

SU-RAJ DIAMONDS AND JEWELLERY LIMITED

Phones : 4091 6300
Fax : 4091 6333



Administrative Office :
Su-Raj House, 73-C, Cross Road,
Opp. Seepz Warehouse Gate No.2,
MIDC, Marol, Andheri (E),
Mumbai - 400 093.

The Manager
Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, C-1, Block - G
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

09th February, 2012

Dear Sir,

Symbol: SURAJDIAMN
Series: EQ

Sub.: Disclosure Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011

Ref.: Preferential Allotment of Equity Shares to FIIs (Foreign Institutional Investors)

Please find enclosed herewith the captioned disclosure in respect of the allotment of 3,63,63,636 Equity Shares of Su-Raj Diamonds and Jewellery Limited (the Company) to the following FIIs on preferential basis:

Sr. No.	Name of the Allottees	No. of Shares
1.	Passage To India Master Fund Limited	1,01,81,818
2.	Sparrow Asia Diversified Opportunities Fund	98,18,182
3.	Davos International Fund	85,45,454
4.	Leman Diversified Fund	78,18,182
	TOTAL	3,63,63,636

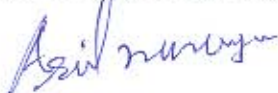
We are enclosing herewith a copy of the said disclosure received by us from the aforesaid FIIs.

Kindly take the same on record and acknowledge receipt.

Thanking you.

Yours faithfully,

For SU-RAJ DIAMONDS AND JEWELLERY LIMITED


ASISH NARAYAN
COMPANY SECRETARY

Encl. AS ABOVE

PT1001/SU-RAJ/HP/227

08 February 2012

Mr. Asish Narayan
Su-Raj Diamonds and Jewellery Limited
Su-Raj House, 73-C, Cross Road
Opp. Seepz Warehouse Gate No. 2
MIDC, Marol, Andheri (E)
Mumbai - 400 093

Tel: +91 4091 6300, Fax: +91 4091 6333

Dear Mr. Narayan

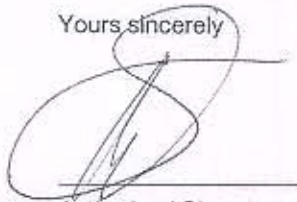
Passage to India Master Fund Limited - (the "Company")

Pursuant to the SAST Regulation and Prohibition of Insider Trading Regulation under the Securities and Exchange Board of India, we hereby wish to inform you that the Company has crossed the threshold limit of 5% in your esteemed organisation.

Please find herewith the relevant forms for disclosure of the holdings of the Company in the mentioned Security.

Should you have any queries, please do not hesitate to contact us.

Yours sincerely


Authorised Signatory

Authorised Signatory

BRITISH VIRGIN ISLANDS • HONG KONG • ISLE OF MAN • MAURITIUS • NEW ZEALAND • SEYCHELLES • SOUTH AFRICA • SWITZERLAND

Keystone Fund Services Ltd - Ebene House, 3rd Floor, 33 Cybercity, Ebene, Mauritius - Tel +230 467 4693 - Fax +230 466 8230
info@keystone-mu.com | www.keystone-mu.com

Company number 088814, licensed as Management Company (MC00000088) to provide fund administration services, BPN 003088814
A MEMBER OF THE TURKSTONE GROUP

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Su-raj Diamonds and Jewellery Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Passage To India Master Fund Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (%)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	Nil	Nil	Nil
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	10,181,818.00	9.87%	9.55%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
Total (a+b+c)	10,181,818.00	9.87%	9.55%



<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	10,181,818.00	9.87%	9.55%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	10,181,818.00	9.87%	9.55%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	06/02/2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	INR 668,442,580		
9. Equity share capital/ total voting capital of the TC after the said acquisition	INR 1,032,078,940		
10. Total diluted share/voting capital of the TC after the said acquisition	INR 1,066,078,940		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Ebene, Mauritius

Date: 08 February 2012



SAD001/SU-RAJ/AC/764

08 February 2012

Mr. Asish Narayan
Su-Raj Diamonds and Jewellery Limited
Su-Raj House, 73-C, Cross Road
Opp. Seepz Warehouse Gate No. 2
MIDC, Marol, Andheri (E)
Mumbai - 400 093

Tel: +91 4091 6300, Fax: +91 4091 6333

Dear Mr. Narayan

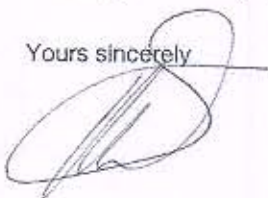
Sparrow Asia Diversified Opportunities Fund - (the "Company")

Pursuant to the SAST Regulation and Prohibition of Insider Trading Regulation under the Securities and Exchange Board of India, we hereby wish to inform you that the Company has crossed the threshold limit of 5% in your esteemed organisation.

Please find herewith the relevant forms for disclosure of the holdings of the Company in the mentioned Security.

Should you have any queries, please do not hesitate to contact us.

Yours sincerely



Authorised Signatory



Authorised Signatory

BAHRAIN - BRITISH VIRGIN ISLANDS - HONG KONG - ISLE OF MAN - MAURITIUS - NEW ZEALAND - SEYCHELLES - SOUTH AFRICA - SWITZERLAND

Keystone Fund Services Ltd - Ebene House, 3rd Floor, 33 Cybercity, Ebene, Mauritius - Tel +230 467 4693 - Fax +230 466 0230
info@keystone-mu.com www.keystone-mu.com

Company number 068814, licensed as Management Company (MC09000088) to provide fund administration services, BFN 00808814
A MEMBER OF THE TURNSTONE GROUP

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Su-raj Diamonds and Jewellery Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sparrow Asia Diversified Opportunities Fund		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	Nil	Nil	Nil
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	9,818,182	9.5130145%	9.21%
b) VRs acquired otherwise than by equity shares	Nil	Nil	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	

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Total (a+b+c)	9,818,182	9.5130145%	9.21%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	9,818,182	9.5130145%	9.21%
b) VRs otherwise than by equity shares	Nil	Nil	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	
Total (a+b+c)	9,818,182	9.5130145%	
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	06/02/2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	INR 668,442,580		
9. Equity share capital/ total voting capital of the TC after the said acquisition	INR 1,032,078,940		
10. Total diluted share/voting capital of the TC after the said acquisition	INR 1,066,078,940		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Ebene, Mauritius

Date: 08 February 2012



DIF001/SURAJ/AA/755

08 February 2012

Asish Narayan
Company Secretary
Su-Raj Diamonds And Jewellery Limited
Su-Raj House, 73-C, Cross Road
MIDC, Marol, Andheri(E), Mumbai 400 093

Tel: 022-40916360

Dear Mr. Narayan

Davos International Fund - (the "Company")

Pursuant to the SAST Regulation and Prohibition of Insider Trading Regulation under the Securities and Exchange Board of India, we hereby wish to inform you that the Company has crossed the threshold limit of 5% in your esteemed organisation.

Please find herewith the relevant form for disclosure of the holdings of the Company in the mentioned Security.

Should you have any queries, please do not hesitate to contact us.

Yours sincerely



Authorised Signatory



Authorised Signatory

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info@keystone-mu.com www.keystone-mu.com

Company number 088914, licensed as Management Company (MC00000000) to provide fund administration services, BRN C00000000014
A MEMBER OF THE TURNSTONE GROUP

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Su-Raj Diamonds and Jewellery Limited		
2. Name(s) of the acquirer ~~and Persons Acting in Concert (PAC) with the acquirer~~	Davos International Fund (FIIs)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	85,45,454	8.28%	8.02%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
Total (a+b+c)	85,45,454	8.28%	8.02%

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After the acquisition, holding of:			
a) Shares carrying voting rights	85,45,454	8.28%	8.02%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	85,45,454	8.28%	8.02%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	06.02.2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	66,84,42,580/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition	103,20,78,940/-		
10. Total diluted share/voting capital of the TC after the said acquisition	106,60,78,940/-		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: Mauritius

Date: 08.02.2012



LDF001/SURAJ/AH/758

08 February 2012

Asish Narayan
Company Secretary
Su-Raj Diamonds And Jewellery Limited
Landline-022-40916360

Tel: 022-40916360

Dear Mr. Narayan

Leman Diversified Fund - (the "Company")

Pursuant to the SAST Regulation and Prohibition of Insider Trading Regulation under the Securities and Exchange Board of India, we hereby wish to inform you that the Company has crossed the threshold limit of 5% in your esteemed organisation.

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**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Su-Raj Diamonds and Jewellery Limited		
2. Name(s) of the acquirer ~~and Persons Acting in Concert (PAC) with the acquirer~~	Leman Diversified (FILs)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	7,818,182	7.58%	7.33%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
Total (a+b+c)	7,818,182	7.58%	7.33%

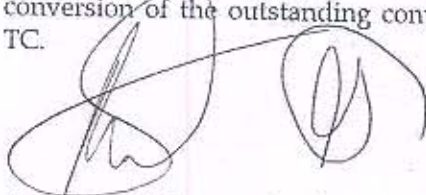
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After the acquisition, holding of:			
a) Shares carrying voting rights	7,818,182	7.58%	7.33%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	7,818,182	7.58%	7.33%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	06.02.2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	66,84,42,580/-		
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Note:

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Signature of the acquirer / Authorised Signatory

Place: Mauritius

Date: 08.02.2012

