

Ambuja Cement

ACL/SEC/

4th August, 2016

To,

The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, G Block, Bandra – Kurla Complex, Bandra (East) Mumbai – 400 051. NSE Scrip Code: AMBUJACEM	The Secretary Bombay Stock Exchange Limited Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 023 BSE Scrip Code: 500425
Societe de la Bourse de Luxembourg, Avenue de la Porte Neuve L-2011 Luxembourg, B.P 165 FAX NO.00352 473298 "Luxembourg Stock Ex-Group ID" <ost@bourse.lu>	Deutsche Bank Trust Company Americas Winchester House, 1 Great Winchester Street London EC2N 2DB Fax No.+44207547 6073 Ctas Documents <ctas.documents@db.com

Dear Sir,

Re: Scheme of Amalgamation between Holcim (India) Private Limited (HIPL) and Ambuja Cements Limited (ACL) and their respective Shareholders and Creditors under Sections 391 to 394, read with Section 100 and other applicable provisions of the Companies Act, 1956 ("Scheme")

We refer to our letter dated 21st July, 2016 conveying our learning from the website of the Press Information Bureau (PIB) that the Cabinet Committee on Economic Affairs (CCEA), Government of India has approved the Company's proposal for the acquisition of the 24% of Equity Shares of HIPL and subsequent Merger of HIPL with the Company (the "Transaction").

We are pleased to inform you that the Foreign Investment Promotion Board (FIPB) vide its letter dated 1st August, 2016 has conveyed its approval for the aforesaid Acquisition of HIPL's Equity Shares and subsequent Merger of HIPL with the Company.

The Board of Directors at its meeting held today took note of the satisfaction of all conditions precedent to, and confirmed the steps for, completion of the Transaction.

You are kindly requested to take note of the above.

Thanking you,

Yours faithfully,
For Ambuja Cements Ltd.



Rajiv Gandhi
Company Secretary

AMBUJA CEMENTS LIMITED

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CIN: L26942GJ1981PLC004717