

Date: 17.11.2017

To,
The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code:BSE- 540679

Symbol: NSE-SMSLIFE

Dear Sir/Madam,

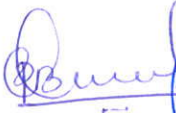
**SUB: DISTRIBUTION OF FRACTIONAL ENTITLEMENTS TO THE SHAREHOLDERS
PURSUANT TO THE SCHEME OF ARRANGEMENT.**

Pursuant to the scheme of arrangement between the SMS Pharmaceuticals Ltd (Demerged Company) and SMS Lifesciences India Ltd (Resulting Company) the shareholders holding the fractional shares by virtue to allotment of shares on 27th June, 2017 are entitled for the net sale proceeds of sale of such fractional shares. Accordingly the Company has disposed off 8628 fractional shares and has disbursed the net sale proceeds to such fractional holders by way of DIRECT CREDIT/NEFT/CHEQUES.

Please take the above mentioned on your records.

Yours Faithfully,

For SMS Lifesciences India Ltd


Pavan Pise
Company Secretary

