



ACE INTEGRATED SOLUTIONS LIMITED

Regd. Office: B-13, DSIDC Complex, Functional Industrial Estate, Patparganj Industrial Area, Delhi – 110092

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e-mail:- ceo@aceintegrated.com, info@aceintegrated.com

Ref.- AISL/SEC/STX/2017/19

CIN: U74140DL1997PLC088373

To

Date: October 14, 2017

The Manager (Listing Department)
National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai-400051 (Maharashtra)

Company Symbol: ACEINTEG

Company Series: SM

Subject:- Statement of Deviation or Variation under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the half year ended on 30.09.2017.

Dear Sir/Madam,

Ace Integrated Solutions Limited got listed at NSE Emerge Platform on 13.07.2017 and allotted 1800000 equity shares of face value of Rs. 10/- each at an issue price of Rs. 40/- (including of security premium of Rs. 30/- each) for meeting the Working Capital Requirement, Issue Expenses and General Corporate Expenses.

Further, in terms of Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Company hereby submit to the stock exchange that there was no deviation in the utilization of the proceeds of public issue from the object stated in the Prospectus of the Company or explanatory statement to the notice for the general meeting, as applicable and no variation category wise (Capital Expenditure, Sales and Marketing, Working Capital etc.) between projected utilization of funds made by the Company in its Prospectus or explanatory statement to the notice for the general meeting, as applicable and the actual utilization of funds , for the half year ended 30.09.2017.

You are requested to kindly take the above information on your records.

Yours Faithfully

For ACE INTEGRATED SOLUTIONS LIMITED

For ACE INTEGRATED SOLUTIONS LIMITED

CHANDRA SHEKHAR VERMA
(Managing Director) Managing Director
DIN: 01089951

Date: 14.10.2017

Place: Delhi