

May 22, 2017**National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051.**BSE Limited**
Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir/Madam,

**Sub.: National Company Law Tribunal ("NCLT") Convened Meeting of the Equity
Shareholders of Sterlite Technologies Limited****Ref.: Scrip ID - STRTECH/ Scrip Code – 532374**

Further to our letter dated May 19, 2017 on the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a copy of notice published today i.e. May 22, 2017 in The Indian Express (English Daily) and Loksatta (Marathi Daily) regarding *inter alia* dispatch of notice of NCLT Convened Meeting and e-voting facility.

Kindly take this on your record and acknowledge the same.

Thanking you.

Yours faithfully,

For **Sterlite Technologies Limited****Amit Deshpande**
Company Secretary (ACS No. 17551)

Encl.: As above

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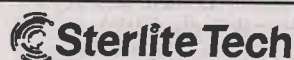
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Miraj

Sd/-

Executive Engineer,

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STERLITE TECHNOLOGIES LIMITED

Regd. Office: E 1, MIDC Industrial Area, Waluj, Aurangabad, Maharashtra- 431 136, INDIA,
CIN: L31300MH2000PLC269261 | Phone: +91-20-30514000, Fax: +91-20-30514113,
Email: secretarial@sterlite.com | Website: www.sterlitetech.com

Form No. CAA.2

[Pursuant to Section 230(3) of Companies Act, 2013 and Rule 6 and 7 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

MUMBAI BENCH

COMPANY APPLICATION NO 244 OF 2017

In the matter of the Companies Act, 2013;

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013;

AND

In the matter of Scheme of Arrangement between Speedon Network Limited having CIN U32202DN2011PLC000373 (Demerged Company), and Sterlite Technologies Limited having CIN L31300MH2000PLC269261 (Resulting Company) and their respective Shareholders

Sterlite Technologies Limited

..... Applicant Company

ADVERTISEMENT OF NOTICE OF MEETING OF MEMBERS

Notice is hereby given that by an order dated the 3rd day of May 2017, the Mumbai Bench of the National Company Law Tribunal ("NCLT"/Tribunal") has directed a meeting to be held of the equity shareholders of Sterlite Technologies Limited for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Arrangement proposed to be made between Speedon Network Limited ("Demerged Company") and Sterlite Technologies Limited ("Resulting Company") and their respective shareholders.

In pursuance of the said Order and as directed therein, further Notice is hereby given that a meeting of equity shareholders of the said Applicant Company will be held at the Registered Office of the Applicant Company at E1, MIDC Industrial Area, Waluj, Aurangabad, 431136, Maharashtra, India on Friday, 23rd June, 2017 at 12.30 p.m. ("the Meeting") at which time and place the said equity shareholders are requested to attend.

Copies of the said Scheme of Arrangement and the statement under Section 230 can be obtained free of charge at the Registered Office of the Applicant Company and / or at the office of its Advocate, M/s. Hemant Sethi & Co., 1602, Nav Parmanu, Behind Amar Cinema, Chembur, Mumbai - 400071. Persons entitled to attend and vote at the Meeting, may vote in person or by proxy, provided that all proxies in the prescribed form, duly signed or authorized by the said person, are deposited at the Registered Office of the Applicant Company at E1, MIDC Industrial Area, Waluj, Aurangabad, 431136, Maharashtra, India not later than 48 hours before the Meeting.

Form of proxy can be obtained from the Registered Office of the Applicant Company or downloaded from the Company's website, www.sterlitetech.com.

The Tribunal has appointed Mr. Arun Lalchand Tadarwal, Director of the Applicant Company and failing him Mr. Anupam Jindal, Chief Financial Officer of the Applicant Company and failing him Mr. Amit Deshpande, Company Secretary of the Applicant Company as Chairperson of the said Meeting. The above mentioned Scheme of Arrangement, if approved at the Meeting, will be subject to the subsequent approval of the Tribunal.

The Members of the Applicant Company are further informed that, pursuant to the provisions of Section 110 and 230 of the Companies Act, 2013 and the rules made thereunder and SEBI Circular bearing No. CIR/CFD/CMD/16/2015 dated 30th November, 2015, the Applicant Company has on 20th May, 2017 completed the despatch of Postal Ballot and E-voting Notice along with draft resolution and Postal Ballot form -

- through electronic mail to the members whose email IDs are registered in the records of depository participants and
- through physical mode, alongwith a postage pre-paid self-addressed Business Reply Envelope to the other members (whose email IDs are not registered)

to seek approval of Members of the Applicant Company to the proposed Scheme of Arrangement and related matters. The Postal Ballot and E-voting Notice has been sent to all the Members, whose names appear in the Register of Members/List of Beneficial Owners as received from National Securities Depository Limited ("NSDL")/Central Depository Services (India) Limited ("CDSL") as on Friday, 12th May, 2017 (cut off date).

The Tribunal has appointed Mr. Abhishek Jagdale, Practising Company Secretary (Membership No. FCS 9073), as the scrutiniser for conducting the Postal Ballot and E-voting process in a fair and transparent manner.

The members of the Applicant Company are also hereby informed and requested to note that:

- The Business as set out in aforesaid notice will be transacted through Postal Ballot, E-voting and ballot paper at the venue of the Meeting. The Applicant Company is providing facility for voting by electronic means through E-voting platform of Karvy Computershare Private Limited ("Karvy"). The necessary instructions for E-voting have been set out in the said notice.
- The cut-off date for determining the eligibility to vote is Friday, 12th May, 2017.
- The voting both through Postal Ballot and E-voting commences on Tuesday, 23rd May, 2017 (9:00 am) and ends on Thursday, 22nd June, 2017 (5:00 pm). The E-Voting module shall be disabled by Karvy for voting thereafter.
- During the voting period, members of the Applicant Company holding shares either in physical form or in a dematerialised form as on cut-off date may cast their vote either through physical postal ballot or e-voting.
- Members of the Applicant Company are requested to communicate their assent or dissent by returning duly filled in and signed Postal Ballot Form to the scrutiniser on or before 5:00 pm on Thursday, June 22, 2017. Postal Ballot Forms received after this date will be considered invalid and treated as if reply from the member has not been received.
- The facility for voting through ballot paper shall be made available at the Meeting for members who have not already cast their vote. Members who have cast their vote by Postal Ballot/E-voting prior to the Meeting, may also attend the Meeting, but shall not be entitled to cast their vote again.
- Members seeking duplicate Postal Ballot Form or having any grievance pertaining to the Postal Ballot /e-voting process can contact the Company's Registrar - Mr. Rajeev Kumar, at Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, Contact No. 040-67161524, e-mail ID - einward.ris@karvy.com or Rajeev.kr@karvy.com or write to the Company at secretarial@sterlite.com. Further, in case of any query or issue regarding e-voting, the members may please refer Help & FAQ's section available at Karvy's website <https://evoting.karvy.com>.
- The Postal ballot Notice and Postal Ballot Form is also available on the Applicant Company's website at www.sterlitetech.com and Karvy's website at www.evoting.karvy.com.
- The result of the Postal Ballot including E-voting would be announced by the Chairman of the NCLT Convened Meeting or any other person authorized by him on or before Sunday, 25th June 2017 at the Corporate Office of the Company at 4th Floor, Godrej Millenium, 9 Koregaon Road, Pune 411001. The said results along with the Scrutiniser's Report would be displayed at the Applicant Company's Registered Office, Corporate Office and website at www.sterlitetech.com and also intimated to the stock exchanges where the securities of the Applicant Company are listed for placing on their websites at www.bseindia.com and www.nseindia.com.

Sd/-

Arun Lalchand Tadarwal
(Independent Director)
Chairman appointed for the Meeting
DIN - 00020916

Date: May 22, 2017
Place: Mumbai

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