Sumeet
INDUSTRIES LIMITED
REGD. OFF. : 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT - 395 002. INDIA.
PHONE : (91-261) 2328902 FAX : (91-261) 2334189
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03 September, 2011

To,
The General Manager,
National Stock Exchange of India Limited,
"Exchange Plaza", C-1, Block-G,
Bandra - Kurla Complex,
Bandra (E),
Mumbai – 400 051

Symbol : SUMEETINDS

Dear Sir/Madam,

Sub. : OUT COME OF THE BOARD MEETING

We are pleased to inform you that in the meeting of the Board of Directors of the Company held on 3rd September, 2011 the following decision have been taken on place.

The 50,00,000 Equity Warrants proposed to be issued to the Promoters and Promoter group of the company on preferential basis which will be converted into equivalent number of equity shares of Rs. 10/- at a price of Rs. 35/- (including premium of Rs. 25/-) in one or more tranches within 18 months from the date of issue . The floor price has been arrived Rs. 33.25 in accordance with chapter VII of SEBI Regulation. The relevant date for proposed preferential allotment is 26th August, 2011. The required disclosures as per SEBI (ICDR) Regulations, 2009 are circulating with Notice of Annual General meeting.

The details of the proposed allotees are as under :

Sr. No.	Name of Proposed Allottee(s)	No. of warrants to be allotted
1.	M/s Somani Overseas Private Limited	15,00,000
2.	M/s Sumeet Menthol Private Limited	15,00,000
3.	M/s National Poly Yarn Private Limited	15,00,000
4.	Mr. Shankarlal Somani	1,00,000
5.	Mr. Sushil Shankarlal Somani	1,00,000

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6.	Mrs Gangadevi Shankarlal Somani	1,00,000
7.	Mr. Sumeet Shankarlal Somani	1,00,000
8.	Mrs Manisha Sumeet Somani	50,000
9.	Mrs Neelam Sushil Somani	50,000
	Total	**50,00,000**

Thanking you.

Yours faithfully,
For SUMEET INDUSTRIES LIMITED

SUMEET INDUSTRIES LIMITED * SURAT

(ANIL KUMAR JAIN)
COMPANY SECRETARY

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