प्रधान कार्यालय :
डा.पे.सं. 88,
मंगलादेवी मंदिर मार्ग,
पांडेश्वर,
मंगलूरु - 575 001.
कर्नाटक राज्य

कार्पोरेशन बैंक
Corporation Bank

Head Office :
P.B. No. 88,
Mangaladevi Temple Road,
Pandeshwar,
MANGALURU - 575 001.
Karnataka State

सार्वजनिक क्षेत्र का अग्रणी बैंक *A Premier Public Sector Bank*

निवेशक सेवा विभाग INVESTOR SERVICES DEPARTMENT

संदर्भ Ref. :नि.से.वि.ISD/040/2018-19 **दिनांक Date: 9th अप्रैल April 2018**

To, **BSE Ltd,** Corporate Relationship Department Ist Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort, Mumbai - 400 001 http://listing.bseindia.com –Listing Centre **Ref: Code No.532179**	To, The Manager Listing Department, **National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 https://www.connect2nse.com/LISTING-NEAPS **Symbol: CORPBANK**

महोदय Sir,

Sub.: Statement of outstanding private placement of debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

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We refer SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017 and as required under the said circular we submit herewith the details of outstanding debt securities (private placement) issued by the Corporation Bank as on 31.03.2018 under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as an Annexure-1 for your information and record. All the Bonds are listed in NSE - Debt Segment.

भवदीय Yours faithfully,

(एस.के.दाश S.K. Dash)
उप महाप्रबंधक (कंपनी सचिव)
Deputy General Manager (Company Secretary)

Encl. : as above

Cc : IDBI Trusteeship Services Ltd., Mumbai.
Axis Trustee Services Ltd., Mumbai.
National Securities Depository Limited, Mumbai.
Central Depository Services (India) Limited, Mumbai.

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Annexure-1

Details of Private Placement of debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as on 31.03.2018.

Name of the issuer	ISIN No.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any (Call Option date)	Amount issued (in Crore)	Amount outstanding (in Crore)
Corporation Bank	INE112A08010	09.02.2015	Perpetual	9.51%	Yearly	09.02.2020*	500	500
Corporation Bank	INE112A08028	24.03.2017	Perpetual	10.28%	Yearly	24.03.2022*	500	500
Corporation Bank	INE112A08036	14.11.2017	Perpetual	9.23%	Yearly	14.11.2022*	800	800
Corporation Bank	INE112A08044	14.11.2017	14.11.2027	8.02%	Yearly	-	500	500
Corporation Bank	INE112A09067	19.01.2009	Perpetual	9.00%	Yearly	19.01.2019	237.5	237.5
Corporation Bank	INE112A09117	10.07.2009	Perpetual	9.15%	Yearly	10.07.2019	300	300
Corporation Bank	INE112A09141	11.08.2009	Perpetual	9.05%	Yearly	11.08.2019	100	100
Corporation Bank	INE112A09158	26.08.2009	Perpetual	9.10%	Yearly	26.08.2019	100	100
Corporation Bank	INE112A09059	12.12.2008	12.12.2023	10.10%	Yearly	-	300	300
Corporation Bank	INE112A09075	24.02.2009	24.02.2024	9.15%	Yearly	-	700	700
Corporation Bank	INE112A09091	06.05.2009	06.05.2024	8.25%	Yearly	-	500	500
Corporation Bank	INE112A09109	28.05.2009	28.05.2024	8.37%	Yearly	-	500	500
Corporation Bank	INE112A09125	10.08.2009	10.08.2024	8.45%	Yearly	-	250	250
Corporation Bank	INE112A09133	11.08.2009	11.08.2024	8.45%	Yearly	-	300	300
Corporation Bank	INE112A09166	29.04.2010	29.04.2025	8.75%	Yearly	-	550	550
Corporation Bank	INE112A09042	03.12.2008	03.12.2018	10.80%	Yearly	-	200	200
Corporation Bank	INE112A09083	31.03.2009	31.05.2019	8.85%	Yearly	-	500	500

*Under Regulatory Event, call option have been exercised by the Bank for these bonds on 06.04.2018.

निवेशक सेवा विभाग Investor Services Department CORPORATION BANK, H.O., MANGALORE

ई-मेल E-mail : query@corpbank.co.in

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