

February 05, 2016

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Fax No. 2272 3719/ 2037 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No. 2659 8237/ 8238/66418124/5/6/ 66418124/ 5 / 6 Stock Code: BAJAJHIND
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Dear Sir,

Re: Allotment of 71839993 equity shares of the face value of Re.1/- each at a premium of Rs. 20.77 per equity share on conversion of Funded Interest Term Loan (FITL) to JLF Lenders pursuant to the Restructuring.

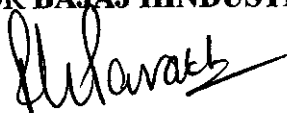
Further to our communication dated December 25, 2014, this is to inform you that the Board of Directors of the Company, by way of passing a Circular Resolution today i.e. February 04, 2016 has allotted 71839993 equity shares of face value Re. 1/- each at a premium of Rs.20.77 per equity share upon conversion of Funded Interest Term Loan (FITL) aggregating to Rs.1563956647/- to JLF Lenders pursuant to the Restructuring Scheme under JLF route.

Consequent to the allotment of the equity shares as aforesaid, the paid up equity share capital of the Company stands increased from present Rs.1044977781 divided into 1044977781 equity shares of face value Re. 1/- each, to Rs.1116817774/- divided into 1116817774 equity shares of face value Re. 1/- each.

The same may please be taken on record and disseminated to all concerned.

Thanking you,

Yours faithfully,
FOR BAJAJ HINDUSTHAN SUGAR LIMITED


PRADEEP PARAKH
GROUP PRESIDENT (GRC) &
COMPANY SECRETARY