



CMI LIMITED

AN ISO 9001, ISO 14001
& OHSAS 18001 COMPANY
CIN No. L74899DL1985PLC018031

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To,

Date: 22-02-2017

Bombay Stock Exchange(BSE Ltd.)
Corporate Relationship Deptt.
1st Floor, New Trading Ring,
P J Towers, Dalal Street,
Fort, Mumbai - 400 001

National Stock Exchange of India Ltd.
The Listing Department
Exchange Plaza, Plot No. C/1, G-Block
Bandra Kurla Complex
Bandra (E), Mumbai-400051

Sub: Intimation regarding matters decided in the meeting of Board of Directors held on 22nd February, 2017

Sir,

The Board of Directors in their meeting held on 22nd February, 2017 has decided, to convene Extra Ordinary General Meeting on Tuesday, 21st March, 2017 at 04:00 p.m. at Lajwaab Banquet Hall, Vikas Marg, Delhi - 110092, to take shareholder's approval for following business:-

1. To approve the proposed Scheme of Amalgamation by and between CMI Energy India Private Limited (Transferor Company) and CMI LIMITED (Transferee Company) with effect from 01.03.2016 being the Appointed Date.
2. To Issue upto maximum of 5,00,000 Equity Shares having face value of Rs 10/- each, on preferential basis, to Promoters and Promoters Group at a price of Rs. 300/- per share including premium of Rs 290/- each. The relevant date on which price is to be calculated shall be determined in accordance with Chapter VII of the SEBI (ICDR) Regulations.

Notice of Extra Ordinary General Meeting along with explanatory statement is being sent to you through speed post.

This is also hereby informed that the record date for the purpose of Extra Ordinary General Meeting will be 14th March, 2017.

Kindly take the above on record and oblige.

Thanking you

Yours faithfully

For CMI Limited

Subroth Kumar

(Company Secretary)