SREI

SIFL/SECT/MC/15-16/93
August 01, 2015

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Sub: Advance copy of Media Release

Pursuant to Listing Agreement with your Exchange, we are enclosing herewith an advance copy of Media release to be issued by the Company for your records.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Kr. Lakhotia

Sandeep Lakhotia
Company Secretary
FCS 7671

Encl: as above

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

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MEDIA RELEASE

srei.com

Srei reports consolidated PAT of Rs 23.32 crore vs. Rs 13.47 crore during previous quarter

Kolkata, August 1, 2015: Srei Infrastructure Finance Limited, one of the largest private sector holistic infrastructure institutions in the country, has reported a consolidated profit after tax (PAT) of Rs 23.32 crore during the quarter ended June 30, 2015 as compared to Rs 13.47 crore, recorded during the previous quarter ended March 31, 2015. The standalone profit after tax (PAT) has increased by 39% to Rs 22.91 crore during current quarter as compared to Rs 16.45 crore during the previous quarter.

Total consolidated income for the quarter ended June 30, 2015 was Rs 798.51 crore as against Rs 761.22 crore during the previous quarter ended March 31, 2015. Consolidated assets under management (AUM) stood at Rs 35,339 crore on June 30, 2015. Consolidated disbursements during the quarter ended June 30, 2015 was Rs 2,751 crore as compared to Rs 3,089 crore, recorded during the previous quarter.

Hemant Kanoria, Chairman and Managing Director, Srei Infrastructure Finance Limited, said: "There are some improvements in the infrastructure sector. Few stuck projects have been debottlenecked. The successive interest rate reductions by the RBI has also facilitated in lowering interest costs marginally, which has improved our profit. Further interest reductions in this year will help the infrastructure companies to improve their profitability."

Consolidated Financials At A Glance:

	In Rs Crore	
Particulars	**Q1 FY16**	**Q4 FY15**
Disbursements	2751	3089
Total Income	798.51	761.22
PBT	34.57	4.00
PAT	23.32	13.47

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Srei Infrastructure Businesses:

Srei Infrastructure Project Finance Business recorded a disbursement of Rs 1,002 crore during the quarter ended June 30, 2015 as compared to a disbursement of Rs 1,569 crore made during the previous quarter ended March 31, 2015. The portfolio size stood at Rs 11,292 crore as on June 30, 2015 as compared to Rs 12,243 crore during the previous quarter. The Project Finance Team continued its focus on renewable energy and new infrastructure sub-sectors to diversify its portfolio mix.

Srei Equipment Finance Business, industry leader in infrastructure and construction equipment financing, has disbursed Rs 1,749 crore for the quarter ended June 30, 2015 as compared to Rs 1,519 crore during the previous quarter ended March 31, 2015. The total AUM stood at Rs 19,205 crore as on June 30, 2015 as compared to Rs 18,825 crore as on March 31, 2015. The Profit Before Tax stood at Rs 32.40 crore for the quarter ended June 30, 2015 as compared to Rs 19.96 crore during the previous quarter ended March 31, 2015; while the Profit After Tax was Rs 22.85 crore for the quarter ended June 30, 2015 as against Rs 15.92 crore during the previous quarter ended March 31, 2015. There is an increase in profit after tax and disbursement by 44% and 15% respectively compared to quarter ended March 31, 2015.

Srei Infrastructure Project Development Business is a leading sponsor of Public Private Partnership Projects Business in the infrastructure sector with presence across Roads, Ports, Economic Zones and Water Management. The Project Development Business added another 500 lane km to its portfolio of operational assets during the quarter as it commenced tolling on Ghaziabad Aligarh section of NH-91 in Uttar Pradesh through its Special Purpose Vehicle (SPV), Ghaziabad Aligarh Expressway Pvt. Ltd.

As one of India's leading Highways Concessionaires, the Project Development Business has been managing a portfolio of close to 5,500 lane km of Highways with a total capital cost of over Rs 12,000 crore which are completed / under implementation in consortium with reputed domestic and acclaimed international partners under the PPP framework. These projects are a diversified mix of annuity and toll-based projects and have been awarded by the National Highways Authority of India (NHAI) under the National Highways Development Programme (NHDP), Ministry of Road Transport & Highways and various State Governments.

In addition, it is engaged in developing an all-weather Port at Nate district at Ratnagiri, Maharashtra; three Economic Zones covering 3,400 acres of land in Tamil Nadu (2,500 acres), Maharashtra (350 acres) and West Bengal (550 acres) besides operating and upgrading Water Treatment Plant and Water Distribution Network in an area of 129 Sq Km in 5 commands zones in the National Capital Region under the Delhi Jal Board in one of the largest water sector PPP projects in the country.

Srei Infrastructure Project Advisory Business has been appointed as the Program Management Agency (PMA) for establishing Mega Food Parks in 5th Phase for Ministry of Food Processing Industries, Government of India. The business has also been selected as the Consultant for Project Feasibility Study on silos and Bid Process Management for Food Corporation of India.

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About Srei Infrastructure Finance Limited

Srei is one of India's largest private sector integrated infrastructure institutions, constantly and consistently delivering innovative solutions in the infrastructure sector. The company has been playing a significant role in nation-building for two-and-a-half decades, both in urban and rural India. Srei's businesses include Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Alternative Investment Funds, Capital Market and Insurance Broking. Srei, headquartered in Kolkata, has a network of 86 branches and has also replicated it business model overseas. Srei enjoys a sizeable international presence with branches in Germany, Nigeria, Mauritius, Russia and Singapore, among others.

Media persons, for further information, please contact:

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