SREI

SIFL:HO:TRS:2018-19: 637
June 01, 2018

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

SUB.: CONFIRMATION OF PAYMENT TO DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015

We confirm having made payment to all Debenture Holders on **1st June, 2018** as per the Benpos Register provided to us by our Registrar.

The details of the Debentures are as follow:

ISIN	Scrip Code	Security Description	Payment Date	Purpose
INE872A07TC7	935086	SERIES IV. 10.95% (FOR CATEGORY I, II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.	01.06.2018	NCD_V_Monthly Interest
INE872A07SW7	935074	SERIES IV 11.40%. (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.	01.06.2018	NCD_V_Monthly Interest

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Samir Kejriwal
Sr. Vice President

Srei Infrastructure Finance Limited
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