

RPL/CS/BSE/NSE/2017-18/

08.08.2017

To

The General Manager,
Department of Corporate Service,
BSE Limited,
P. J. Tower, Dalal Street, Fort,
Mumbai-400 023
Scrip Code: **532785**

National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1
G. Block, Bandra Kurla Complex,
Bandra (E),
Mumbai 400051
Trading Symbol: **RUCHIRA EQ**

Sub: Statement of Deviation or Variation under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

The Company has issue and allotted 18,30,000 fully convertible Equity Warrants to Promoters and Promoters Group Entities on a preferential basis on 31st May, 2017 entitling them to obtain equivalent number of equity shares of Rs 10 each at Rs. 140.50/- each (including premium of Rs 130.50) in one or more tranches at any time after the date of allotment i.e 31st May, 2017 but on the before the expiry of 18 (eighteen) months from the said date for general corporate purposes. The company has received Rs.6.43 Crore being 25% of the issue price.

As required under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that there has been no deviation or variation in the utilization of the issue proceeds as mentioned above and has been utilized for the purpose for which they were raised.

This may kindly be taken on record.

Yours faithfully,

For Ruchira Papers Limited



**Vishav Sethi
(Company Secretary)**



RUCHIRA PAPERS LIMITED

CIN-L21012HP1980PLC004336

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