

Star Ferro and Cement Limited

Regd. Office : Vill : Lumshnong, P.O. : Khaliehriat, Meghalaya - 793210, Phone : 03655-278215/16/18, Fax : 03655-278217
E-mail : info@starferrocement.com, Website : www.starferrocement.com, CIN : L27310ML2011PLC008564

E-mail : info@starferrocement.co.in

Website : www.starferrocement.co.in

18 December 2014

To
The Secretary
Bombay Stock Exchange Limited
Corporate Relationship Department, 1st Floor
New Trading Ring, Rotunda Building, P.J. Tower
Dalal Street, Fort
Mumbai – 400001
Scrip Code: 536666

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, 5th Floor
Bandra-Kurla Complex
Bandra (E), Mumbai- 400051
Scrip Name: SFCL

Re: Scheme of Arrangement between Star Ferro and Cement Limited ('Demerged Company') and Shyam Century Ferrous Limited ('Resulting Company') and their respective shareholders

Dear Sirs,

With reference to the above and in terms of the Listing Agreement with Stock Exchanges, this is to inform you that upon an application being Company Application No.1 of 2014 filed on 8th December, 2014 before the Hon'ble Meghalaya High Court at Shillong under Sections 391(1) and 393 of the Companies Act, 1956, the Hon'ble Court vide an order dated 17 December 2014 has directed that separate meetings of the Equity shareholders of the Applicant Companies be held at the registered office of the Applicant Companies at Village: Lumshnong, Post Office: Khaliehriat, District: East Jaintia Hills, Meghalaya 793 210 on Thursday, the 29th day of January, 2015 at the following times for the purpose of considering and if thought fit, approving, with or without modification, a proposed Scheme of Arrangement between the said Applicants Companies and their respective shareholders:

- (i) Meeting of the Equity Shareholders of Resulting Company at 11:30 a.m.
- (ii) Meeting of the Equity Shareholders of the Demerged Company at 12 Noon.

Copy of the Notice convening separate meetings of the Applicant companies along with Statement under Section 393 of the Companies Act, 1956 will be forwarded to you in due course.

This is for your information.

Thanking you,

Yours faithfully,
For Star Ferro and Cement Limited


Company Secretary