आरईसी REC
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Endless energy. Infinite possibilities.

रूरल इलेक्ट्रीफिकेशन कारपोरेशन लिमिटेड
**Rural Electrification Corporation Limited**
(भारत सरकार का उद्यम) / (A Government of India Enterprise)

Regd. Office: Core-4, SCOPE Complex, 7 Lodhi Road, New Delhi 110 003
Tel: +91-11-4102 0101 Fax: +91.11.2436 0644 E-mail: reccorp@recl.nic.in
Website: www.recindia.nic.in

**SEC-1/187(2)/2013/** 452 **Dated: August 27, 2013**

| | |
|---|---|
| **Listing Department,**<br>National Stock Exchange of India Limited<br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (East),<br>**Mumbai – 400 051.** | **Corporate Relationship Department**<br>BSE Limited<br>1st Floor, Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort,<br>**Mumbai – 400 001.** |
| **Kind Attn.: Shri Hardik Bhuta** | **Kind Attn.: Shri Rakesh Parekh** |
| **Scrip Code-- RECLTD** | **Scrip Code—532955** |

**Sub: Filing of Shelf Prospectus & Prospectus Tranche-I with Registrar of Companies- Public Issue of Tax Free Secured Redeemable Non-convertible Bonds during the Financial Year 2013-14.**

Dear Sirs,

This is to inform that the Rural Electrification Corporation Limited has filed Shelf Prospectus & Prospectus Tranche-I in respect of proposed Public Issue of Tax Free Secured Redeemable Non-convertible Bonds, in the nature of Debentures, during the Financial Year 2013-14, with the Registrar of Companies (RoC), NCT of Delhi and Haryana on August 27, 2013.

Further it is also informed that the Public Issue of Tax Free Secured Redeemable Non-convertible Bonds, in the nature of Debentures of REC **will open on August 30, 2013** for subscription **and is scheduled to close on September 23, 2013.**

Thanking you,

Yours faithfully,

**(J.S. Amitabh)**
General Manager & Company Secretary

**GOVERNMENT OF INDIA**
**MINISTRY OF CORPORATE AFFAIRS**
**OFFICE OF THE REGISTRAR OF COMPANIES**
**NCT OF DELHI & HARYANA**
**4TH FLOOR, IFCI, TOWER, NEHRU PLACE, NEW DELHI-110019**

**No. TC/ROC/L40101DL1969GOI005095/** 4878 **Dated: August 27, 2013**

MEMORANDUM ACKNOWLEDGING THE RECEIPT OF THE DOCUMENT IN THE FORMAT AS PRESCRIBED UNDER SCHEDULE-II TO THE COMPANIES ACT, 1956.

THE REGISTRAR OF COMPANIES ACKNOWLEDGES THE RECEIPT OF UNDER MENTIONED DOCUMENT RELATING TO **RURAL ELECTRIFICATION CORPORATION LIMITED.**

DESCRIPTION OF DOCUMENT- **PROSPECTUS TRANCHE-1** DATED AUGUST 26, 2013.

PUBLIC ISSUE BY RURAL ELECTRIFICATION CORPORATION LIMITED ("REC" OR "ISSUER" OR THE "COMPANY") OF TAX FREE SECURED REDEEMABLE NON CONVERTIBLE BONDS OF FACE VALUE OF ₹ 1,000 EACH IN THE NATURE OF DEBENTURES HAVING TAX BENEFITS UNDER SECTION 10 (15) (iv) (h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT AGGREGATING UPTO THE SHELF LIMIT (₹5,000 CRORES) BY WAY OF ISSUANCE OF BONDS IN ONE OR MORE TRANCHES IN THE FISCAL 2014 (EACH A "TRANCHE ISSUE", AND TOGETHER ALL TRANCHE ISSUES UPTO THE SHELF LIMIT,"ISSUE").

**THIS TRANCHE ISSUE BY THE ISSUER IS OF BONDS FOR AN AMOUNT OF ₹1000 CRORES WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UPTO ₹2500 CRORES AGGREGATING UPTO ₹3500 CRORES ("TRANCHE-I"). THIS TRANCHE-I ISSUE IS BEING OFFERED BY WAY OF THIS PROSPECTUS TRANCHE-I CONTAINING, *INTER ALIA*, THE TERMS AND CONDITIONS OF TRANCHE-I ISSUE ("PROSPECTUS TRANCHE-I"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED AUGUST 26, 2013 FILED WITH THE REGISTRAR OF COMPANIES, THE STOCK EXCHANGES AND SEBI ("THE SHELF PROSPECTUS"). THE SHELF PROSPECTUS TOGETHER WITH THIS PROSPECTUS TRANCHE-I SHALL CONSTITUTE THE "PROSPECTUS".**

ISSUE PROGRAM: ISSUE OPENS ON AUGUST 30, 2013 AND CLOSES ON SEPTEMBER 23, 2013.

**(ANITA KLAIR)**
DY. REGISTRAR OF COMPANIES
NCT OF DELHI & HARYANA

**Place: New Delhi**
**Dated: AUGUST 27, 2013**

कम्पनी रजिस्ट्रार ★ दिल्ली एवं हरियाणा ★

**GOVERNMENT OF INDIA**
**MINISTRY OF CORPORATE AFFAIRS**
**OFFICE OF THE REGISTRAR OF COMPANIES**
**NCT OF DELHI & HARYANA**
**4TH FLOOR, IFCI, TOWER, NEHRU PLACE, NEW DELHI-110019**

**No. TC/ROC/L40101DL1969GOI005095/** 4879 **Dated: August 27, 2013**

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DESCRIPTION OF DOCUMENT- SHELF PROSPECTUS DATED AUGUST 26, 2013.

**PUBLIC ISSUE BY RURAL ELECTRIFICATION CORPORATION LIMITED ("REC" OR "ISSUER" OR THE "COMPANY") OF TAX FREE SECURED REDEEMABLE NON CONVERTIBLE BONDS OF FACE VALUE OF ₹1000 EACH IN THE NATURE OF DEBENTURES HAVING TAX BENEFITS UNDER SECTION 10 (15)(iv)(h) OF THE INCOME TAX ACT, 1961, AS AMENDED ("BONDS") FOR AN AMOUNT AGGREGATING UPTO THE SHELF LIMIT (₹5,000 CRORES) BY WAY OF ISSUANCE OF BONDS IN ONE OR MORE TRANCHES IN THE FISCAL 2014 (EACH A "TRANCHE ISSUE", AND TOGETHER ALL TRANCHE ISSUES UPTO THE SHELF LIMIT, "ISSUE"). EACH TRANCHE ISSUE WILL BE OFFERED BY WAY OF A TRANCHE PROSPECTUS CONTAINING, *INTER ALIA*, THE TERMS AND CONDITIONS OF SUCH TRANCHE ISSUE ("TRANCHE PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THIS SHELF PROSPECTUS OF THE ISSUE. THIS SHELF PROSPECTUS TOGETHER WITH THE RELEVANT TRANCHE PROSPECTUS FOR A SPECIFIC TRANCHE ISSUE SHALL CONSTITUTE THE "PROSPECTUS").**

**(ANITA KLAIR)**
DY. REGISTRAR OF COMPANIES
NCT OF DELHI & HARYANA

**Place: New Delhi**
**Dated: AUGUST 27, 2013**

कम्पनी रजिस्ट्रार ★ दिल्ली एवं हरियाणा