SIFL:HO:TRS:2017-18:256
April 18, 2017

National Stock Exchange of India Limtied,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of Record Date for payment of Redemption/Maturity Amount to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned Secured Non-Convertible Debentures, the payment of Redemption/Maturity Amount due on **28th May, 2017** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **5th May, 2017**. The record date is 15 working days prior to the Redemption/Maturity Amount date i.e. the record date will be **5th May, 2017**.

Please be noted that 28th May, 2017 is Sunday & 27th May, 2017 is Non-banking day, so we will pay the Redemption/Maturity Amount on 26th May, 2017.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**SERIES III 0%. (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935072**
Scrip ID on the Bolt System	**0SREI17H**
ISIN Number	**INE872A07SV9**

This is for your information and records.

Thanking you,
Yours faithfully,
For Srei Infrastructure Finance Limited

Samir Kejriwal
Sr. Vice President

NCD_V_Cumulative Redemption