

SUNDARAM TRADING AND INVESTEMENT PRIVATE LIMITED

SECT/KICL/NSE/BSE/PSE/

January 29, 2014

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex
Bandra (E),
Mumbai – 400 051
Fax - 022-2659 8237 /38, 2659 8347 /48
SYMBOL – **KICL**

Dept. of Corporate Services,
BSE Ltd.
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai – 400 001.
Fax No.022-22723121/3719/2037
Scrip Code – **533302**

The Secretary,
Pune Stock Exchange Ltd.,
'Shivleela Chambers',
752, Sadashiv Peth,
R. B. Kumathekar Marg,
Pune 411 030.
Fax No. 020-24460083

Dear Sirs,

Scrip Code : KICL
Company Name – Kalyani Investment Co. Ltd.
Sub – Inter se Transfer

We are sending herewith report required under Regulations 10(6) of SEBI (SAST) Regulations, 2011 in respect of the acquisition of shares of Kalyani Investment Co. Ltd.

Thanking You,

Yours faithfully,
For Sundaram Trading & Investment Pvt. Ltd.


Director

Encls : as above

C.C. – Kalyani Investment Co. Ltd.
Mundhwa,
Pune – 411 036

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	KALYANI INVESTMENT COMPANY LIMITED		
2.	Name of the acquirer(s)	Sundaram Trading & Investment Pvt. Ltd.		
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited BSE Limited Pune Stock Exchange Limited		
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se-Transfer amongst Promoters.		
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)		
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Disclosure under Regulations 10(5) was made within timeline specified under the Regulations. 15 th January, 2014		
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	BF Investment Ltd.	BF Investment Ltd.	
	b. Date of acquisition	24 th January, 2014	24 th January, 2014	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	17,05,242	17,05,242	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	39.06%	39.06%	
	e. Price at which shares are proposed to be acquired / actually acquired	Rs.382 per share	Rs.382 per share	
8.	Shareholding details	Pre-Transaction		Post-Transaction
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held % w.r.t. total share capital of TC
	a Each Acquirer / Transferee(*)	As per Annexure - 1		
	b Each Seller / Transferor	As per Annexure - 1		

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Sundaram Trading & Investment Pvt. Ltd.

(Acquirer)



Director

Place : Pune

Date : 29th January, 2014

Annexure - 1

Point 8 of Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of Shares held	% w.r.t to total Share capital of TC	No. of Shares held	% w.r.t to total Share capital of TC
	Acquirer - Sundaram Trading and Investment Pvt. Ltd. (A)	676,802	15.50	2,382,044	54.57
	Other Promoter Group (Other than the seller)				
1	Mr. B.N. Kalyani	111	0.00	111	0.00
2	Mr. Amit B. Kalyani	3,169	0.07	3,169	0.07
3	Mrs. Sugandha Hiremath	678	0.02	678	0.02
4	Mrs. S.B. Kalyani	774	0.02	774	0.02
5	Mrs. Sugandha Hiremath & Mr.Jay Hiremath	101	0.00	101	0.00
6	Ajinkya Investment & Trading Company	326,182	7.47	326,182	7.47
7	Ajinkyatara Trading company Ltd.	256	0.01	256	0.01
8	Lohagaon Trading Company Pvt. Ltd.	7,000	0.16	7,000	0.16
	Sub-Total (B)	338,271	7.75	338,271	7.75
	Seller - BF Investment Limited (C)	1,705,242	39.06	-	-
	Grand Total (A) + (B) + (C)	2,720,315	62.32	2,720,315	62.32

For Sundaram Trading and Investment Pvt. Ltd
(Acquirer)



Director

Place : Pune

Date : 29th January, 2014