

KOHINOOR DIAMONDS PRIVATE LIMITED

Regd Office: Ashoka Tower, Kesharba Market-2, Gotalawadi, Katargam, Surat- 395 004

Phone: (0261) 2535055 Fax: (0261) 2533435

The Manager
Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, C-1, Block - G
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

14th April, 2012

Dear Sir,

Symbol: SURAJDIAMN
Series: EQ

Sub.: Disclosure Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011

Ref.: Allotment of 34,00,000 (Thirty Four Lakh) OFCWs (Optionally Fully Convertible Warrants) on 14th October, 2010, on Preferential Basis to Kohinoor Diamonds Private Limited (Promoter Group Company)

Please find enclosed herewith the captioned disclosure in respect of allotment of 30,00,000 Equity Shares of Su-Raj Diamonds and Jewellery Limited (the Company) to us, consequent to our exercise of option to convert the balance 30,00,000 OFCWs into equivalent number of Equity Shares of Rs.10/- each of the Company. Allotment of 4,00,000 Equity Shares of Rs. 10/- (Rupees Ten Only) each on account of conversion of Equivalent number of OFCWs were made on 01st February, 2012.

Kindly take the same on record and acknowledge receipt.

Thanking you.

Yours faithfully,

For KOHINOOR DIAMONDS PRIVATE LIMITED



DIRECTOR/AUTHORISED SIGNATORY

Encl. AS ABOVE



**FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Su-Raj Diamonds and Jewellery Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kohinoor Diamonds Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	48,55,646	4.69	4.56
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	30,00,000	NIL	2.81
Total (a+b+c)	78,55,646	4.69	7.37
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	30,00,000	2.81	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
Total (a+b+c)	30,00,000	2.81	NIL
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	78,55,646	7.37	NIL
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c)	78,55,646	7.37	NIL



: 2 :

6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment on account of conversion of the balance **30,00,000 Optionally Fully Convertible Warrants (OFCWs) into Equity Shares.
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.04.2012
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	103,60,78,940
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	106,60,78,940
10. Total diluted share/voting capital of the TC after the said acquisition/sale	106,60,78,940

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** Allotment of 4,00,000 Equity Shares of Rs. 10/- (Rupees Ten Only) each on account of conversion of Equivalent number of OFCWs were made on 01st February, 2012.

COMMON DIAMONDS PVT.LTD.

Kaduna

DIRECTOR/AUTHORISED SIGNATORY

Signature of the acquirer / Authorised Signatory

Place: MUMBAI

Date: 14.04.2012

