE PICTURES LIMITED

(Formerly Known as Sunshine Pictures Private Limited)

To,
Listing Compliance Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G, Bandra Kurla,
Complex, Bandra (East),
Mumbai - 400 051

Dear Sir/ Madam,

Sub.: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Sunshine Pictures Limited (the “Company”), and such initial public offering, the “Issue”)

In terms of the SEBI circular dated May 24, 2024, circular no. **SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/55** (“SEBI Circular”), we are writing to inform you that the Audio Visual (“AV”) in relation to the Issue has been submitted to AIBI for uploaded on their website (i.e. http://aibi.org.in/av_presentations.asp) and on the website of our company (i.e. <https://sunshinepictures.in/drhp-audio-video/>) in English and Hindi language.

We request you to kindly make the weblink of the AVs i.e. (<https://sunshinepictures.in/drhp-audio-video/>) available on your website.

In this regard, please find below a link(s) containing the copy of the AVs created in terms of the SEBI Circular and the guidelines issued by AIBI dated June 14, 2024:

Link of English Version:

<https://drive.google.com/file/d/1Shd6OHngBxPMsOWDVM-HfZF6dRDdSehU/view?usp=sharing>

Link of Hindi Version:

<https://drive.google.com/file/d/1KSkUQ6l4gLMF9IgfkGFaamzgLp70LYPU/view?usp=sharing>

Capitalised terms not specifically defined herein shall have the same meaning ascribed to them in the draft red herring prospectus dated December 31, 2024. Should you require further clarification or assistance regarding the content provided, please reach out to the following:

Sr. No.	Name and Designation	Mobile No.	Email
1.	Name: Ms. Maitri Thakkar Designation: Manager- Investment Banking	+91 9157939409	maitri.thakkar@gyrcapitaladvisors.com

Sincerely,

For Sunshine Pictures Limited

Mr. Vipul Amrutlal Shah
Chairman and Managing Director
DIN – 00675495

Date: January 09, 2025

Place: Mumbai

CIN : U55100MH2007PLC172341