

January 6, 2017

BSE Limited,
The Corporate Relationship Department,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited.
Exchange Plaza,
Bandra – Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sir,

Sub: Outcome of the Allotment Committee Meeting

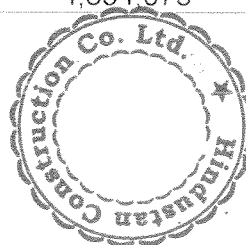
At its Meeting held on January 6, 2017, the Allotment Committee of the Board of Directors of Hindustan Construction Company Limited has:

(a) allotted 189,993,837 Equity Shares of the Company of face value Re.1/- each to the following lenders who have completed the process of conversion of debt into equity under the S4A Scheme:

Sr. No.	Allottees Name	No of Shares	% of Expanded Share Capital
1	Bank of Baroda	6,465,360	0.67
2	Central Bank of India	3,717,149	0.38
3	DBS Bank Ltd	1,805,028	0.19
4	EXIM Bank	24,251,091	2.50
5	The Federal Bank Ltd.	3,611,735	0.37
6	ICICI Bank	13,818,139	1.43
7	IDBI Bank	25,434,620	2.62
8	IFCI Limited	7,570,839	0.78
9	Indian Bank	4,022,572	0.42
10	Indian Overseas Bank	4,199,032	0.43
11	Jammu & Kashmir Bank	6,137,390	0.63
12	NABARD	2,308,978	0.24
13	Oriental Bank of Commerce	2,380,356	0.25
14	Standard Chartered Bank	3,099,900	0.32
15	State Bank of India	15,185,691	1.57
16	State Bank of Mysore	4,854,073	0.50

Hindustan Construction Co Ltd

Hincon House, 11th Floor, 247Park,
Lal Bahadur Shastri Marg,
Vikhroli (West), Mumbai 400 083, India
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CIN : L45200MH1926PLC001228



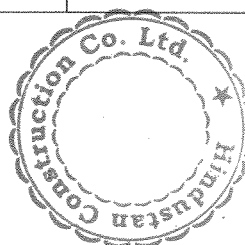
17	State Bank of Patiala	6,455,760	0.67
18	State Bank of Travancore	712,800	0.07
19	Syndicate Bank	9,693,580	1.00
20	Union Bank of India	6,286,803	0.65
21	United Bank of India	14,569,452	1.50
22	State Bank of Hyderabad	2,291,781	0.24
23	Canara Bank	19,603,966	2.02
24	Bank of Maharashtra	1,517,742	0.16
	Total	189,993,837	19.60

(b) allotted 12095116 Optionally Convertible Debentures (OCDs) of face value Rs.1000/- to the following lenders who have completed the process of conversion of debt into OCDs under the S4A Scheme:

Sr.No.	Bank Name	Total Number of OCD
1	Bank of Baroda	396,500
2	Central Bank of India	220,099
3	DBS Bank Ltd	123,602
4	EXIM Bank	1,487,110
5	The Federal Bank Ltd.	221,575
6	ICICI Bank	790,470
7	IDBI Bank	1,548,791
8	IFCI Limited	465,183
9	Indian Bank	246,531
10	Indian Overseas Bank	257,369
11	Jammu & Kashmir Bank	376,000
12	NABARD	142,172
13	Oriental Bank of Commerce	146,000
14	SREI Equipment Finance Limited	547,000
15	Standard Chartered Bank	189,135
16	State Bank of India	890,945
17	State bank of Mysore	298,000

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18	State Bank of Patiala	396,000
19	State Bank of Travancore	43,674
20	Syndicate Bank	593,486
21	Union Bank of India	385,678
22	United Bank of India	894,000
23	State Bank of Hyderabad	140,668
24	Canara Bank	1,202,428
25	Bank of Maharashtra	92,700
	TOTAL Number of OCDs	12,095,116

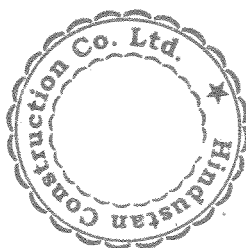
Following lenders viz., LIC of India and Vijaya Bank, are in the process of the completing their respective internal processes for S4A Scheme and upon completion of the same, the Company will proceed to issue and allot corresponding equity shares and OCDs to them.

Please take the same on your record.

Thanking You,
For **Hindustan Construction Company Limited**



Sangameshwar Iyer
Company Secretary



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