

23<sup>rd</sup> January, 2015

To,  
The General Manager,  
Department of Corporate Services  
BSE Limited  
1<sup>st</sup> Floor, P. J. towers,  
Dalal Street, Mumbai - 400 001

To,  
The Manager,  
Listing Department,  
National Stock Exchange of India Ltd.  
Bandra- Kurla Complex,  
Mumbai – 400 051

Dear Sir,

**Sub.: Issue and Allotment of Equity Shares to Investors in “Qualified Institutional Placement” (QIP issue)**  
**Scrip Code:532904/ SUPREMEINFRA**

The Investment Committee of Supreme Infrastructure India Limited at its meeting held on January 23, 2015, has decided to issue and allot 36,06,285 equity shares of face value Rs. 10/- each to eligible qualified institutional buyers at a price of Rs. 277.39 per equity share (including a premium of Rs. 267.39 per equity share), aggregating approximately Rs. 1000.35 million pursuant to the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended.

Consequent to the aforesaid allotment of 36,06,285 Equity Shares of Rs. 10 each, the paid up equity share capital of the Company has increased to Rs. 25,69,83,720 divided into 2,56,98,372 Equity Shares of Rs. 10 each.

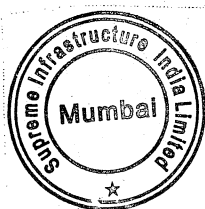
We request you take the above on record and oblige.

Thanking you,

Yours faithfully,

**FOR SUPREME INFRASTRUCTURE INDIA LIMITED**

  
**VIJAY JOSHI**  
**COMPANY SECRETARY**



**SUPREME INFRASTRUCTURE INDIA LTD.**