

General information about company

Scrip code*	500800
NSE Symbol*	TATACONSUM
MSEI Symbol*	NOTLISTED
ISIN*	INE192A01025
Name of company	Tata Consumer Products Limited
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2024
Date of end of financial year	31-03-2025
Date of board meeting when results were approved	23-04-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	16-04-2025
Description of presentation currency	INR
Level of rounding	Crores
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Multi segment
Description of single segment	
Start date and time of board meeting	23-04-2025 14:00
End date and time of board meeting	23-04-2025 15:40
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results – Ind-AS

Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period		01-01-2025	01-04-2024	
Date of end of reporting period		31-03-2025	31-03-2025	
Whether results are audited or unaudited		Audited	Audited	
Nature of report standalone or consolidated		Consolidated	Consolidated	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.			
1	Income			
	Revenue from operations	4608.22	17618.3	
	Other income	56.51	193.25	
	Total income	4664.73	17811.55	
2	Expenses			
(a)	Cost of materials consumed	1865.56	6997.4	
(b)	Purchases of stock-in-trade	889.51	3434.37	
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-78.54	-362.49	
(d)	Employee benefit expense	343.62	1430.1	
(e)	Finance costs	39.99	290.2	
(f)	Depreciation, depletion and amortisation expense	153.09	600.74	
(g)	Other Expenses			
1	Other Expenses	967.12	3639.57	
	Total other expenses	967.12	3639.57	
	Total expenses	4180.35	16029.89	

3	Total profit before exceptional items and tax	484.38	1781.66	
4	Exceptional items	45.32	-5.11	
5	Total profit before tax	529.7	1776.55	
6	Tax expense			
7	Current tax	74.18	359.33	
8	Deferred tax	48.45	36.91	
9	Total tax expenses	122.63	396.24	
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0	
11	Net Profit Loss for the period from continuing operations	407.07	1380.31	
12	Profit (loss) from discontinued operations before tax	0	0	
13	Tax expense of discontinued operations	0	0	
14	Net profit (loss) from discontinued operation after tax	0	0	
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	-58.35	-93.21	
16	Total profit (loss) for period	348.72	1287.1	
17	Other comprehensive income net of taxes	164.32	307.2	
18	Total Comprehensive Income for the period	513.04	1594.3	
19	Total profit or loss, attributable to			
	Profit or loss, attributable to owners of parent	344.85	1278.47	
	Total profit or loss, attributable to non-controlling interests	3.87	8.63	
20	Total Comprehensive income for the period attributable to			
	Comprehensive income for the period attributable to owners of parent	507.2	1581.43	
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	5.84	12.87	
21	Details of equity share capital			
	Paid-up equity share capital	98.95	98.95	

	Face value of equity share capital	1	1	
22	Reserves excluding revaluation reserve		19902.13	
23	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	3.49	13.06	
	Diluted earnings (loss) per share from continuing operations	3.49	13.06	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	3.49	13.06	
	Diluted earnings (loss) per share from continuing and discontinued operations	3.49	13.06	
24	Debt equity ratio	0.11	0.11	Textual Information(1)
25	Debt service coverage ratio	10.1	5.79	Textual Information(2)
26	Interest service coverage ratio	15.46	8.71	Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Text Block

Textual Information(4)

1. For the quarter, Revenue from operations grew by 17% 16% in constant currency as compared to the corresponding quarter of the previous year. Excluding acquisitions the growth is 12% 11% in constant currency, driven by underlying growth of 13% in India Business, 2% in International Business and 23% in Non-Branded Business. Operating performance in India was impacted by tea cost inflation offset by improvement in International and Non-Branded Business. Profit before exceptional items and tax at Rs 484 Crores is lower by 5% as compared to the corresponding quarter of the previous year, on account of amortisation expenses relating to the acquisitions. Group Consolidated Net Profit at Rs 349 Crores is higher by 64%.
2. Exceptional item for the current quarter represents fair value gains of Rs 120 Crores on remeasurement of contingent consideration, Asset write-down of Rs 72 Crores and restructuring cost of Rs 3 Crores. Exceptional item for the corresponding quarter of previous year represents costs relating to Scheme of Arrangement of Rs 91 Crores, costs related to acquisitions of Rs 10 Crores, Asset write-down of Rs 62 Crores and Fair value loss on financial instruments of Rs 53 Crores.
3. Share of profit or loss in Associates and Joint Ventures include the profit or loss of an Associate operating in North India plantations, which are seasonal in nature.
4. Earnings per share for the comparative periods have been retrospectively adjusted for the bonus element in respect of the Rights issue.
5. Figures of the quarter ended March 31, 2025, and March 31, 2024, are the balancing figures between audited figures in respect of the full financial year and year to date reviewed figures up to the third quarter of the relevant financial year.
6. The Consolidated Statement of Assets and Liabilities as at March 31, 2025 and Consolidated Cash Flow Statement for the year ended March 31, 2025 is annexed.
7. Additional information pursuant to Regulation 52_4 of the Securities Exchange Board of India Listing Obligations and Disclosure Requirements Regulation, 2015, is annexed.
8. The Board of Directors has recommended a dividend payment of Rs 8.25 per share Face value Re. 1 each for the year ended March 31, 2025.
9. The results were reviewed by the Audit Committee of the Board on April 22, 2025, and subsequently taken on record by the Board of Directors at its Meeting held on April 23, 2025. The Statutory Auditors of the Company have audited the annual results.
10. The Consolidated and Standalone result for the quarter and year ended March 31, 2025 are available on the BSE Limited's website_URL www.bseindia.com, the National Stock Exchange of India Limited's website URL www.nseindia.com and on the Company's website_URL www.tataconsumer.com.

Statement of Asset and Liabilities

Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2024
Date of end of reporting period		31-03-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
	Assets	
1	Non-current assets	
	Property, plant and equipment	2574.24
	Capital work-in-progress	206.81
	Investment property	213.58
	Goodwill	11330.42
	Other intangible assets	7358.6
	Intangible assets under development	11.29
	Biological assets other than bearer plants	0
	Investments accounted for using equity method	335.11
	Non-current financial assets	
	Non-current investments	341.34
	Trade receivables, non-current	0
	Loans, non-current	2
	Other non-current financial assets	53.99
	Total non-current financial assets	397.33
	Deferred tax assets (net)	147.06
	Other non-current assets	433.59

	Total non-current assets	23008.03
2	Current assets	
	Inventories	3599.91
	Current financial asset	
	Current investments	292.22
	Trade receivables, current	869.79
	Cash and cash equivalents	2725.93
	Bank balance other than cash and cash equivalents	91.93
	Loans, current	485.05
	Other current financial assets	175.09
	Total current financial assets	4640.01
	Current tax assets (net)	32.83
	Other current assets	696.9
	Total current assets	8969.65
3	Non-current assets classified as held for sale	0
4	Regulatory deferral account debit balances and related deferred tax Assets	0
	Total assets	31977.68
	Total current assets	8969.65
3	Non-current assets classified as held for sale	0
4	Regulatory deferral account debit balances and related deferred tax Assets	0
	Total assets	31977.68
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	
	Equity share capital	98.95
	Other equity	19902.13

	Total equity attributable to owners of parent	20001.08
	Non controlling interest	1389.22
	Total equity	21390.3
2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	190.68
	Trade Payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0
	Total Trade payable	0
	Other non-current financial liabilities	2136.11
	Total non-current financial liabilities	2326.79
	Provisions, non-current	204.91
	Deferred tax liabilities (net)	2187.38
	Deferred government grants, Non-current	0
	Other non-current liabilities	27.2
	Total non-current liabilities	4746.28
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	1657.97
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	3508.43
	Total Trade payable	3508.43
	Other current financial liabilities	331.38

	Total current financial liabilities	5497.78
	Other current liabilities	184.65
	Provisions, current	150.17
	Current tax liabilities (Net)	8.5
	Deferred government grants, Current	0
	Total current liabilities	5841.1
3	Liabilities directly associated with assets in disposal group classified as held for sale	0
4	Regulatory deferral account credit balances and related deferred tax liability	0
	Total liabilities	10587.38
	Total equity and liabilities	31977.68
	Disclosure of notes on assets and liabilities	Textual Information(1)

Format for Reporting Segmenet wise Revenue, Results and Capital Employed along with the company results

Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2025	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
1	Segment Revenue (Income)		
	(net sale/income from each segment should be disclosed)		
1	India Business	2936.72	11240.71
2	International Business	1193.68	4548.55
3	Non Branded Business	500.55	1909.53
4	Others	8.11	39.65
	Total Segment Revenue	4639.06	17738.44
	Less: Inter segment revenue	30.84	120.14
	Revenue from operations	4608.22	17618.3
2	Segment Result		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	India Business	241.64	1020.98
2	International Business	157.28	666.61
3	Non Branded Business	111.96	407.11
4	Others	52.95	170.17
	Total Profit before tax	563.83	2264.87
	i. Finance cost	39.99	290.2
	ii. Other Unallocable Expenditure net off Unallocable income	-5.86	198.12

	Profit before tax	529.7	1776.55
3	(Segment Asset - Segment Liabilities)		
	Segment Asset		
1	India Business	16910.4	16910.4
2	International Business	7408.82	7408.82
3	Non Branded Business	2613.01	2613.01
4	Others	0	0
	Total Segment Asset	26932.23	26932.23
	Un-allocable Assets	5045.45	5045.45
	Net Segment Asset	31977.68	31977.68
4	Segment Liabilities		
	Segment Liabilities		
1	India Business	3134.61	3134.61
2	International Business	1185.21	1185.21
3	Non Branded Business	282.09	282.09
4	Others	0	0
	Total Segment Liabilities	4601.91	4601.91
	Un-allocable Liabilities	5985.47	5985.47
	Net Segment Liabilities	10587.38	10587.38
	Disclosure of notes on segments	Textual Information(1)	

Text Block

Textual Information(1)

a. The Group has organised business into Branded Segment and Non Branded Segment. Branded Segment is further sub categorised as India Business and International Business. Accordingly, the Group has reported its segment results for these segments.

b. Business Segments_ The internal business segmentation and the activities encompassed therein are as follows

i Branded Business

India Business_ Sale of branded Tea, Coffee and Water and sale of food products in various value added forms.

International Business_ Sale of branded Tea, Coffee and Water and sale of food products in various value added forms.

ii Non Branded Business_ Plantation and Extraction business for Tea, Coffee and other produce.

c. The segment wise revenue, results, assets and liabilities figures relate to the respective amounts directly identifiable to each of the segments.

Unallocable items includes expenses incurred on common services at the corporate level. Other Income excludes allocable income to segment results.

Other Comprehensive Income

Date of start of reporting period		01-01-2025	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Remeasurement of the defined benefit plans	58.39	46.34
2	Changes in fair valuation of equity instruments	-2.24	10.54
	Total Amount of items that will not be reclassified to profit and loss	56.15	56.88
2	Income tax relating to items that will not be reclassified to profit or loss	13.23	14.64
3	Amount of items that will be reclassified to profit and loss		
1	Exchange differences on translation of foreign operations	101.75	246.25
2	Gains/(loss) on Effective portion of cash flow hedges	24.18	28.85
	Total Amount of items that will be reclassified to profit and loss	125.93	275.10
4	Income tax relating to items that will be reclassified to profit or loss	4.53	10.14
5	Total Other comprehensive income	164.32	307.20

Cash flow statement, indirect

Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2024
Date of end of reporting period		31-03-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	1776.55
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	290.2
	Adjustments for decrease (increase) in inventories	-734.5
	Adjustments for decrease (increase) in trade receivables, current	35.76
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	0
	Adjustments for decrease (increase) in other non-current assets	0
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	0
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	703.51
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	0
	Adjustments for increase (decrease) in other non-current liabilities	0

	Adjustments for depreciation and amortisation expense	600.74
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	76.03
	Adjustments for provisions, current	0
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	0
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	0.43
	Adjustments for dividend income	6.57
	Adjustments for interest income	138.82
	Adjustments for share-based payments	12.68
	Adjustments for fair value losses (gains)	-120
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	-28.51
	Other adjustments to reconcile profit (loss)	50.95
	Other adjustments for non-cash items	0
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	741.9
	Net cash flows from (used in) operations	2518.45
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	461.8
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	2056.65
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0

Cash flows used in obtaining control of subsidiaries or other businesses	1809
Other cash receipts from sales of equity or debt instruments of other entities	0
Other cash payments to acquire equity or debt instruments of other entities	0
Other cash receipts from sales of interests in joint ventures	0
Other cash payments to acquire interests in joint ventures	0
Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
Proceeds from sales of property, plant and equipment	45.41
Purchase of property, plant and equipment	459.54
Proceeds from sales of investment property	0
Purchase of investment property	0
Proceeds from sales of intangible assets	0
Purchase of intangible assets	0
Proceeds from sales of intangible assets under development	0
Purchase of intangible assets under development	0
Proceeds from sales of goodwill	0
Purchase of goodwill	0
Proceeds from biological assets other than bearer plants	0
Purchase of biological assets other than bearer plants	0
Proceeds from government grants	0
Proceeds from sales of other long-term assets	0.18
Purchase of other long-term assets	0
Cash advances and loans made to other parties	480.14
Cash receipts from repayment of advances and loans made to other parties	336.55
Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0

	Dividends received	6.57
	Interest received	111.47
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-105.13
	Net cash flows from (used in) investing activities	-2353.63
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	2980.57
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	60.12
	Repayments of borrowings	1511.38
	Payments of lease liabilities	74.54
	Dividends paid	741.45
	Interest paid	260.62
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) financing activities	452.7
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	155.72
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	50.15
	Net increase (decrease) in cash and cash equivalents	205.87

	Cash and cash equivalents cash flow statement at beginning of period	1171.85
	Cash and cash equivalents cash flow statement at end of period	1377.72

Details of Impact of Audit Qualification

Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Deloitte Haskins and Sells LLP	Yes	31-07-2027

