Sun Pharmaceutical Industries Ltd.

SUN PHARMA

January 31, 2013

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400051

BSE Ltd.,
Market Operations Department
P.J. Towers, Dalal Street
Mumbai – 400 001

Dear Sirs,

Re: Report of proceedings of Court convened Meeting of Equity Shareholders of the Company held today

Please find herewith the report of the proceedings of the Court convened Meeting of Equity Shareholders of the Company held on Friday, the January 25, 2013 at 10.45 a.m. at Prof. Chandravadan Mehta Auditorium, General Education Centre, Maharaja Sayajirao University of Baroda, Pratapgunj, Vadodara – 390002, Gujarat which we are in the process of filing along with the Chairman's Report with the honourable High Court of Gujarat at Ahmedabad

The following business was transacted thereat.

The Scheme of Arrangement in the nature of spin off and transfer of the Domestic Formulation Undertaking of Sun Pharmaceutical Industries Limited (SPIL) to Sun Pharma Laboratories Limited, a wholly owned subsidiary of SPIL, circulated among the Equity Shareholders of the Company along with Notice dated December 24, 2012, has been approved by the Equity Shareholders with requisite majority.

We request you to kindly take a note of the same.

Thanking you,

Yours faithfully,
For SUN PHARMACEUTICAL INDUSTRIES LTD.,

A I Bhuta

ASHOK I BHUTA
DGM (LEGAL & SECRETARIAL) &
COMPLIANCE OFFICER