



SUNDARAM FINANCE

Enduring values. New age thinking.

SEC:186:17-18/GN

September 20, 2017

The Manager - Listing
National Stock Exchange of India Limited
Capital Market – Listing
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051

Dear Sir,

Sub: Application No. 10813 – Composite Scheme of Arrangement and Amalgamation
('Scheme')

Re: Notice & Explanatory Statement

As directed by the Hon'ble National Company Law Tribunal, Division Bench, Chennai, vide Order dated 5th September 2017 (enclosed), we have taken steps to despatch the Notice, Explanatory Statement and relevant Annexures through e-mail/courier/speed post, to (1) Equity Shareholders and (2) holders of Secured and Unsecured Non-Convertible Debentures, among Secured and Unsecured Creditors.

In this connection, we submit the following documents for your records:

1. Notice to the Equity Shareholders together with Explanatory Statement;
2. Notice to the Secured Creditors together with Explanatory Statement;
3. Notice to the Unsecured Creditors together with Explanatory Statement; and
4. Volume 2 – Annexures, which is common to the Notice sent to the above three categories.

The Notice, Explanatory Statements & Annexures will also be posted on our website, www.sundaramfinance.in.

Thanking you,

Yours truly,
for Sundaram Finance Limited


P. Viswanathan
Secretary & Compliance Officer

Sundaram Finance Limited