KVB Karur Vysya Bank
Smart way to bank

IRC: F48:05:25:2018 08.01.2018

The Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai 400051.

Dear Sir,

Ref: Regulation 32(1) of SEBI (LODR) Regulations, 2015 – Statement of Deviation or variation in Public Issue, Rights Issue, Preferential Issue etc., for the quarter ended 31.12.2017

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In terms of Regulation 32(3) of SEBI (LODR) Regulations, 2015, the Audit Committee at its meeting held for this quarter ended has reviewed the use of proceeds received from the rights issue. The proceeds from rights issue are utilized as per the objects stated in the offer document.

The statement of deviations in terms of Regulation 32(1) of SEBI (LODR) Regulations, 2015, to be made to the exchange for the quarter ended 31.12.2017 in this regards may be taken as **NIL.**

Please take on record of the same.

Yours faithfully,

Srinivasarao M
Company Secretary

THE KARUR VYSYA BANK LIMITED
Investor Relations Cell, Registered & Central Office,
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