

March 28, 2012

To,

The Manager,  
National Stock Exchange of India Ltd,  
Listing Department,  
Exchange Plaza, Plot C 1 G Block,  
Bandra-Kurla Complex,  
Bandra (E) Mumbai - 400 051.

Dear Sir /Madam,

Sub: Inter se transfer of shares among Promoters of Surana Corporation Limited.

Please find enclosed the formats under Regulation 10 (6), Regulation 29 (1) and Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Also find attached the Form D under Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 regarding the inter se transfer of shares.

Thanking you

For and on behalf of the Promoters of Surana Corporation Limited



Vijayraj Surana  
Authorised Signatory

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                   |                                                                                          |                                                         |                                                           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                | Surana Corporation Limited                                                               |                                                         |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                  | Shri. G.R. Surana                                                                        |                                                         |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                        | Yes                                                                                      |                                                         |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are listed                                                                                                             | 1) National Stock Exchange,<br>2) Bombay Stock Exchange, and<br>3) Madras Stock Exchange |                                                         |                                                           |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                             | Number                                                                                   | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of:                                                                                                                           |                                                                                          |                                                         |                                                           |
| a. Shares carrying voting rights                                                                                                                                                  | 26,20,816                                                                                | 11.990%                                                 |                                                           |
| b. Voting rights (VR) otherwise than by equity shares                                                                                                                             | NIL                                                                                      | NIL                                                     |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | NIL                                                                                      | NIL                                                     |                                                           |
| Total (a+b+c)                                                                                                                                                                     | 26,20,816                                                                                | 11.990%                                                 |                                                           |
| Details of acquisition                                                                                                                                                            |                                                                                          |                                                         |                                                           |
| a. Shares carrying voting rights acquired                                                                                                                                         | 433,363                                                                                  | 1.982%                                                  |                                                           |
| b. VRs acquired otherwise than by equity shares                                                                                                                                   | NIL                                                                                      | NIL                                                     |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL                                                                                      | NIL                                                     |                                                           |
| Total (a+b+c)                                                                                                                                                                     | 433,363                                                                                  | 1.982%                                                  |                                                           |
| After the acquisition, holding of:                                                                                                                                                |                                                                                          |                                                         |                                                           |
| a. Shares carrying voting rights                                                                                                                                                  | 30,54,179                                                                                | 13.972%                                                 |                                                           |
| b. VRs otherwise than by equity shares                                                                                                                                            |                                                                                          |                                                         |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          |                                                                                          |                                                         |                                                           |

|                                                                                                                                                                                                   |                                                                                                    |         |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|---------|--|
| after acquisition                                                                                                                                                                                 |                                                                                                    |         |  |
| Total (a+b+c)                                                                                                                                                                                     | 30,54,179                                                                                          | 13.972% |  |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                        | Through Stock Exchanges                                                                            |         |  |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 1) 26/03/2012 – 134,801 Shares<br>2) 27/03/2012 – 142,177 Shares<br>3) 28/03/2012 – 156,385 Shares |         |  |
| 8. Equity share capital / total voting capital of the TC before the said acquisition                                                                                                              | Rs. 21,85,87,340 (Dividend into 21,85,734 equity shares of Rs. 10 each)                            |         |  |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                | Rs. 21,85,87,340 (Dividend into 21,85,734 equity shares of Rs. 10 each)                            |         |  |
| 10. Total diluted share/voting capital of the TC after the said acquisition                                                                                                                       |                                                                                                    |         |  |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirer



Vijayraj Surana  
Authorised Signatory

Place: Chennai

Date: 29<sup>th</sup> March, 2012

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                             |                                                                                          |                                                         |                                                           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                          | Surana Corporation Limited                                                               |                                                         |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                            | Shri. G.R. Surana                                                                        |                                                         |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                  | Yes                                                                                      |                                                         |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                       | 1) National Stock Exchange,<br>2) Bombay Stock Exchange, and<br>3) Madras Stock Exchange |                                                         |                                                           |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                                    | Number                                                                                   | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of:                                                                                                                            |                                                                                          |                                                         |                                                           |
| a. Shares carrying voting rights                                                                                                                                                            | 26,20,816                                                                                | 11.990%                                                 |                                                           |
| b. Voting rights (VR) otherwise than by shares                                                                                                                                              | NIL                                                                                      | NIL                                                     |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                   | NIL                                                                                      | NIL                                                     |                                                           |
| Total (a+b+c)                                                                                                                                                                               | 26,20,816                                                                                | 11.990%                                                 |                                                           |
| Details of acquisition/sale                                                                                                                                                                 |                                                                                          |                                                         |                                                           |
| a. Shares carrying voting rights acquired/sold                                                                                                                                              | 433,363                                                                                  | 1.982%                                                  |                                                           |
| b. VRs acquired /sold otherwise than by shares)                                                                                                                                             | NIL                                                                                      | NIL                                                     |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold      | NIL                                                                                      | NIL                                                     |                                                           |
| Total (a+b+c)                                                                                                                                                                               | 433,363                                                                                  | 1.982%                                                  |                                                           |
| After the acquisition/sale, holding of:                                                                                                                                                     |                                                                                          |                                                         |                                                           |
| a. Shares carrying voting rights                                                                                                                                                            | 30,54,179                                                                                | 13.972%                                                 |                                                           |
| b. VRs otherwise than by shares                                                                                                                                                             |                                                                                          |                                                         |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. |                                                                                          |                                                         |                                                           |
| Total (a+b+c)                                                                                                                                                                               | 30,54,179                                                                                | 13.972%                                                 |                                                           |

|                                                                                                                                                                                                   |                                                                                                    |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                        | Through Stock Exchanges                                                                            |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 1) 26/03/2012 – 134,801 Shares<br>2) 27/03/2012 – 142,177 Shares<br>3) 28/03/2012 – 156,385 Shares |
| 8. Equity share capital / total voting capital of the TC before the said acquisition                                                                                                              | Rs. 21,85,87,340 (Dividend into 21,85,734 equity shares of Rs. 10 each)                            |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                | Rs. 21,85,87,340 (Dividend into 21,85,734 equity shares of Rs. 10 each)                            |
| 10. Total diluted share/voting capital of the TC after the said acquisition                                                                                                                       |                                                                                                    |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirer



Vijayraj Surana  
Authorised Signatory

Place: Chennai

Date: 28<sup>th</sup> March, 2012

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                  |                                                                                                                                                                             |                                                                                                   |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                  | Surana Corporation Limited                                                                                                                                                  |                                                                                                   |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                          | Shri. G.R. Surana                                                                                                                                                           |                                                                                                   |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                     | 1) National Stock Exchange,<br>2) Bombay Stock Exchange, and<br>3) Madras Stock Exchange                                                                                    |                                                                                                   |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares                                                                                                                                                                  | Promoters family decision                                                                                                                                                   |                                                                                                   |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer                                                                                                                                                                                  | Regulation 10 (1) (a) (i) and (ii)                                                                                                                                          |                                                                                                   |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>- whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>- date of filing with the stock exchange. | The disclosure under regulation 10 (5) was made within the time specified under the regulations.<br><br>The date of the disclosure with the Stock Exchanges was 17/02/2012. |                                                                                                   |
| 7. | Details of acquisition                                                                                                                                                                                                                                           | Disclosures required to be made/made under regulation 10(5)                                                                                                                 | Whether the disclosures under regulation 10(5) are actually made                                  |
|    | a. Name of the transferor / seller                                                                                                                                                                                                                               | Smt. Usha Surana,<br>Shri. Rajesh Surana,<br>Shri. Mahaveer Surana,<br>Shri. Sahadev ram Choudary                                                                           | Smt. Usha Surana,<br>Shri. Rajesh Surana,<br>Shri. Mahaveer Surana,<br>Shri. Sahadev ram Choudary |

|  |    |                                                                                                         |                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                            |
|--|----|---------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|  | b. | Date of acquisition                                                                                     | 26/03/2012<br>27/03/2012<br>28/03/2012                                                                                                                                                                       | 26/03/2012<br>27/03/2012<br>28/03/2012                                                                                                                                                                                                                                                                                                     |
|  | c. | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | Smt. Usha Surana - 134,801 Shares,<br>Shri. Rajesh Surana - 112,404 Shares,<br>Shri. Deepak Surana - 29,773 Shares,<br>Shri. Mahaveer Surana - 146,060 Shares,<br>Shri. Sahadev ram Choudary - 10,325 Shares | Smt. Usha Surana - 134,801 Shares,<br>Shri. Rajesh Surana - 112,404 Shares,<br>Shri. Deepak Surana - 29,773 Shares,<br>Shri. Mahaveer Surana - 146,060 Shares,<br>Shri. Sahadev ram Choudary - 10,325 Shares                                                                                                                               |
|  | d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of T           | No of shares to be acquired as per the form as submitted under regulation 10 (5) = 8, 99, 860 shares.                                                                                                        | Shares Acquired on<br>26/03/2012 - 134,801 shares.<br>27/03/2012 - 142,177 shares.<br>28/03/2012 = 156,385 shares.                                                                                                                                                                                                                         |
|  | e. | Price at which shares are proposed to be acquired / actually acquired                                   | Prices prevailing on the Stock Exchanges on the day of Purchase.                                                                                                                                             | 26/03/2012 -<br>114,801 shares @ 92.03 per share,<br>20,000 shares @ 91.30 per share,<br><br>27/03/2012 -<br>62,404 shares @ 92.36 per share,<br>50,000 shares @ 91.42 per share,<br>29,773 shares @ 91.50 per share,<br><br>28/03/2012 -<br>56,060 shares @ 91.30 per share,<br>90,000 shares @ 93.74 per share,<br>10,325 shares @ 91.75 |

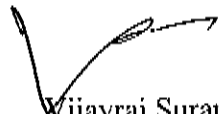
| 8. | Shareholding details |                                  | Pre-Transaction          |                                               | per share,<br>Post-Transaction |                                               |
|----|----------------------|----------------------------------|--------------------------|-----------------------------------------------|--------------------------------|-----------------------------------------------|
|    |                      |                                  | No. of<br>shares<br>held | % w.r.t<br>total<br>share<br>capital of<br>TC | No. of<br>shares<br>held       | % w.r.t<br>total<br>share<br>capital of<br>TC |
|    | a.                   | Each Acquirer /<br>Transferee(*) |                          |                                               |                                |                                               |
|    |                      | Shri. G.R. Surana                | 26,20,816                | 11.990%                                       | 30,54,179                      | 13.972%                                       |
|    | b.                   | Each Seller / Transferor         |                          |                                               |                                |                                               |
|    |                      | Smt. Usha Surana                 | 1,34,801                 | 0.617%                                        | NIL                            | NIL                                           |
|    |                      | Shri. Rajesh Surana              | 1,12,404                 | 0.514%                                        | NIL                            | NIL                                           |
|    |                      | Shri. Mahaveer Surana            | 1,46,060                 | 0.668%                                        | NIL                            | NIL                                           |
|    |                      | Shri. Deepak Surana              | 29,773                   | 0.136%                                        | NIL                            | NIL                                           |
|    |                      | Shri. Sahadev ram Choudary       | 10,325                   | 0.047%                                        | NIL                            | NIL                                           |

Note:

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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For and on behalf of the Acquirer



Vijayraj Surana  
Authorised Signatory

Place: Chennai  
Date: 28<sup>th</sup> March, 2012

## FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations,  
1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

| Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.                   | No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer | Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights                | Date of intimation to company | Mode of acquisition (market purchase/ public/rights/preferential offer, etc.) / sale |
|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|-------------------------------|--------------------------------------------------------------------------------------|
| G.R. Surana<br>PAN: AACPS3237P<br>No. 2, Vimala Street,<br>Ayyavoo Colony,<br>Aminjikarai,<br>Chennai - 600 029 | 26,20,816                                                                                                      | 26/03/2012<br>134,801 Shares,<br>27/03/2012<br>142,177 Shares,<br>28/03/2012<br>146,060 Shares, | 28/03/2012                    | Through Stock Exchanges                                                              |

| No. & % of shares/ voting rights post acquisition/ sale | Trading Member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity      | Buy value         | Sell quantity | Sell value |
|---------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|-------------------|-------------------|---------------|------------|
| 30,43,823<br>13.925%                                    | ITI Financial Services Ltd.<br>SEBI Reg No. INB<br>231338634                            | As per Annexure 1                        | As per Annexure 1 | As per Annexure 1 | Nil           | Nil        |

Signature of the Authorised Signatory  
Place : Chennai  
Date : 28<sup>th</sup> March, 2012

**ANNEXURE 1**

| <i>Date of Purchase</i> | <i>Exchange on which the trade was executed</i> | <i>Buy quantity</i> | <i>Buy value per share (Rs)</i> |
|-------------------------|-------------------------------------------------|---------------------|---------------------------------|
| 26/03/2012              | BSE                                             | 114,801 Shares      | 92.03                           |
| 26/03/2012              | NSE                                             | 20,000 Shares       | 91.30                           |
| 27/03/2012              | NSE                                             | 62,404 Shares       | 92.36                           |
| 27/03/2012              | BSE                                             | 50,000 Shares       | 91.42                           |
| 27/03/2012              | NSE                                             | 29,773 Shares       | 91.50                           |
| 28/03/2012              | BSE                                             | 56,060 Shares       | 91.30                           |
| 28/03/2012              | NSE                                             | 90,000 Shares       | 93.74                           |



Signature of the Authorised Signatory

Place : Chennai

Date :28<sup>th</sup> March, 2012

**FORM D**

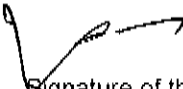
*Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations,  
1992*

[Regulations 13(4), 13(4A) and 13(6)]

**Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company**

| Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.                   | No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/Officer | Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights | Date of intimation to company | Mode of acquisition (market purchase/ public/rights/preferential offer, etc.) /sale |
|-----------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------|-------------------------------------------------------------------------------------|
| G.R. Surana<br>PAN: AACPS3237P<br>No. 2, Vimala Street,<br>Ayyavoo Colony,<br>Aminjikarai,<br>Chennai - 600 029 | 30,43,854                                                                                                    | 28/03/2012 -- 10,325<br>Shares                                                   | 28/03/2012                    | Through Stock<br>Exchanges                                                          |

| No. & % of shares/ voting rights post acquisition/ sale | Trading Member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value | Sell quantity | Sell value |
|---------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------|-----------|---------------|------------|
| 30,54,179<br>13.972%                                    | B Lodha Securities Limited.<br>SEBI Reg No. INB011074730                                | BSE                                      | 10,325       | 91.75     | Nil           | Nil        |

  
Signature of the Authorised Signatory  
Place : Chennai  
Date :28<sup>th</sup> March, 2012