SIFL:HO:TRS:2016-17: 3397
February 13, 2017

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

SUB.: CONFIRMATION OF PAYMENT OF REDEMPTION AMOUNT & ANNUAL INTEREST TO SECURED REDEEMABLE NON CONVERTIBLE DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015

This has reference to our Letter Nos.SIFL:HO:TRS:2016-17:2966 dated January 09, 2017 regarding Intimation of Record Date and Notice for the purpose of payment of Redemption Amount & Annual interest due on 10th February, 2017.

We confirm having made payment of Redemption Amount & Annual Interest to all Debenture Holders on 10th February, 2017 as per the Benpos Register provided to us by our Registrar.

The interest has been paid for the period 11th February, 2016 to 9th February, 2017.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Series III. 11.25% (For Category I&II) Secured Redeemable NCD**
Series	**III**
Scrip Code	**934970**
Scrip ID	**1125SREI17E**
ISIN Number	**INE872A07SJ4**

Securities Description	**Series III. 11.50% (For Category III) Secured Redeemable NCD**
Series	**III**
Scrip Code	**934971**
Scrip ID	**115SREI17F**
ISIN Number	**INE872A07SK2**

Please do the needful & oblige.

Thanking You,

Yours faithfully
For Srei Infrastructure Finance Limited

Authorized Signatory

Srei Infrastructure Finance Limited
CIN: L29219WB1985PLC055352
Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046
Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542
Email: corporate@srei.com Website: www.srei.com