SIFL:HO:TRS:2017-18: 252
April 18, 2017

National Stock Exchange of India Limtied,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of Record Date for payment of Redemption/Maturity Amount & Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned Secured Non-Convertible Debentures, the payment of Redemption/Maturity Amount & Interest due on **28th May, 2017** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **5th May, 2017**. The record date is 15 working days prior to the Redemption/Maturity Amount & Interest Payment date i.e. the record date will be **5th May, 2017.**

Please be noted that 28th May, 2017 is Sunday & 27th May, 2017 is Non-banking day, so we will pay the Redemption/Maturity Amount & interest on 26th May, 2017.

The interest will be paid for the period 3rd April, 2017 to 25th May, 2017.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**SERIES II. 11.25% (FOR CATEGORY I ,II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935084**
Scrip ID on the Bolt System	**1125SREI17**
ISIN Number	**INE872A07TB9**

Securities Description	**SERIES II.12.00% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935070**
Scrip ID on the Bolt System	**1200SREI17**
ISIN Number	**INE872A07SU1**

This is for your information and records.

Thanking you,
Yours faithfully,
For Srei Infrastructure Finance Limited

Samir Kejriwal
Sr. Vice President

NCD_V_Annual Redemption

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