



28th December, 2016

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 532718

National Stock Exchange of India Ltd.

Exchange Plaza, C/1, Block G,
Bandra - Kurla Complex, Bandra (East),
Mumbai 400 051
NSE Code: PRATIBHA

Dear Sirs,

Sub.: Intimation of Board Meeting for issue and allotment of shares.

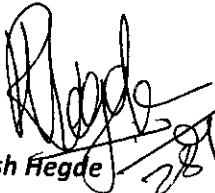
Pursuant to Regulation 29 (1) (a) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, we would like to inform you that a Meeting of the Board of Directors of the Company shall be held on Wednesday, 04th January, 2017, inter-alia, to consider and approve, the issue and allotment of shares on preferential basis to the Lenders of the Company under Strategic Debt Restructuring (SDR) scheme for which approval of the members of the Company have already been taken vide Special Resolution passed through postal ballot concluded on 5th November, 2016 .

Please take the above on record.

Thanking you,

Yours faithfully,

For **Pratibha Industries Limited**


Rajesh Hegde
Company Secretary
FCS: 8594



Pratibha Industries Limited

CIN: L45200MH1995PLC090760

Head Office : 14th Floor, Universal Majestic, Behind R8K School, Ghatkopar Mankhurd Link Road, Off Eastern Express Highway, Govandi, Mumbai – 400043, Maharashtra, INDIA
Regd. Office : Shrikant Chambers, 5th Floor, Phase II, Next to R.K.Studio, Sion Trombay Road, Chembur, Mumbai – 400071, Maharashtra, INDIA.

Tel : +91-22-3955-9999 Fax : +91-22-3955-9900 Email : info@pratibhagroup.com URL : www.pratibhagroup.com